

2024

Office of
Hawaiian Affairs
**Annual
Report**

- July 1, 2023 - June 30, 2024 -



*Kupu
Growth*



OHA
OFFICE OF HAWAIIAN AFFAIRS

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About OHA

Our Mission

To mālama Hawai‘i’s people and environmental resources, and OHA’s assets, toward ensuring the perpetuation of the culture, the enhancement of lifestyle and the protection of entitlements of Native Hawaiians, while enabling the building of a strong and healthy Hawaiian people and lāhui, recognized nationally and internationally.

Our Vision

Ho‘oulu Lāhui Aloha

OHA’s vision statement (To Raise a Beloved Lāhui) blends the thoughts and leadership of both King Kalākaua and his sister, Queen Lili‘uokalani. Both faced tumultuous times as we do today, and met their challenges head on.

“Ho‘oulu Lāhui” was King Kalākaua’s motto. Aloha expresses the high values of Queen Lili‘uokalani.

Mana i Maui Ola

OHA believes building connections to ‘ohana (family), mo‘omeheu (culture) and ‘āina (land) is very important. As we increase these foundational strengths, we increase our mana, and ability to create greater wellbeing in other areas of our lives, such as education, health, housing and economic stability. In our current 15-year Mana i Maui Ola Strategic Plan, we focus on four directions to provide assistance to our beneficiaries.

OUR FOUNDATIONS



‘Ohana
(Ulu)



Mo‘omeheu
(Palapalai)



‘Āina
(Kalo)

OUR DIRECTIONS



Educational Pathways
(Kukui)



Health Outcomes
(Noni)



Quality Housing
(Ōbi‘a)



Economic Stability
(Wai)

Messages from the Chair *and* the CEO



Welina me ke aloha,

As chairman of the Board of Trustees for the Office of Hawaiian Affairs (OHA), it is my privilege to reflect on the progress and accomplishments of the past fiscal year.

This annual report highlights our ongoing efforts to mālama our beneficiaries, perpetuate our culture, and strengthen our lāhui. As we reflect on the past year, OHA has remained steadfast in its mission to improve the wellbeing of Native Hawaiians. Despite the many challenges we have faced, we have made meaningful progress, grounded in the strength

of our kūpuna and guided by the vision of a thriving lāhui.

In November of 2023, we welcomed our new Ka Pouhana/CEO Stacy Kealohalani Ferreira. Stacy has infused our work with innovative ideas and renewed enthusiasm, and she has worked diligently to sharpen our focus on the goals and objectives of our Mana i Maui Ola Strategic Plan.

Under her leadership, we have established a new Strategy and Implementation division, tasked with overseeing initiatives in our strategic priority areas of education, health, housing and economics. This new division includes roles for a Director of Education and Culture-Based Learning; a Director of 'Ōiwi WellBeing and 'Āina Momona; a Director of Housing, Infrastructure, and Sustainability; and a Director of Economic and Business Resilience.

In February 2024, OHA staff secured a \$2.24 million grant from the Department of Defense Readiness and Environmental Protection Integration (REPI) Challenge in partnership with the Army Garrison-Hawai'i. The funds will support revitalization projects at OHA's Wahiawā lands, which include Kapuahuawa, home to the Kūkaniloko birth stones.

A total of \$8 million in funding is anticipated over the life of the five-year grant, and the award marks OHA's first multi-million dollar grant award dedicated to land management.

In April 2024, we launched a direct service initiative with our Kanaaho Grant, which offered critical support to Maui homeowners and renters in the wildfire impact zones of Lahaina and Kula. A one-time grant of up to \$9,000 was available to eligible homeowners who experienced hardship, and one-time grant of up to \$4,000 was made available to eligible renters. As of October 2024, some 272 awards had been made to Maui beneficiaries totaling nearly \$2.6 million.

In June 2024, we announced OHA's first grant awards to community nonprofits that reflected our new and improved, revamped grants process. We have lowered funding application barriers, allowing for increased community participation. We have streamlined our process to ease the burden on our nonprofit partners, reduced the number of eligibility requirements, simplified the application process and focused mandatory reporting to the most essential data elements.

Our work would not be possible without the dedication and passion of our trustees, our staff members and our community partners. Together, we envision a prosperous future in which our lāhui can flourish.

This fiscal year we have strived for excellence, and we have reinforced our commitment to mālama, uplift and empower our Native Hawaiian communities across the pae 'āina. At the Office of Hawaiian Affairs, we remain fully committed to the continuous bettering of our agency as we strive to raise a beloved lāhui.

Mahalo nui loa.

Carmen "Huli" Lindsey

Board of Trustees Chair | Trustee, Maui



Aloha mai kākou,

As we reflect on Fiscal Year 2024, we stand at a pivotal moment in the history of the Office of Hawaiian Affairs (OHA) and our lāhui. This year marked a significant transition in leadership, accompanied by a renewed sense of urgency and purpose. Guided by the principles of Mana i Maui Ola and driven by our kuleana under Hawai'i Revised Statutes Chapter 10H and Chapter 10, we are steadfast in our commitment to bettering the conditions of Native Hawaiians

and advancing Native Hawaiian sovereignty.

The journey before us is monumental, but it is not insurmountable. The challenges we face as a lāhui are complex and deeply rooted in historical injustices. Yet, we are emboldened by the resilience of our kūpuna and the enduring spirit of our people. This year, OHA underwent crucial internal transformations that have strengthened our foundation and aligned our organization for strategic, action-oriented execution. We have implemented structural reforms, enhanced operational efficiencies, and fortified our capacity to serve with excellence and accountability.

These shifts are more than organizational – they reflect a deeper alignment with our mission to uplift and empower our communities. In 2024, we focused on precision alignment between vision and action, ensuring that every decision and every initiative is purposefully designed to support the wellbeing, self-determination, and success of Native Hawaiians. Together, we have laid the groundwork for transformational progress, with a steadfast focus on building systems, infrastructure, programs, and policies that will support Ea – the life, sovereignty, and wellbeing of our lāhui.

As we prepare to enter 2025, we do so with unwavering hope and determination. "Ua Mau Ke Ea o ka 'Āina i ka Pono" – the sovereignty of the land is perpetuated in righteousness. This profound truth is both our guiding light and our collective responsibility. Every step we take, every challenge we face, and every victory we achieve brings us closer to realizing Ea.

We move forward courageously, driven by the knowledge that our work is not only for today but for generations to come. Together, we will continue to advocate for justice, equity, and self-determination. Together, we will build a future where Native Hawaiians thrive in every aspect of life.

Mahalo nui loa to our trustees, staff, partners, and community members who walk this journey with us. Your unwavering dedication, resilience, and aloha inspire and strengthen us every day.

With hearts full of hope and a steadfast commitment to our kuleana, we enter the new year ready to face new challenges with courage and conviction.

Me ke aloha pumehana,

Stacy Kealohalani Ferreira

CEO | Ka Pouhana

OHA Board of Trustees



Carmen "Hulu" Lindsey
Chair
Trustee | Maui



Mililani B. Trask
Vice Chair
Trustee | Hawai'i Island



Dan Ahuna
Trustee | Kaua'i & Ni'ihau



Kaleihikina Akaka
Trustee | O'ahu



William Keli'i Akina, Ph.D.
Trustee | At-Large



Luana Alapa
Trustee | Moloka'i & Lāna'i



Brickwood Galuteria
Trustee | At-Large



Keoni Souza
Trustee | At-Large



John D. Waihe'e IV
Trustee | At-Large

The Board of Trustees approves the policy positions of OHA and manages the Native Hawaiian Trust Fund. The Executive Team carries out the policies set by the Board of Trustees and oversees operations and the staff who fulfill OHA's role as an advocate, researcher, community engager, and resource manager.

Executive Team



Stacy Kealohalani Ferreira
Ka Pouhana
Chief Executive Officer



Casey K. Brown
Ka Pou Nui
Chief Operating Officer
(Till April 9, 2024)



Ramona G. Hinck
Chief Financial Officer



Ke'ōpū Reelitz
Chief Advocate
(Till August 9, 2024)



Hailama Farden
Senior Director of Hawaiian
Cultural Affairs



Everett Ohta
Interim General Counsel



Carla Hostetter
Research and Evaluation
Director



Niniau Kawaihae
Community Engagement Director
(Till September 13, 2024)



Ryan H. Lee
Endowment Director



Corey Nakamoto
Human Resources Director



Alice Malepeai Silbanuz
Communications Director
(Till April 26, 2024)



Tim Wong
Land Assets Director
(Till November 22, 2024)

Creation of a Strategy & Innovation Division



The Office of Hawaiian Affairs' Mana i Maui Ola Strategic Plan (2020-2035) is based on mana'o and feedback from the lāhui. OHA's plan seeks to affect positive change in education, health, housing and economics. These four strategic directions are being used to guide OHA's work to better conditions for Native Hawaiians.

Initially, progress moving Mana i Maui Ola forward was slowed by the global pandemic. As life began returning to normal, Stacy Kealohalani Ferreira took over the helm at OHA in November 2023. During her first year as OHA's CEO/Ka Pouhana, Ferreira has focused on fast-tracking capacity at the organization to execute the work detailed in the plan by creating a new Strategy & Innovation (S&I) Division at OHA.

In this new division, which is still evolving, staff assess the conditions of Native Hawaiians in education, health, housing and economics, and then assist in developing internal policies, processes, programs, services and reporting in alignment with Mana i Maui Ola strategic directions.

Key to this effort is the development of tactical plans and programs, and the formation of partnerships with collaborating organizations or contractors, to implement programs uniquely designed to make measurable impacts on the wellbeing of the Native Hawaiian community in these four priority areas.

As the division continues to evolve and, ultimately, to deploy tactics and programs, S&I will work closely with OHA's Research & Evaluation Department to monitor and analyze the progress and impacts of the programs and initiatives that are implemented.



Strategy & Implementation Division leadership as of Dec. 2024. L-R: Ku'uileianuhe Awo-Chun (Director of Education and Culture-based Learning), Poni Askew (Director of Economic and Business Resilience), Kū'ikeokalani Kamakea-'Ōhelo (Director of 'Ōiwi Wellbeing and 'Āina Momona), Elena Farden (Senior Director of Strategy and Implementation). Photo: Joshua Koh

OHA Supports Hawaiian-focused Public Charter Schools

Seventeen Hawaiian-focused public charter schools will be receiving a total of \$6 million in support from the Office of Hawaiian Affairs (OHA) over the next two fiscal years.

OHA trustees approved a \$2.7 million Hawaiian Focused Charter School Fund Administration Grant to Kanu o ka 'Āina Learning 'Ohana (KALO) to manage per pupil funding support for 16 of these schools. Since Kanu o ka 'Āina New Century Public Charter School is an educational partner of KALO, their funds – \$300,000 in per pupil funding and \$150,000 in facilities support – will be administered directly by OHA.



Ke Ana La'ahana Public Charter School

Kualapu'u School: A Public Conversion Charter

HAWAII ISLAND

- ◆ Ka 'Umeke Kā'eo Public Charter School
- ◆ Kanu o ka 'Āina New Century Public Charter School
- ◆ Ke Ana La'ahana Public Charter School
- ◆ Ke Kula 'o Nāwahīokalaniopu'u Iki Laboratory Public Charter School
- ◆ Kua o Ka Lā New Century Public Charter School
- ◆ Waimea Middle School

KAUA'I

- ◆ Kawaikini New Century Public Charter School
- ◆ Kanuikaponu Public Charter School
- ◆ Ke Kula Ni'ihau o Kekaha Learning Center
- ◆ Kula Aupuni Ni'ihau A Kahelelani Aloha Public Charter School

MOLOKA'I

- ◆ Kualapu'u School: A Public Conversion Charter

O'AHU

- ◆ Hakipu'u Learning Center
- ◆ Hālau Kū Māna Public Charter School
- ◆ Ka Waihona o Ka Na'auao Public Charter School
- ◆ Kamaile Academy
- ◆ Ke Kula 'o Samuel M. Kamakau Laboratory Public Charter School
- ◆ Mālama Hōnua

Maui Wildfire Aid *and* Support

In early September 2023, Office of Hawaiian Affairs trustees committed \$5 million in disaster relief funds to aid Native Hawaiians affected by the catastrophic wildfires that ravaged Lahaina and portions of Kula.

In addition to the commitment of disaster relief funds, OHA supported survivors of the fires in a variety of other ways including: distributing \$2 million in housing vouchers and gift cards in partnership with the charitable nonprofit Global Empowerment Mission; providing 30,000-square-foot of warehouse space in Kaka'ako Makai to store and deploy donated wildfire relief supplies in a collaboration with Lt. Gov. Sylvia Luke and the Council for Native Hawaiian Advancement; helping to raise more than \$100,000 via the Wiwo'ole Maui Benefit Concert on August 19; and deferring Mālama Loan payments for up to 12 months for borrowers affected by the wildfire.

The organization's method for direct financial support to wildfire survivors was announced in late March 2024. OHA Kanaaho Grants were established to support those affected by providing eligible homeowners with a one-time \$9,000 grant, while eligible renters could receive a one-time \$4,000 grant.

Intended to improve the economic stability of impacted Native Hawaiians, the grants did not have restrictions for use, empowering beneficiaries to determine their greatest needs and to use those funds to help meet those needs.

Applications became available in April and as of October, nearly \$2.6 million had been distributed to 452 wildfire survivors. Awards will continue to be made in FY25 until all applications for aid have been processed.

In Hawaiian, "kanaaho" translates to a feeling of relief after a struggle.



- \$5 Million approved for disaster relief funds
- Distributed \$2 million in housing vouchers and gift cards with GEM
- Opened new facility to organize, store and deploy supplies to Maui as needed
- Raised more than \$100,000 via the Wiwo'ole Maui Benefit Concert
- Mālama Loan Payments were deferred for up to 12 months



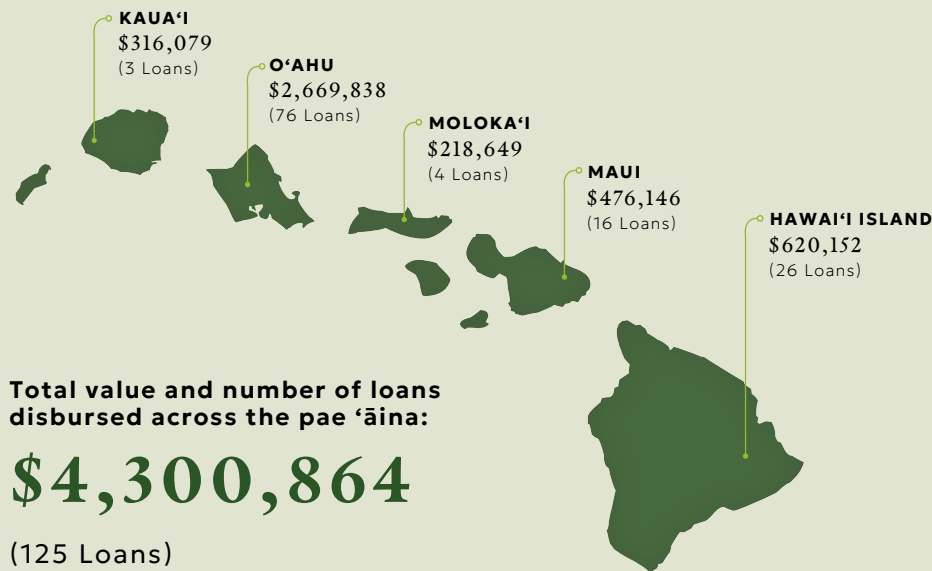
The Maui Relief Storage Facility is the result of a collaboration between OHA, Lt. Gov. Sylvia Luke, the Council for Native Hawaiian Advancement, and Makana o Ke Akua. Pictured (l-r): OHA Trustee Keoni Souza; Rep. Daniel Holt; Sen. Lynn DeCoite; MOKA Project Director Kahala Pratt; MOKA Assistant Director Keoki Dudoit; MOKA Director John Dudoit; CNHA CEO Kūhiō Lewis; Lt. Gov. Sylvia Luke; OHA Trustee Kalei Akaka; Sen. Kurt Fevella; OHA Trustee Brickwood Galuteria; and CNHA Cultural Ambassador Hinaleimoana Wong-Kalu. *Photo: Jason Lees*



OHA's warehouse on Keawe St. in Hakuone is serving as the Maui Relief Storage Facility to receive, sort and organize donations that will go to Maui wildfire survivors. *Photo: Jason Lees*

FY2024 Consumer Micro-Loan & Mālama Loan Disbursement

July 1, 2023 to June 30, 2024



Total value and number of loans disbursed across the pae 'āina:

\$4,300,864

(125 Loans)

Mālama Loan Disbursement Breakdown

Purpose	No. of loans	\$ Amount
Business	23	\$1,807,723
Debt Consolidation	68	\$1,291,175
Home Improvement	30	\$1,181,341
Total	121	\$4,280,239

Our Mālama and Hua Kanu business loan programs offer low cost loans to existing and start-up businesses. We also offer personal loans for education, disaster relief and career advancement.

Consumer Micro-Loan Disbursement Breakdown

Purpose	No. of loans	\$ Amount
Auto Repairs	1	\$2,350
Career Advancement	1	\$4,750
Funeral Expenses	2	\$13,525
Total	4	\$20,625

The Consumer Micro-Loan Program is intended to provide low-cost loans to those who are experiencing temporary financial hardship due to unforeseen events, or who wish to enhance their careers. Other categories include emergency health situations, unexpected home repairs, apprentice programs and CDL licensing.



CREATING POSITIVE CHANGE FOR NATIVE HAWAIIAN BUSINESSES



Umi's Store

Owner, Umi Martin



Destination Marketing Hawai'i

Owner, Justin Naka'abiki



Kuleana Coral Reefs

Co-founders Dr. Danny Demartini, Alikea Pelebolani Garcia, and Kapono Kalubiokalani



Cori's Cake Dreams

Owner, Cori Ebukai Nakamoto



Moloka'i Auto Parts

Lani and Duane Ozaki

Federal Grant Obtained to Help Support OHA’s Wahiawā Lands

In February 2024, the Office of Hawaiian Affairs announced that it had won a \$2.2 million grant award from the Department of Defense Readiness and Environmental Protection Integration (REPI) Challenge in partnership with the Army Garrison-Hawai‘i.

The REPI Challenge funds conservation partners near military installations and supports large-scale conservation and climate resilience actions. Titled “I Ulu Mai Ka Ulu Lā‘au,” OHA’s project will work with community partners on reforestation, agroforestry, and native seed orchard projects on its lands near Schofield Barracks.

“The funding will advance the work outlined in our community-led conceptual master plan for our Wahiawā lands,” said OHA Board Chair Carmen “Hulu” Lindsey. “Our partnerships with respected subject matter and cultural experts with ties to these lands are vital to carrying out the responsible stewardship of our lands.”

Pursued by OHA staff, the five-year grant represents the organization’s first multi-million dollar award dedicated to land management. A total of \$2.24 million will go toward first-year grant activities, including equipment and materials purchase, designation of project sites and site preparation. Additional funding totalling \$8 million is anticipated over the five-year life of the grant.

OHA’s Wahiawā lands include 511 acres surrounding the Kūkaniloko birth stones. For more than 60 years, the Hawaiian Civic Club of Wahiawā (HCCW) has cared for the stones and grounds at Kapuahuawa. As part of the project, HCCW will continue its efforts to replant the native Hawaiian hardwood forest, contributing to the overall watershed management of the area and providing a buffer to this culturally significant site.

Other community partners include the Hawai‘i Agriculture Research Center, Forest Solutions Inc., the University of Hawai‘i College of Tropical Agriculture and Human Resources, and the educational nonprofit ‘Āina Kaiāulu.



Kūkaniloko birth stones. Photo: Kaipo Kī‘aha

2024 Sponsorships

The Office of Hawaiian Affairs provides funding support to eligible organizations that have events, projects or programs that serve our lāhui in alignment with OHA’s strategic plan.

Organization	Amount
Ho‘olehua Homesteaders Association <i>Scholarship Lū‘au Fundraiser Event</i>	\$1,000
National Indian Education Association <i>54th Annual NIEA Convention & Trade Show - Education Sovereignty: It Begins with Us</i>	\$5,000
Association of Hawaiian Civic Clubs <i>AOHCC 63rd Annual Convention</i>	\$10,000
Council for Native Hawaiian Advancement <i>22nd Annual Native Hawaiian Convention</i>	\$10,000
Hawai‘i Academy of Recording Arts <i>Restoration of the Heart of Maui</i>	\$10,000
Lele Aloha <i>Ho‘ūlu Labaina Unity Gathering</i>	\$10,000
Native Hawaiian Chamber of Commerce <i>2024 ‘Ō‘ō Awards</i>	\$10,000
Lunalilo Home <i>Adult Residential Care Home Support</i>	\$15,000
Lunalilo Home <i>Lā Ho‘ibo‘i Ea & Other Kupuna Events</i>	\$15,000
Association of Hawaiian Civic Clubs <i>AOHCC 64th Annual Convention</i>	\$20,000
Merrie Monarch Festival <i>61st Merrie Monarch Festival</i>	\$25,000
State of Hawai‘i - Department of Business, Economic Development & Tourism <i>13th Festival of Pacific Arts and Culture</i>	\$1,500,000

TOTAL FY24 SPONSORSHIPS
\$1,631,000

OHA Streamlines its Grants Process

In June 2024, OHA announced its first grant awards to community nonprofits that reflected a revamped process to its Grants Program.

The purpose of the Office of Hawaiian Affairs Grants Program is to support Hawai'i based nonprofit organizations that have projects, programs and initiatives that serve the lāhui in alignment with the goals and objectives of OHA's Mana i Maui Ola Strategic Plan.

OHA's Grants Program is responsible for overseeing the agency's granting process, including sponsorships, solicitation development, application facilitation, award recommendation, grant contract execution, and monitoring grantee performance.

The new process included new solicitation categories and lowered funding application barriers to allow for increased community participation. Specifically, OHA reduced the number of eligibility requirements, making it easier for organizations to qualify; slimmed down the length of the application by removing certain sections; simplified the main application form itself that all candidates must submit for evaluation; and adjusted to focus mandatory reporting to only the most essential data elements.

OHA Board Chair Carmen "Hulu" Lindsey praised OHA's Grants staff for their efforts in bringing continuous improvement to the process of working with the agency's community partners. "By working together in a spirit of lōkahi and aloha we create maximum impact as we strive to better the lives of Native Hawaiians and raise a beloved lāhui," Lindsey said. "It is not only our honor, but our kuleana to work with these outstanding community nonprofits who are making a difference in the lives of our people."



New & Improved GRANTS Ua Kā a Pa'a

Kumuwaiwai Na'auao

Educational Resources

Ola Ke Kanaka

Physical, Spiritual, Mental & Emotional Health

Ola Nā Iwi

Iwi Kūpuna Repatriation & Reinterment

Ola Ka Mo'omeheu

Cultural Preservation & Perpetuation

Ola Ka 'Āina

Health of Land & Water

Lako Ko Kauhale

'Ohana Resource Management & Housing

Ho'omohala Waiwai 'Ohana

'Ohana Economic Stability

Ho'omohala Waiwai Kaiaulu

Community Economic Development

'Āina Ho'opulapula

Hawaiian Homestead Communities

Ola Ka Lāhui

Vulnerable Populations

Pohala Mai

'Ohana Experiencing Financial Hardship



2024 Grantees

The Office of Hawaiian Affairs Grants Program is integral to the agency's efforts to increase wellness for our lāhui by supporting nonprofit organizations that are directly serving the Native Hawaiian community. For fiscal year 2024, OHA awarded \$17,940,949 for grants and another \$1,631,000 in sponsorships (see page 8) for a total of \$19,571,949.

2024 KĀKO'O GRANTS

'Aha Pūnana Leo, Inc.

\$25,000 ♦ Hawai'i Island, Kaua'i, Maui, Moloka'i, O'ahu

Kabena

Funds to pay for outsourced third-party fiscal support from Poukihi. The funding directly supports the Kula Kamali'i program which currently serves over 300 children and their families (about 580 individuals).

J. Walter Cameron Center

\$15,000 ♦ Maui

Kāko'o for Cameron Center

Funding to provide office services for audit, grant management, and back office support to the organization which indirectly supports the 22 nonprofit agencies delivering over 150 life-changing programs to the community.

Going Home Hawai'i

\$25,000 ♦ Hawai'i Island

Audit, bookkeeping, tax prep, grant writing, case management & HR services; Quickbooks online fee

Provide funding for accounting (including bookkeeping, tax preparation and auditing services and an online Quickbooks subscription) to strengthen the organization's financial management systems and enable them to initiate an audit.

Hawaiian Historical Society

\$25,000 ♦ O'ahu

Back of Office Resources and Program Implementation/Evaluation

Enhance accessibility and visibility for our historical collections, preserve materials, host public lectures, and publish research while fostering lifelong relationships with the Native Hawaiian community.

Homestead Community Development Corporation

\$20,000 ♦ Kaua'i

Graphic Design & Marketing Support

Strengthen the organization's capacity to market its programs, products, and services, through the development of marketing materials.

Kalaeloa Heritage & Legacy Foundation

\$15,000 ♦ O'ahu

Grant Writing

Funding for grant management and proposal writing services to connect Native Hawaiians to Kalaeloa, 'Ewa, and preserve the historical and cultural landscape of the Kalaeloa Heritage Park for future generations.

Infinite Reach [dba 'Apoākea Native Hawaiian Innovation Institute]

\$25,000 ♦ O'ahu

Grant Writing, Accounting, and Insurance

Provide funding for grant writing, accounting, insurance, and web/database development services.

La'i'ōpua 2020

\$25,000 ♦ Hawai'i Island

Accounting Services, Financial Audits, Business Insurance, and Payroll Processing Fees

Provide funding for accounting services, financial audits, business insurance, and payroll processing to strengthen the organization and enable the expansion of programs and services with community partners.

'Āina Alliance

\$25,000 ♦ Kaua'i

Grant Writing and Program Evaluation

Funding for professional program evaluation and grant management to enhance the organization's ability to meet grant requirements, monitor existing programs, and pursue new opportunities.

The Men of PA'A

\$15,000 ♦ Hawai'i Island

Book Keeping, 3rd Party HR fees, Liability and D&O Insurance, Accounting, Grant Writing Service

Funding for essential operational needs - such as accounting, bookkeeping, grant writing, and insurance - to support justice-involved Native Hawaiian men in their recovery and reintegration.

DISASTER AID

Office of Hawaiian Affairs

\$5,000,000 ♦ Maui

Kanaabo: Maui Wildfire Disaster Relief

Provide direct financial assistance to beneficiaries affected by the 2023 wildfires. This funding empowers impacted Native Hawaiians to determine their greatest recovery needs and provides resources to meet those needs.

'ĀINA GRANTS

Papakōlea Community Development Corporation

\$100,000 ♦ O'ahu

Pūowaina Research and Education Project

Support the Pūowaina Research and Education Project. Objectives include recruiting 50 'ōpio ages 10-19 to research Pūowaina's history and significant sites, enhancing educational programming in Papakōlea, and advancing the establishment of a multi-purpose learning center.

'Āina Alliance

\$100,000 ♦ Kaua'i

Anabola Hazard Mitigation

Enhance stewardship and Native Hawaiian cultural activities in Anabola coastal areas by recruiting at least 50 new volunteers over two years to remove an estimated 2,000 gallons of trash and debris.

Keaukaha Pana'ewa Community Alliance

\$100,000 ♦ Hawai'i Island

Mabi'ai Project

Provide agricultural educational workshops and hands-on "grow your own" experiential activities to enable our Native Hawaiian community to grow their own food, reduce food costs for their households and provide healthier food for their 'ohana.

Hui Mālama i ke Ala 'Ūlili

\$100,000 ♦ Hawai'i Island

Ho'onobopapa Koholālele

Restore 20 acres of regenerative 'ulu agroforestry in Ka Maha 'Ulu o Koholālele. Includes removing invasive species, planting 500 'ulu and 1,500 native plants to enhance food security and cultural access for 650 Native Hawaiians and the Hāmākua Hikina community.

Aloha Kuamo'o 'Āina

\$100,000 ♦ Hawai'i Island

Mālama Kuamo'o Community Stewardship Program

Provide recurring service learning opportunities that strengthen the connections between community and 'āina at Kuamo'o.

The Men of PA'A

\$100,000 ♦ Hawai'i Island

Imu Mea 'Ai

Preserve and perpetuate Native Hawaiian culture, language, and traditions while increasing community stewardship of Hawai'i's natural and cultural resources for Native Hawaiian men transitioning from the justice system and at-risk Native Hawaiian youth and their families in the Puna District.

ECONOMIC STABILITY GRANTS

Ho'ākeolapono Trades Academy and Institute

\$200,000 ♦ Kaua'i

Building through Innovation Program

Improve the Native Hawaiian employment rate on Kaua'i by offering trades and vocational skills by highly qualified professionals, improving individuals' real-world experience in the trades industry, and preparing individuals for job placement in Hawai'i.

Homestead Community Development Corporation

\$250,000 ♦ Hawai'i Island, Kaua'i, Maui, Moloka'i, Lāna'i, O'ahu

Residential Employment Living Improvement Program

Provide experiential employment opportunities to Native Hawaiians in Native Hawaiian organizations.

Grantee Selection Pending

\$140,000 ♦ Statewide

Mabi'ai Micro Funding

Program to help alleviate water bills and property tax costs for Native Hawaiian farmers statewide.

Grantee Selection Pending

\$150,000 ♦ Statewide

NHO 8 (a) Program

Implementation of an online Native Hawaiian-Owned NHO 8(a) program to support Native Hawaiians in scaling their businesses to align with federal contracts

HAWAIIAN-FOCUSED PUBLIC CHARTER SCHOOL FUND ADMINISTRATION - BOARD APPROVED

Kanu o ka 'Āina Learning 'Ohana

Phase I - Per Pupil Funding

\$1,354,807 ♦ Hawai'i, Kaua'i Moloka'i, O'ahu
Administer and disburse funding to 16 Hawaiian-Focused Public Charter Schools within the Kanu o ka 'Āina Learning 'Ohana.

Phase II - Facilities Funding

\$1,425,000 ♦ Hawai'i, Kaua'i, Moloka'i, O'ahu
Administer the funding for the program entitled Hawaiian-Focused Public Charter School Fund Administration - Phase II. Facilities Funding includes funding of transportation and facilities.

Phase III - Nā Lei Na 'auao - Alliance for Native Hawaiian Education Federal Advocacy

\$250,000 ♦ Hawai'i, Kaua'i, Maui, Moloka'i
Provide support to Nā Lei Na 'auao - Alliance for Native Hawaiian Education towards efforts of Federal Advocacy.

Kanu o ka 'Āina New Century Public Charter School

Phase I. Per Pupil Funding

\$145,193 ♦ Hawai'i Island

Administer the funding o Kanu o ka 'Āina New Century Public Charter School.

Phase II. Facilities Funding

\$75,000 ♦ Hawai'i Island

Provide funding to Kanu o Ka 'Āina Public Charter School to ensure adequate resources, including funding of transportation and facilities.



Papahana Kuaola



La'i'ōpua 2020



'Āina Alliance



Ho'ākeolapono Trades Academ and Institute

HOUSING

Department of Hawaiian Home Lands \$3,000,000 ♦ Statewide *Infrastructure Support*

Funds to cover debt service on bonds issued by DHHL that will be used to establish infrastructure support for Native Hawaiian affordable housing opportunities.

HO'OMOHALA WAIWAI 'OHANA 'OHANA ECONOMIC STABILITY GRANTS

La'i'ōpua 2020 \$200,000 ♦ Hawai'i island

A'o
Provide a trades skills training and certification program to Native Hawaiian adults targeting 45 certified workers and at least 30 job placements each year of the program.

The Men of PA'A \$201,226 ♦ Hawai'i Island

Mālama Puna Workforce Development Project
Empower over 200 Native Hawaiians from the Puna District, particularly those emerging from the justice system and their families, by providing comprehensive job training and financial literacy programs.

KUMUWAIWAI NA'AUAO EDUCATIONAL RESOURCES

Boys & Girls Club of Hawai'i \$205,000 ♦ O'ahu

Ka Ulu A'e o ka Na'auao
Provide culturally relevant educational support and career readiness training to 212 Native Hawaiian youth from Nānākuli and Wai'anac aged 7-17 to increase the number of youth on track to graduate from high school and who plan to pursue post-secondary education.

EA Ecoversity \$182,310 ♦ Hawai'i Island, Maui, O'ahu

Basic Hawaiian
Create and beta-test Basic Hawaiian (BH), an innovative Hawaiian Language program designed to enhance the language and cultural proficiencies of 85 Native Hawaiians across the archipelago. The goal is for 80% of participants to achieve Level III on the Ana'Ōlelo Hawaiian Language Proficiency Scale.

Kanu o ka 'Āina Learning 'Ohana (KALO) \$137,329 ♦ Hawai'i Island

Ho'opili Mai
Provide a high-quality, culturally grounded preschool initiative for 120 Native Hawaiian children and their families in Waimea, Hawai'i Island to empower preschoolers with the skills and cultural foundation necessary for success and increase kindergarten readiness by 75%.

Ho'okāko'o Corporation \$100,000 ♦ Moloka'i

Ho'okabua - To Lay a Foundation
A three-year initiative to expand - through increased enrollment, teacher support for licensure, and differentiated instruction - Hawaiian language medium early education for 50 Native Hawaiian children (grades K-2) of whom 89% will achieve a 70% proficiency rating by the end of each year.

Ho'ākeolapono Trades Academy and Institute \$258,700 ♦ Kaua'i

High School Trades Innovation Program
Educate 20 Native Hawaiian students in grades 9-12 on Kaua'i Island in the building trades industry to increase the Native Hawaiian graduation rate.

Hui Mākua o Ke Kula Kaiapuni o Kualapu'u \$40,000 ♦ Moloka'i

Ke Ao 'Ōlino - Era of Enlightenment
A three-year project whose purpose is to educate 120 Native Hawaiian family members of students attending Ke Kula Kaiapuni o Kualapu'u in Hawaiian language and culture.

Maui Hui Mālama \$136,667 ♦ Maui

Breaking Barriers and Creating Connections to Education, Careers, and Culture
Provide holistic, integrated educational services to support 200 Maui County Native Hawaiian high-needs youth ages 5-24 and their families to reach or exceed attendance and academic achievement goals.

Nā Mamo Aloha 'Āina o Honokōhau \$100,000 ♦ Maui

Kapaukua
Engage 125 Native Hawaiian haumāna in grades PreK-12 from Maui Komohana (West Maui) Hawaiian language immersion kula in traditional lo'i kalo customs and practices, aiming to increase their 'āina-based 'ōlelo Hawai'i experiences and reaffirm their cultural foundations, identity, and connections to community and place.

Keiki o Ka 'Āina \$205,000 ♦ Moloka'i, O'ahu

Board and Stone, Strengthening Families and Equipping for the Future
Train 1,232 Native Hawaiians from O'ahu and Moloka'i in cultural foundations through a train-the-trainer program. The focus on family-centered learning increases participation in cultural activities, strengthens community ties, and promotes preservation of identity.

LAKO KO KAUAHALE 'OHANA RESOURCE MANAGEMENT & HOUSING

American Savings Bank \$1,500,000 ♦ Hawai'i, Lāna'i, Maui, Moloka'i, Kaua'i, O'ahu

American Savings Bank Deposit-Backed Mortgage Pilot Loan Program for Native Hawaiian Buyers
Address Hawai'i's housing crisis via a loan program to help create homeownership opportunities for Native Hawaiian families.

MO'OMEHEU CULTURE GRANTS

Ka Ipu Makani Cultural Heritage Center \$100,000 ♦ Moloka'i

Moa'e Moloka'i Digitization Project
Foster an awareness of cultural and natural resource management and heritage preservation in Hawai'i, by encouraging community stewardship, practice, preservation, and restoration of cultural and historical sites, landscapes, and materials while promoting cultural and natural richness, diversity, arts, languages, sciences, history, and traditions of Moloka'i.

OLA KA 'ĀINA HEALTH OF LAND AND WATER GRANTS

Akaka Foundation for Tropical Forests \$194,717 ♦ Hawai'i Island

Kaiāulu Pu'uwa'awa'a Community-Based Subsistence Forest Area (Kaiāulu Pu'uwa'awa'a)
Support the stewardship and restoration of 84 acres in the Kaiāulu Pu'uwa'awa'a Community-Based Subsistence Forest Area on Hawai'i Island. This includes reconnecting descendants to their ancestral lands, planting 4,000 native trees, and boosting participation in mālama 'āina activities.

Papahana Kuaola \$200,000 ♦ O'ahu

Kupu A Lau
Engage 2,400 Native Hawaiians on O'ahu in 'āina restoration practices at Waipao, enhancing community stewardship and connection to the land by 70% over two years.

Pōhāhā i Ka Lani \$200,000 ♦ Hawai'i Island

Kābuli
Enhance the stewardship of watersheds in and above Waipi'o Valley, involving 350 Native Hawaiians from Hawai'i Island in removing 400 invasive trees, planting 1,000 native plants, and stabilizing 400 linear feet of slopes and riverbanks.

Maui Nui Makai Network \$200,000 ♦ Maui

Maui Hikina Huliāmahi: Community-led Marine Area Planning in East Maui
Maui Hikina Huliāmahi is an initiative to advance community-led marine management across four districts of East Maui Native Hawaiian communities spanning more than 60 miles of coastline.

Hale Mua Cultural Group \$145,000 ♦ Hawai'i Island

'Ai Me Ka I'a Waipi'o: Perpetuating 'Ohana Connection to Lo'i Kalo and Loko Wai Traditions
Increase knowledge in traditional food systems stewardship by engaging 220 Native Hawaiians in the intertwined practices of lo'i kalo and loko wai in Waipi'o Valley.

POHALA MAI 'OHANA EXPERIENCING FINANCIAL HARDSHIP

Hawaiian Community Assets, Hawaiian Community Assets, Inc. \$830,000 ♦ Hawai'i, Lāna'i, Kaua'i, Maui, Moloka'i, O'ahu

Kūkulu Kabua
Establish an Emergency Financial Assistance Fund to support low- and moderate-income Native Hawaiian individuals and families (i.e., those at or below 300% of U.S. poverty guidelines) facing financial hardships post-COVID-19.

TOTAL FY24 GRANTS

\$17,940,949

*Since June 30, 2024,
an additional
\$9,465,149 has been awarded.*

Support for FestPAC and a Historic Declaration

In June 2024, Honolulu was privileged to welcome artists, cultural practitioners, scholars and leaders from 28 Pacific nations for the 13th Festival of Pacific Arts and Culture (FestPAC) - the world's largest celebration of Indigenous Pacific culture and the most consequential gathering of Pacific Islanders in Hawai'i's history.

As a FestPAC sponsor, the Office of Hawaiian Affairs contributed \$1.5 million to the 10-day event. Additionally, during the festival OHA sponsored a series of "Talanoa" – meetings of traditional leaders.

Established in 1972 by the South Pacific Commission, FestPAC is held every four years and, like the Olympics, hosting the event rotates between participating nations. It is intended to create a space for Pacific peoples to perpetuate their arts, crafts, music, dance, and mo'olelo and share them with the world.

Increasingly, FestPAC has also become a venue to discuss critical issues facing Pacific peoples – such as global warming, sea level rise, protecting Moananuiākea, economic sustainability, and social inequality.

To this end, OHA facilitated meetings of traditional leaders via the Talanoa. This resulted in an assembly of leaders gathering to sign a historic declaration in the throne room of the 'Iolani Palace on June 11 to mark the establishment of the Osiana (Oceania) Traditional Leaders Forum.

Called the "Tuuruma Ariki Declaration" it revives King Kālakaua's 19th-century vision of a unified Pacific Federation and, thus, is a continuation of work begun by Pacific Island leaders more than 130 years ago.

The Traditional Leaders Forum is intended to elevate the unified voice of Oceania by drawing upon our shared genealogy, ancestral wisdom, and cultural values to champion critical matters affecting Pacific Island peoples and the global community.



Traditional leaders from across Oceania photographed in the throne room of 'Iolani Palace following the signing of the historic Tuuruma Ariki Declaration on June 11. Photo: Joshua Koh



Major OHA Research and Evaluation Collaborations

July 1, 2023 to June 30, 2024

For much of the year, all major external research and evaluation collaborations between the Office of Hawaiian Affairs (OHA) and other Native Hawaiian-serving organizations and agencies were led by the Research Division (RD) and Office of Strategy Management (OSM). In February 2024, the RD and OSM units merged into a single Research & Evaluation (R&E) Division.

◆ 21st Century Data Governance for Fact-based Policymaking

OHA's Research and Evaluation (R&E) is both a participant and the facilitator for the Senate Concurrent Resolution No. 5 (SCR5) Task Force, an effort to understand methodologies for collecting, processing, reporting and availability of disaggregated Native Hawaiian data.

◆ Behavioral Risk Factor Surveillance System (BRFSS) Work Group

BRFSS collects state data about residents' health-related risk behaviors, chronic health conditions, and use of preventive services via telephone surveys. OHA R&E collaborates with the Hawai'i State Department of Health (DOH) and other government agencies to develop community surveys for Hawai'i.

◆ Bishop Museum & Awaiaulu

OHA R&E, Bishop Museum, and Awaiaulu are collaborating to plan the complete rescan of Hawaiian language newspapers to either accompany or replace the collection currently housed in OHA's Papakilo Database.

◆ Census Information Center (CIC)

OHA serves as a U.S. CIC to support local and community access, training and technical assistance on census data for research, planning and decision-making for underserved communities. As a CIC, OHA works closely with the Hawai'i State Data Center, led by the Department of Business and Economic Development and Tourism's Research & Economic Analysis Division.

◆ Culturally Responsive Evaluation and Assessment-Hawai'i (CREA-HI)

OHA R&E is a participant of CREA-HI, along with numerous other Hawai'i agencies. The group is working on culturally sustaining evaluation through a Native Hawaiian lens and has developed and disseminated the Evaluation with Aloha Framework.

◆ Hawai'i Board of Geographic Names

OHA R&E represents the agency on the Hawai'i Board of Geographic Names (HBGN) to support the maintenance and updating of Hawai'i Geographic Names by providing research support in the areas of Hawaiian culture, land tenure, and ethnohistory.

◆ Hawai'i Data Exchange

OHA R&E partners with the Hawai'i Department of Education (DOE) to support access, utilization, and dissemination of data related to student performance in the Hawai'i Data Exchange (DXP)

◆ Hawai'i-Pacific Evaluation Association

OHA R&E participates in the Hawai'i-Pacific Evaluation Association (H-PEA) and supports the HBGN Board in conference and workshop planning, communications, and membership management.

◆ 'Imi Pono Hawai'i Wellbeing Survey

OHA R&E supports the ongoing collaboration between OHA, Kamehameha Schools, Lili'uokalani Trust, Papa Ola Lōkahi, the Queen's Health Systems, and Marzano Research to develop, implement, analyze, and report findings of the 'Imi Pono Survey.

◆ Kūkulu Kumuhana

This collaboration includes OHA, Lili'uokalani Trust, Kamehameha Schools, Papa Ola Lōkahi, and the Consuelo Foundation to change how the wellbeing of Native Hawaiians is defined, measured, and ultimately reported. The Kūkulu Kumuhana framework is championed as a model to use in practice, research, and evaluation.

◆ Legislature Burial Sites Working Group

OHA R&E provides administrative support to supplement OHA's participation on the Burial Sites Working Group.

◆ Hawai'i Department of Human Services (DHS)

OHA, Lili'uokalani Trust, Kamehameha Schools, Papa Ola Lōkahi and the DHS entered into a Memorandum of Agreement (MOA) to share data on Native Hawaiians in Adult Protective Services, Childcare, Child Protective Services, Foster Care, Med-QUEST, TANF, and SNAP programs. The MOA will result in a series of research briefs to be disseminated publicly.

◆ Missing & Murdered Native Hawaiian Women and Girls (MMNHWG) Task Force

OHA co-leads the MMNHWG Task Force with the Hawai'i State Commission on the Status of Women.

◆ Nā Kama a Hāloa

OHA is a member of Nā Kama a Hāloa, a network of state and community partners seeking to improve the outcomes of keiki in the foster care system.

◆ Maui Native Hawaiian Chamber of Commerce

OHA R&E partnered with the Maui Native Hawaiian Chamber of Commerce to conduct a business survey designed to better support businesses in response to the Maui Wildfires in August 2023.

◆ Native Hawaiian Research Hui (NHRH)

This is a collaboration between OHA, Lili'uokalani Trust, Kamehameha Schools, Papa Ola Lōkahi, and the Queen's Health Systems. NHRH has produced several publications including reports based on the 'Imi Pono Hawai'i Wellbeing Survey.

◆ Native Hawaiian Revolving Loan Fund (NHRLF) Board of Directors

R&E supports the NHRLF Board of Directors with kuleana to review, process, and approve loan applications and monitor program activities.

◆ Native Hawaiian Pacific Islander 3R Policy & Data Committee

OHA R&E serves on the NHPI-3R's Data & Research Committee that seeks to ensure the timely, accurate, and appropriate disaggregation of Native Hawaiian and Pacific Islander data with regard to testing, cases, vaccinations, hospitalizations, and deaths.

◆ Partners in Care

OHA R&E provides research support to PIC in the form of committee participation, report review, and editing of the PIC Native Hawaiian Sub-Report.

NATIVE HAWAIIAN DATA BOOK

3,687

SESSIONS / VISITS*

2,934

USERS / UNIQUE VISITORS**

2,923

NEW VISITORS

www.ohadatabook.com



PAPAKILO
DATABASE

124,758

SESSIONS / VISITS*

47,927

USERS / UNIQUE VISITORS**

46,023

NEW VISITORS

www.papakilodatabase.com

* The number of times the site is visited

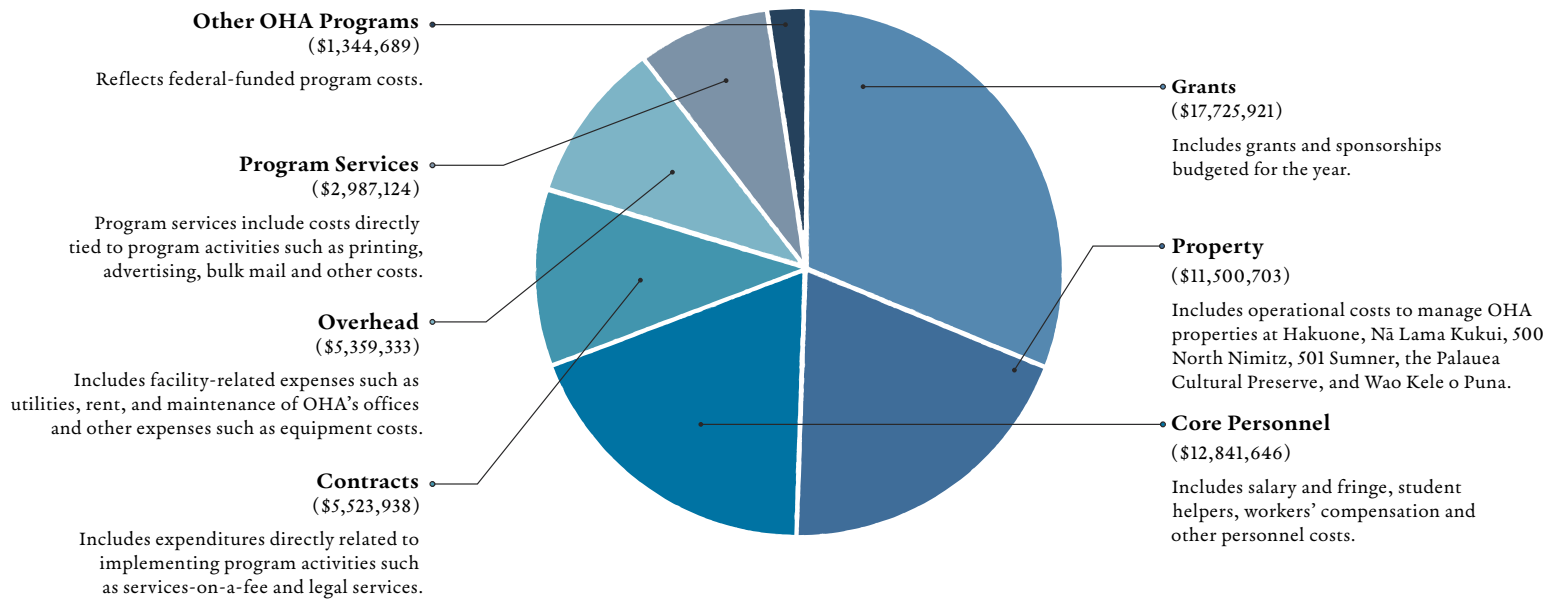
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FY 2024 Budget Summary

The Approved Budget and Spending Limit for the fiscal year are shared below and are based on a biennium cycle of budgeting. To prudently manage its budget over a biennium period, the Office of Hawaiian Affairs executes budget realignments as needed. The figures below reflect the budget for fiscal period 2023-2024 (FY 24) approved June 29, 2023, and further revised per FY24-FY25 Budget Realignment #2, approved May 23, 2024.

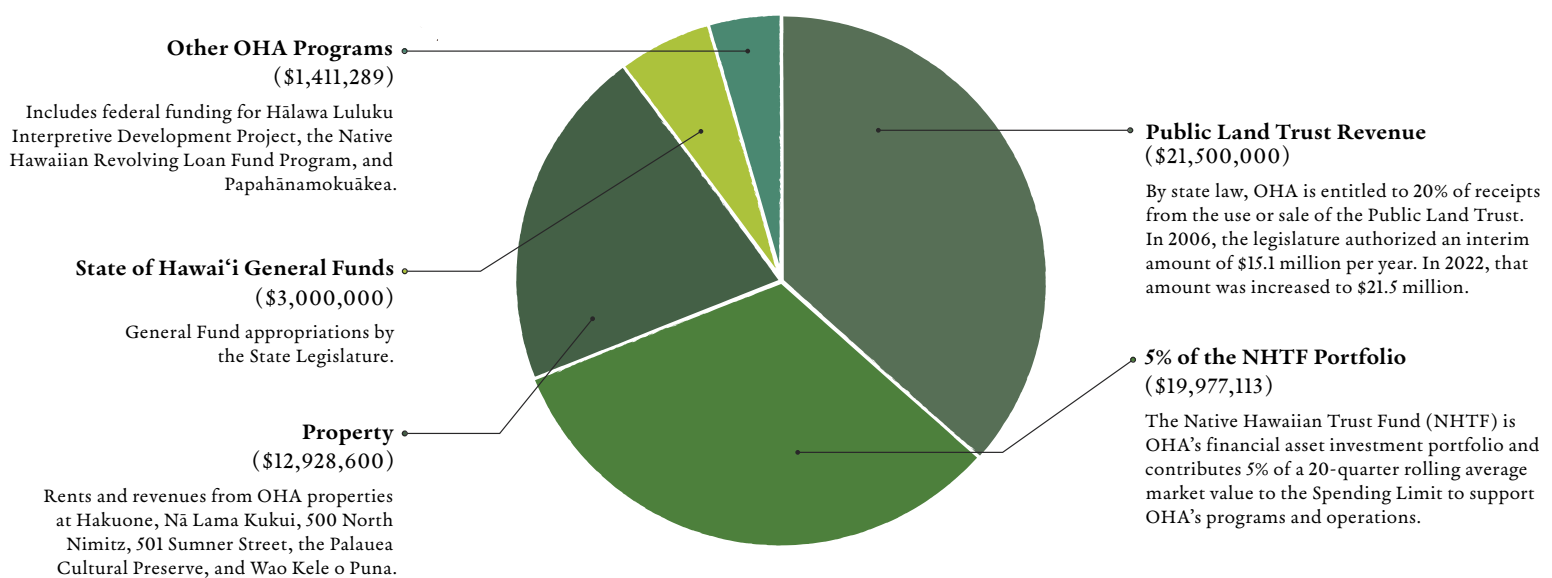
APPROVED BUDGET

Total: \$57,283,354



SPENDING LIMIT

Total: \$58,817,002



Statement of Net Position

June 30, 2024

2024 Unaudited Financial Statements

The following financial statements for the fiscal year beginning July 1, 2023, and ending June 30, 2024, were prepared internally by the Office of Hawaiian Affairs and were not reviewed by any external auditor. OHA has made every effort to ensure the accuracy of these financial statements. When audited financial statements become available, they will be posted online at www.oha.org.

ASSETS	GOVERNMENTAL ACTIVITIES	BUSINESS-TYPE ACTIVITIES	TOTAL
Current assets -			
Petty cash	\$ 400	\$ 500	\$ 900
Cash held in bank	12,752,113	6,984,189	19,736,302
Cash held by investment managers	175,102	-	175,102
Restricted cash	297,056	182,190	479,246
Accounts receivable, net	6,009,219	294,688	6,303,907
Interest and dividends receivable	165,575	-	165,575
Inventory, prepaid items and other assets	1,956,022	269,324	2,225,346
Lease receivables - due within one year	6,053,823	191,798	6,245,621
Notes receivable - due within one year	1,469,031	-	1,469,031
Total current assets	28,878,341	7,922,689	36,801,030
Non-current assets -			
Lease receivables - due after one year	25,739,026	166,546	25,905,572
Notes receivable - due after one year	8,972,779	-	8,972,779
Investments	600,477,069	5,597,895	606,074,964
Capital assets -			
Non-depreciable assets	252,432,953	13,429,733	265,862,686
Depreciable assets, net	23,653,220	2,911,182	26,564,402
Right to use lease assets, net	419,695	-	419,695
Total non-current assets	911,694,742	22,105,356	933,800,098
TOTAL ASSETS	940,573,083	30,028,045	970,601,128
DEFERRED OUTFLOWS OF RESOURCES			
Deferred outflows of resources related to pension	3,423,179	-	3,423,179
Deferred outflows of resources related to OPEB	1,630,106	-	1,630,106
TOTAL DEFERRED OUTFLOWS OF RESOURCES	5,053,285	-	5,053,285
LIABILITIES			
Current liabilities -			
Accounts payable and accrued liabilities	6,417,725	481,842	6,899,567
Due to State of Hawai'i	3,300,000	-	3,300,000
Compensated absences - due within one year	489,661	-	489,661
Lease liabilities - due within one year	105,121	-	105,121
Long-term debt - due within one year	848,680	-	848,680
Total current liabilities	11,161,187	481,842	11,643,029
Non-current liabilities			
Compensated absences - due after one year	672,550	-	672,550
Lease liabilities - due after one year	321,784	-	321,784
Long-term debt - due after one year	57,880,654	-	57,880,654
Net pension liability	33,444,702	-	33,444,702
Net OPEB liability	29,900,949	-	29,900,949
Total non-current liabilities	122,220,639	-	122,220,639
TOTAL LIABILITIES	133,381,826	481,842	133,863,668
DEFERRED INFLOWS OF RESOURCES			
Deferred inflows of resources related to pension	1,897,202	-	1,897,202
Deferred inflows of resources related to OPEB	3,518,311	-	3,518,311
Deferred inflow of resources related to leases	30,233,954	358,344	30,592,298
TOTAL DEFERRED INFLOWS OF RESOURCES	35,649,467	358,344	36,007,811
NET POSITION			
Net investment in capital assets	217,349,629	16,340,915	233,690,544
Restricted			
Beneficiary advocacy	728,914	-	728,914
Support services	31,224	-	31,224
Long-term portion of notes receivable	8,936,625	-	8,936,625
Native Hawaiian loan programs	15,151,714	-	15,151,714
Total restricted	24,848,477	-	24,848,477
Unrestricted	534,396,969	12,846,944	547,243,913
TOTAL NET POSITION	\$ 776,595,075	\$ 29,187,859	\$ 805,782,934

Statement of Activities

For the Year Ended June 30, 2024

FUNCTIONS / PROGRAMS	PROGRAM REVENUES			NET (EXPENSES) REVENUE & CHANGES IN NET POSITION		
	Expenses	Charges for Services	Operating Grants & Contributions	Governmental Activities	Business-Type Activities	Total
Governmental Activities -						
Beneficiary advocacy	\$ 20,179,231	\$ -	\$ 240,625	\$ (19,938,606)	\$ -	\$ (19,938,606)
Board of trustees	3,326,411	-	-	(3,326,411)	-	(3,326,411)
Support services	23,041,366	10,126,799	199,821	(12,714,746)	-	(12,714,746)
Unallocated depreciation & amortization	1,433,307	-	-	(1,433,307)	-	(1,433,307)
Total governmental activities	47,980,315	10,126,799	440,446	(37,413,070)	-	(37,413,070)
Business-Type Activities:						
Hi'iilei Aloha LLC	9,370,684	13,222,109	-	-	3,851,425	3,851,425
Total business-type activities	9,370,684	13,222,109	-	-	3,851,425	3,851,425
TOTAL PRIMARY GOVERNMENT	\$ 57,350,999	\$ 23,348,908	\$ 440,446	(37,413,070)	3,851,425	(33,561,645)

General revenues -

Appropriations, net of lapses	2,414,577	-	2,414,577
Donations and other	762,875	-	762,875
Interest and investment earnings	68,301,577	-	68,301,577
Public land trust revenue	21,500,000	-	21,500,000
Total general revenues	92,979,029	-	92,979,029
Changes in net position	55,565,959	3,851,425	59,417,384
Net position - beginning of year	721,029,116	25,336,434	746,365,550
NET POSITION - END OF YEAR	\$ 776,595,075	\$ 29,187,859	\$ 805,782,934

Balance Sheet - Governmental Funds

June 30, 2024

	MAJOR FUNDS			Nonmajor Governmental Fund	Total Governmental Funds
	General Fund	Public Land Trust	Federal Grants		
ASSETS					
Petty cash	\$ -	\$ 400	\$ -	\$ -	\$ 400
Cash held in bank	2,130,641	9,399,083	631,123	591,266	12,752,113
Cash held by investment managers	-	71,334	103,768	-	175,102
Restricted cash	-	-	297,056	-	297,056
Accounts receivable, net	-	5,666,146	30,870	17,896	5,714,912
Lease receivables - due within one year	-	6,053,823	-	-	6,053,823
Lease receivables - due after one year	-	25,739,026	-	-	25,739,026
Due from other funds	720,582	4,821,634	40,445	-	5,582,661
Interest and dividends receivable	-	202	165,374	-	165,576
Inventory, prepaid items and other assets	200,000	1,756,022	-	-	1,956,022
Notes receivable, net - due within one year	-	8,562	1,554,418	-	1,562,980
Notes receivable, net - due after one year	-	36,154	8,936,625	-	8,972,779
Investments	-	586,848,541	13,628,528	-	600,477,069
TOTAL ASSETS	\$ 3,051,223	\$ 640,400,927	\$ 25,388,207	\$ 609,162	\$ 669,449,519
LIABILITIES, DEFERRED INFLOWS OF RESOURCES AND FUND BALANCES					
Liabilities -					
Accounts payable and accrued liabilities	\$ 585,423	\$ 5,750,212	\$ 82,089	\$ -	\$ 6,417,724
Due to other funds	1,512,041	3,912,978	157,641	-	5,582,660
Due to State of Hawai'i	-	3,000,000	300,000	-	3,300,000
Total liabilities	2,097,464	12,663,190	539,730	-	15,300,384
Deferred inflow of resources related to leases	-	30,233,955	-	-	30,233,955
Fund Balances -					
Nonspendable					
Inventory, prepaids and other assets	200,000	1,756,022	-	-	1,956,022
Restricted					
Beneficiary advocacy	-	-	728,914	-	728,914
Support services	-	-	31,224	-	31,224
Long-term portion of notes receivable	-	-	8,936,625	-	8,936,625
Native Hawaiian loan programs	-	-	15,151,714	-	15,151,714
Committed					
DHHL issued revenue bonds	-	19,315,402	-	-	19,315,402
Assigned					
Beneficiary advocacy	753,759	12,534,994	-	14,020	13,302,773
Board of trustees	-	487,709	-	-	487,709
Support services	-	8,620,840	-	223,846	8,844,686
Long-term portion of notes receivable	-	36,154	-	-	36,154
Public land trust	-	554,752,661	-	-	554,752,661
Unassigned	-	-	-	371,296	371,296
Total fund balances	953,759	597,503,782	24,848,477	609,162	623,915,180
TOTAL LIABILITIES, DEFERRED INFLOWS OF RESOURCES AND FUND BALANCES	\$ 3,051,223	\$ 640,400,927	\$ 25,388,207	\$ 609,162	\$ 669,449,519

Statement of Revenues, Expenditures, and Changes in Fund Balances - Governmental Funds

For the Year Ended June 30, 2024

	MAJOR FUNDS			Nonmajor Governmental Fund	Total Governmental Funds
	General Fund	Public Land Trust	Federal Grants		
REVENUES					
Appropriations, net of lapses	\$ 2,414,577	\$ -	\$ -	\$ -	\$ 2,414,577
Charges for services	-	10,098,081	-	28,718	10,126,799
Donations and other	-	448,455	23,962	-	472,417
Interest and investment earnings	-	67,172,983	1,111,784	16,810	68,301,577
Intergovernmental revenue	-	-	430,850	-	430,850
Public land trust revenue	-	21,500,000	-	-	21,500,000
Total revenues	2,414,577	99,219,519	1,566,596	45,528	103,246,220
EXPENDITURES					
Current -					
Beneficiary advocacy	2,821,719	16,491,763	1,346,144	-	20,659,626
Board of trustees	-	3,396,814	-	-	3,396,814
Support services	-	20,824,861	56,821	63,758	20,945,440
Debt service -					
Principal retirement	-	1,020,666	-	-	1,020,666
Interest and fiscal charges	-	1,752,292	-	-	1,752,292
Total expenditures	2,821,719	43,486,396	1,402,965	63,758	47,774,838
EXCESS OF REVENUES OVER (UNDER) EXPENDITURES	(407,142)	55,733,123	163,631	(18,230)	55,471,382
OTHER FINANCING (USES) SOURCES					
Issuance of leases	-	326,271	-	-	326,271
Transfers in	-	766,825	384,488	713,357	1,864,670
Transfers out	-	(1,825,501)	(38,725)	(444)	(1,864,670)
Total other financing sources (uses)	-	(732,405)	345,763	712,913	326,271
NET CHANGES IN FUND BALANCES	(407,142)	55,000,718	509,394	694,683	55,797,653
FUND BALANCES (DEFICIT)					
Beginning of Year	1,360,901	542,503,064	24,339,083	(85,521)	568,117,527
END OF YEAR	\$ 953,759	\$ 597,503,782	\$ 24,848,477	\$ 609,162	\$ 623,915,180



About the Mana i Maui Ola Artwork

Upland rain provides life-giving water that sustains the 'āina, ma uka to ma kai. Captured in the watershed of ma uka rainforests, the wai flows down into lush valleys and onto vast agricultural plains, touching and nourishing all within the ahupua'a as it journeys to the sea. The artwork for OHA's Mana i Maui Ola Strategic Plan reflects this journey with each element representing a foundational or directional aspect of the plan as we move collectively toward a more vibrant future.

Artwork by Nelson Makua

2024 OHA Annual Report

Produced by OHA's Communications Team

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