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# **ABOUT OHA**

## **VISION**

"Hoʻoulu Lāhui Aloha" — To Raise a Beloved Lāhui. OHA's vision statement blends the thoughts and leadership of both King Kalākaua and his sister, Queen Lili'uokalani. Both faced tumultuous times as we do today, and met their challenges head on. "Hoʻoulu Lāhui" was King Kalākaua's motto. "Aloha" expresses the high values of Queen Lili'uokalani.

## **OUR FOCUS**

Our Hawaiian ancestors understood that the wellbeing of our community relied upon the interrelationship between how we conduct ourselves, steward the islands we call home, and fulfill the responsibility of caring for our families, in both the physical and spiritual realms. They also understood that successfully maintaining lökahi meant careful observation, knowledge gathering, and informed decision-making. OHA is striving to embrace this time-tested wisdom through our Strategic Plan.



## No ke Ka<u>iāulu</u> For the Community

The 'ai (poi) surrounded by i'a (foods that complement the 'ai) exemplifies the bountiful harvest of our collective labor. Working together to grow, harvest, gather and prepare food sufficient for all is foundational to Hawaiian culture and symbolic of who we are as a lāhui. Our kūpuna had a saying, "Ko koā uka, ko koā kai," meaning "Those of the upland, those of the shore." It refers to the traditional practice of sharing – fish and limu from shore dwellers, and kalo and other produce from those who lived ma uka. It serves as a mandate that, in good times or bad, Kānaka Maoli must come together and share the very best of ourselves to ensure that everyone in our kaiāulu (community) thrives.

Cover photo: Kaleena Patcho

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## MESSAGES FROM THE CEO & CHAIR





## Aloha mai kākou,

Look back on fiscal year 2019-2020, and it's impossible to ignore the coronavirus pandemic. Every aspect of 'ohana life has been severely disrupted without warning, preparation, resources or safety nets.

COVID-19 is unlike anything we have previously experienced. The impacts are seen and unseen, implicit and explicit, as the virus continues to wreak havoc on our education, health, housing, economic, and social welfare systems. While the pandemic could easily be the focal point of OHA's mo'olelo this year, I would also like to reflect and focus on OHA's response to our beneficiaries and lāhui.

Maunakea: July bore witness to thousands of Native Hawaiians gathering to protest the planned Thirty Meter Telescope construction on Maunakea, demanding protection for this spiritually and culturally important wahi pana. The unprecedented gathering under the banner of Kapu Aloha galvanized the community, drawing more kia'i to the base camp at Pu'uanahulu from around the world. Beneficiaries reached out to the Office of Hawaiian Affairs for kōkua and on July 25 OHA's Board of Trustees approved a resolution authorizing our administration to advocate for the rights, safety and wellbeing of OHA beneficiaries.

Strategic Plan: In 2019 the Office of Hawaiian Affairs issued a Lāhui Impact report (https://www.oha.org/strategicplan/impact) detailing the outcomes of the 2010-2018 Strategic Plan while simultaneously working on a new 15-year Strategic Plan for 2020-2035. Implementation of the 2010-2018 Strategic Plan resulted in an overall investment of \$122.2 million into the Native Hawaiian community serving nearly 135,000 individuals.

As work on OHA's new Strategic Plan evolved, three strategic priorities emerged: 'ohana, 'āina and mo'omeheu (culture). We view these priorities as foundational; a kahua upon which we can build the strategies and tactics that will enable us to support a thriving lāhui.

COVID-19: OHA immediately responded by launching the Kaiāulu Meals program which provided weekly meals to kūpuna statewide, an investment of \$450,000. In May, the Board of Trustees approved a \$3 million emergency relief package to help Native Hawaiians impacted by the economic crisis. \$2.17 million was added to OHA's existing Emergency Financial Assistance Program grant to help Native Hawaiians struggling economically, and \$830,000 was awarded to Native Hawaiian organizations that promote community-based food security (farmers, fishermen, ranchers, etc.).

Voices: As 2020 began, the winds of change swirled throughout our pae 'āina, giving a new voice to Native Hawaiians deeply concerned about issues like caring for our 'ohana, houselessness, pa'ahao, climate change, protection of our 'āina and natural resources, economic stability, food security and sustainability, perpetuation of our 'ōlelo and mo'omeheu, and community leadership – in the form of OHA's Aloha Rising civic and voter engagement campaign.

In these times when our 'āina and our world feels chaotic, we hang onto 'ekolu mea nui - faith, hope and love. We "nānā i ke kumu" - look to our source - and make pa'a our priorities and foundation of 'ohana, 'āina and mo'omeheu. For our beneficiaries, and for OHA, this is our foundation.

Ke aloha nō; Ke Akua pū

Sylvia M. Hussey, Ed.D.



## Aloha mai kākou,

I am humbled to present the Annual Report for the Office of Hawaiian Affairs, covering the activities of the agency from July 1, 2019 through June 30, 2020.

This period ushered in an exciting transition for OHA as the Board of Trustees selected a new chief executive officer (CEO) for the agency, Sylvia M. Hussey, Ed.D., whose five-year term began on Dec. 1, 2019. Hussey was unanimously selected by trustees and had previously served as OHA's interim CEO and chief operating officer.

We are also on the precipice of launching the OHA Strategic Plan 2020-2035, after robust community engagement across the pae 'āina.

But despite exciting changes in the agency, I would be remiss if I did not acknowledge the uncertain and unprecedented time we find ourselves in. In the latter half of the fiscal year, we began grappling with the worldwide COVID-19 pandemic, of which we are all now familiar, and unfortunately, to which Hawai'i was not immune.

OHA was quick to respond to the pandemic and to address the various trickle-down effects the pandemic has had on Hawai'i. In early April, OHA launched Kaiāulu Meals, a \$450,000 program that partnered with a statewide network of community organizations to deliver 13 weeks of locally sourced food to more than 9,300 kūpuna in need.

In May 2020, the Board of Trustees approved \$3 million in COVID-19 emergency relief funds. This included \$2.17 million to OHA's existing Emergency Financial Assistance Program grant, which aims to help Native Hawaiians struggling economically. Administered by the Council for Native Hawaiian Advancement as the Kahiau Community Assistance Program, the grant provides up to \$1,500 in one-time emergency assistance to cover mortgage, rent, rent deposit or utility debts of Native Hawaiians facing financial hardship.

Trustees also approved \$830,000 to programs statewide that promote community-based food security for Native Hawaiian farmers, fishermen, ranchers, hunters and other individuals practicing subsistence living.

In addition, OHA has actively advocated for our beneficiaries, including the successful eviction moratorium and subsequent extensions, advocacy on behalf of safety conditions for incarcerated individuals, or pa'ahao, requesting a delay in the reopening of public schools to ensure a proper assessment of conditions and criteria for in-person instruction, and calling on the State of Hawai'i to collect and report accurate data in their response to the COVID-19 pandemic.

We are a strong and resilient people who have overcome hardships throughout our history. We will overcome this as well.

I am proud of the achievements detailed in our Annual Report. I look forward to the many great contributions OHA will make to Hawai'i and the Native Hawaiian community as we move forward and continue to improve conditions for our lāhui.

Me ke aloha pumehana,

Colette Y. Machado

CHAIR | TRUSTEE, MOLOKA'I & LĀNA'I

Colette y. Machado

# BOARD OF TRUSTEES



Colette Y. Machado

CHAIR

TRUSTEE | MOLOKA'I & LĀNA'I



Brendon Kalei'āina Lee VICE CHAIR TRUSTEE | AT-LARGE



Leina'ala Ahu Isa, Ph.D. TRUSTEE | AT-LARGE



**Dan Ahuna** TRUSTEE | KAUA'I & NI'IHAU



William Keli'i Akina, Ph.D. TRUSTEE | AT-LARGE



Kaleihikina Akaka TRUSTEE | OʻAHU



Carmen "Hulu" Lindsey
TRUSTEE | MAUI



Robert K. Lindsey, Jr.
TRUSTEE | HAWAI'I



John D. Waihe'e IV TRUSTEE | AT-LARGE

# EXECUTIVE TEAM

(AS OF JUNE 30, 2020)

\* INTERIM ROLES



Sylvia M. Hussey, Ed.D.
CEO | KA POUHANA &
\*CHIEF FINANCIAL OFFICER



Lisa Watkins-Victorino, Ph.D.

\*COO | KA POU NUI &

\*LAND DIRECTOR



N. Mehanaokalā Hind
COMMUNITY ENGAGEMENT DIRECTOR



Keola Lindsey
CHIEF ADVOCATE



Lisa Victor
CHIEF TECHNOLOGY OFFICER



James Patterson
\*RESEARCH DIRECTOR



Raina Gushiken
\*HUMAN RESOURCES DIRECTOR
& SENIOR LEGAL COUNSEL

# EA GOVERNANCE

# ALOHA RISING CIVIC ENGAGEMENT CAMPAIGN

To increase Native Hawaiian civic engagement and voter participation in the 2020 elections, the Office of Hawaiian Affairs launched its "Aloha Rising" civic engagement campaign with an online survey on Jan. 15 to align with Opening Day at the Hawai'i State Legislature.

The survey was open for a month and over 2,700 people participated with 88% self-identifying as Hawaiian. The question "What's important to you?" was posed. Responses came from across Hawai'i, as well as from 41 states on the continent and three U.S. territories.

According to the survey results, a majority of respondents felt that the most important issues facing Hawai'i were (in order): affordable homeownership, proper management of land and water resources, Native Hawaiian representation in government, poverty and access to Hawaiian Homelands.

OHA used survey results to inform messaging to our lāhui in a series of articles in OHA's monthly Ka Wai Ola newspaper, in the creation of ads and infographics, and in a series of educational activities that were reconfigured midstream to

adapt to social distancing mandates and lockdowns resulting from the coronavirus pandemic.

To encourage informed voting, OHA surveyed candidates in all local political races regarding issues important to Native Hawaiians - based in large part on survey results - with plans to publish each candidate's responses in Ka Wai Ola prior to the primary and general elections.

Another successful initiative was the development of a series of livestreamed "Aloha Rising Webinars" and candidate forums to run through the elections.

The weekly one-hour webinars premiered in May and featured notable guests from the Native Hawaiian community. Discussions focused on Hawai'i's history of civic engagement and the cultural importance of community building and political participation. The webinars also included the sharing of mo'olelo and mele, as well as practical training on mail-in voting.

Weekly webinars and candidate forums streamed live via Facebook and are archived on OHA's Facebook page and at www.oha.org/vote.

## RESOURCES

around the world are getting connected with Hawaiian news, events and resources through OHA's social media and websites



## **65,289** FOLLOWERS



29,681



22,030



13,578

## **365.740** ENGAGED



**FACEBOOK** 258.025



99.626



8,089

## **284** VIDEO PRODUCTIONS

101

CROSSPOSTING

112

## 2,023,818 VIDEO VIEWS



**FACEBOOK** 1,925,003



65,837



13.919



19,059

## 610,501 WEBPAGES VIEWED

OHA.ORG | 479,970 LOANS.OHA.ORG | 42.112 KAWAIOLA.NEWS | 88.419



# FY2020 CONSUMER MICRO-LOAN DISBURSEMENT

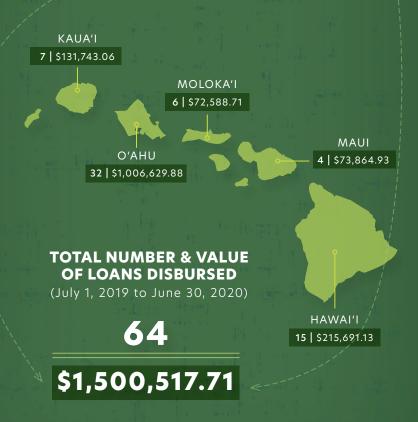
(July 1, 2019 to June 30, 2020)

PURPOSE	NO. LOANS DISBURSED	\$ AMOUNT	
Auto Repairs	5	20,455.00	
Home Repairs	1	7,000.00	
Funeral Expenses	1	7,500.00	
Medical Expenses	2	7,550.00	
Career Advancement	2	9,000.00	
Other	1	4,675.00	
TOTAL	12	\$56,180.00	

## FY2020 MĀLAMA LOAN DISBURSEMENT

(July 1, 2019 to June 30, 2020)

BUSINESS	12	\$785,275.43
DEBT CONSOLIDATION	22	\$253,328.12
HOME IMPROVEMENT	18	\$405,734.16
TOTAL	52	\$1,444,337.71



## HO'OKAHUA WAIWAI | ECONOMIC SELF-SUFFICIENCY

# HELPING HAWAIIANS WEATHER FINANCIAL EMERGENCIES

Recognizing the need to provide some type of emergency financial assistance to low-income Native Hawaiians, last summer Office of Hawaiian Affairs Trustees approved a \$1.66 million two-year grant for that purpose and in November announced their selection of the Council for Native Hawaiian Advancement (CNHA) to administer the grant, which CNHA rebranded the Kahiau Community Assistance Fund.

When the COVID-19 pandemic forced a lockdown in March, thousands of Hawai'i residents were furloughed or laid-off and were suddenly without money to pay their rent or mortgage, or even to buy food. So in May, at their first-ever virtual board meeting, trustees approved an additional \$2.17 million for the Emergency Financial Assistance grant, bringing OHA's total investment in the program to \$3.83 million.

First quarter data for 2020 compiled by the state Department of Labor and Industrial Relations indicated that Native Hawaiians lost jobs at the outset of the pandemic at disproportionate rates; a quarter of all unemployment claims during this period identified as Native Hawaiian, although Native Hawaiians only constitute 19% of workers in Hawaiia.

Overall, Native Hawaiians have fewer resources to weather financial emergencies due to their lower per capita income (\$25,590) compared to the overall state population (\$35,255); 12.3% of Native Hawaiians live in poverty, compared to 8.8% of the total state population.

The grant is intended to assist Native Hawaiians statewide to address unexpected crises, such as loss of income, loss of employment, debilitating illness or injury, or other unanticipated circumstances. With this one-time emergency grant, CNHA can provide qualified individuals and families with emergency funding to help pay their rent, mortgage or utilities.

The two-year grant period began on Jan. 1, 2020, and ends Dec. 31, 2021.

## EMERGENCY FUNDING FOR OHA KAIĀULU MEALS PROGRAM

- OHA Community Food Security Program COVID-19 Response
- Contractors: Solutions Pacific and 'Āina Momona (April 2020 to July 2020)
- Six islands served: Hawai'i, Maui, Moloka'i, Lāna'i, Kaua'i, O'ahu
- Total number of Native Hawaiian kūpuna served with OHA funds: 9,343
- Total number of meals served over 13 weeks: 39,234

## TOTAL FUNDS RELEASED | \$450,000\*

OHA FUNDS BY COUNTY (numbers are rounded up):

Hawai'i | \$97,078 Honolulu | \$200,797 Kaua'i | \$23,918 Maui | \$83,063

<sup>\*</sup>Funds were also spent on an administration fee of just over \$45,000

# RESPONDING TO THE DEVASTATING IMPACTS OF THE PANDEMIC

By the end of FY 2020, nearly 10.2 million people across the planet had been infected with COVID-19, and more than half a million had

The impact has been unprecedented.

Beyond the fear of infection, lockdowns and social distancing have altered normal rhythms. Closures of non-essential businesses have crippled the economy and ravaged personal finances. And shortages of basic food and household items compounded the collective stress.

In the midst of this chaos, the Office of Hawaiian Affairs took proactive steps utilizing our resources and influence to support our lāhui.







## FOOD SECURITY

One immediate concern was food security, particularly for our kūpuna. In April, OHA appropriated \$450,000 to launch Kaiāulu Meals, a partnership with a statewide network of 13 community-based service organizations to deliver 13 weeks of locally sourced food to more than 9,300 Native Hawaiian kūpuna. Approximately 39,234 meals and 6,483 Community Supported Agriculture food packages were distributed from April into June.

In May, OHA trustees approved \$830,000 to programs that promote community-based food security for Native Hawaiian farmers, fishermen, ranchers, hunters and other individuals practicing subsistence living. The funds are being administered by the Hawai'i Community Foundation to support locally sourced food from farmers and producers statewide.

## LOAN PAYMENT DEFERRALS AND RENT RELIEF

Borrowers with current loans (personal or business) with OHA were afforded loan payment deferrals while tenants/lessees of OHA commercial properties were also provided rent relief if

## PREVENTING RENTAL **EVICTIONS**

In a March 31 letter to Gov. David Ige, OHA CEO Dr. Sylvia Hussey urged the state government to adopt additional policies to close critical gaps left by the federal moratorium on evictions, to ensure that all Hawai'i renters could remain in their homes through the crisis.

Hussey asked Ige to provide immediate eviction protection for households unable to pay their rent, but who do not qualify for protection via the Coronavirus Aid, Relief, and Economic Stability Act.











# **EMERGENCY FINANCIAL ASSISTANCE**

In 2019, OHA's Board of Trustees approved and awarded \$1.66 million to the Council for Native Hawaiian Advancement (CNHA) for an Emergency Financial Assistance (EFA) grant. In May, OHA Trustees approved an additional \$2.17 million for the grant in response to the devastating financial impact of the pandemic on thousands of Native Hawaiian

The grant provides assistance of up to \$1,500 to auglified Native Hawaiian applicants for rent, mortgage or utility payments.

## SUPPORT FOR NATIVE HAWAIIAN SMALL BUSINESSES AND NONPROFITS

In April, OHA and the Native Hawaiian Chamber of Commerce (NHCC), launched the "Native Hawaiian Business COVID-19 Impact Survey." Results were used to identify critical needs and determine ways to help businesses navigate the current crisis and obtain relief from available state and federal resources. The data will also help to inform OHA's efforts to advocate for business owners now and in the

OHA and NHCC also offered two free webinars in April to Native Hawaiian business owners, nonprofits and local farmers to share information about resources available for COVID-19 relief.

## SUPPORT FOR NATIVE HAWAIIAN **INMATES**

Native Hawaiians comprise 39% of the prison population. The enhanced risk of COVID-19 infection due to close confines and inadequate hygiene in state prisons prompted the state Supreme Court to consider limited release of certain incarcerated individuals last April.

To prepare, OHA met with a coalition of concerned organizations, advocates and service providers to coordinate an emergency response to the re-entry of these individuals into the civilian population. OHA also worked to assess the capacity of service-provider organizations and to identify potential funding sources to support nonprofit organizations assisting these individuals.

## OLA KA HĀLOA

In a world of social distancing, virtual programming and events are lifelines. People are working, learning and playing remotely more than ever before. In response, OHA created an eight-episode television news show titled Ola Ka Hāloa hosted by OHA Community Engagement Director Mehanaokalā

Airing every Saturday from May 9 to June 20 on KGMB, the program looked at how our lāhui is navigating the ever-changing world and explored ways to tap into the 'ike of our ancestors to gather wisdom and strength for today.

Drive-up meal distributions, home delivery of meals to kūpuna, packages of farm fresh produce and care packages helped vulnerable populations across the pae 'āina during the pandemic. - Photos: OHA Staff/Courtesy

## MAULI OLA | HEALTH

## PROTECTING MAUNAKEA

Thousands of Native Hawaiians gathered at Pu'uhonua o Pu'uhuluhulu at the base of Maunakea in July 2019 to peacefully demand the protection of Maunakea and protest the planned construction of the Thirty Meter Telescope (TMT).

The incredible surge of community support put increasing pressure on organizers to provide a safe and healthy environment for those gathering to protect the mauna. The kia'i, the movement leaders, formally reached out to the Office of Hawaiian Affairs seeking monetary assistance to cover the cost of supplies to maintain the pu'uhonua, and to provide for legal observers and other health and safety needs.

With tensions escalating, OHA's Board of Trustees approved a resolution on July 25 calling on Gov. David Ige to rescind his Emergency Proclamation for Maunakea and authorizing OHA administrators to advocate for the rights, safety and wellbeing of Native Hawaiian protectors, as well as to provide related assistance as appropriate.

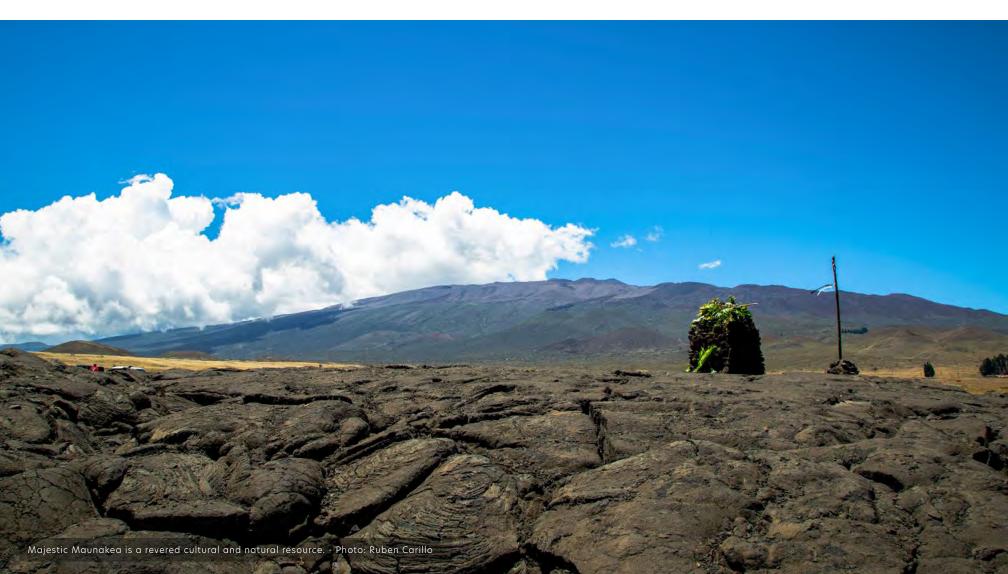
The resolution urged the state to condemn the provocation or intimidation of cultural practitioners and the use of unwarranted force against peaceful protestors by government actors, and to ensure the safety of cultural practitioners and protestors and facilitate communication with all stakeholders.

Maunakea is a deeply sacred place that is revered in Hawaiian tradition. It is regarded as a place of worship and as the piko of Hawai'i Island. It's also a critical part of the ceded lands trust that the State of Hawai'i must protect and preserve for future generations; that is part of the state's kuleana as a trustee.

Despite four state audits and the concerns expressed by generations of Native Hawaiians regarding the threats to Maunakea's once pristine environment, the state and the University of Hawai'i have neglected their legal and ethical kuleana for more than 50 years, prioritizing telescope development at the expense of properly caring for Maunakea's natural and cultural resources. They have failed as trustees and stewards of this sacred place.

With no other recourse, OHA filed a lawsuit in 2017 to advocate on behalf of the Native Hawaiian people and hold the state and the university accountable for the mismanagement of Maunakea. The lawsuit is not specific to TMT. Rather, it addresses the failure of the state and university to properly manage this cultural resource.





# SUPPORTING CHARTER SCHOOLS AND UNIVERSITY STUDENTS

Over the past fiscal year, the Office of Hawaiian Affairs approved more than \$4 million in grant funding to support the education of Native Hawaiian keiki from kindergarten through college.

In October 2019, OHA's Board of Trustees approved \$3 million in grant funding over the next two fiscal years to support 17 Hawaiian-focused charter schools. Since 2006, OHA has provided \$21.6 million to assist 17 Hawaiian-focused charter schools located throughout the state. These schools provide innovative culture-based education to more than 4,700 students, more than three quarters of whom are Native Hawaiian.

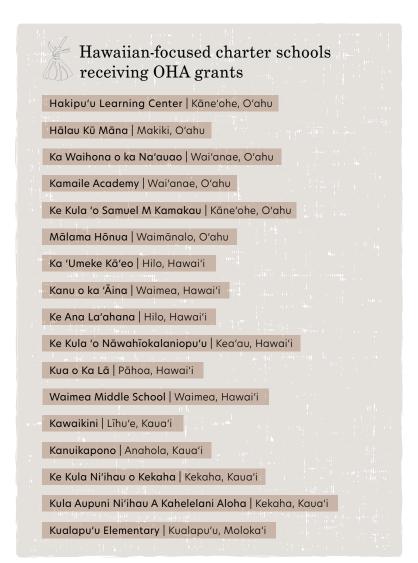
Trustees awarded Kanu o ka 'Āina Learning 'Ohana (KALO) a grant to administer the lion's share of the \$3 million to 16 Hawaiian-focused charter schools. In addition, OHA's Grants Program will directly administer \$249,411 to Kanu o ka 'Āina Charter School, because of the school's close affiliation with KALO. KALO was chosen to administer the grant through a competitive selection process.

"We are proud to continue our longstanding commitment to the Hawaiian-focused charter school movement. Despite facing challenges that normal public schools do not have, these schools are still successfully raising our lāhui's next generation of leaders and preparing them to flourish both academically and culturally."

- OHA CHAIR COLETTE Y. MACHADO

Then, in December 2019, trustees selected the UH Mānoa Native Hawaiian Science & Engineering Mentorship Program to administer a \$1.1 million OHA grant to provide higher education scholarships for Native Hawaiian students. The grant is intended to increase the number of Native Hawaiian students graduating with college degrees, or earning vocational education certificates. The program has two priority areas: support scholarships for Native Hawaiians pursuing vocational certificates, undergraduate and graduate degrees; and provide wrap-around services for non-traditional Native Hawaiian students to help them complete their degrees or certificates.

The program will provide OHA Higher Education Scholarships to Native Hawaiian students across UH's 10-campus system. Each scholarship recipient is matched with an on-campus coordinator and the program will also provide advising and mentoring, professional and leadership development, and culture-based workshops.













Since 2010, OHA scholarships have helped more than 2,000 Hawaiian students graduate from college. 'ĀINA | LAND & WATER

# PROTECTING WATER RESOURCES



Native Hawaiian communities have endured diversion of their streams for commercial profit for the past 150 years by Hawai'i's "Big Five" entities who first siphoned fresh water from natural streams and springs in windward areas for their sugar and pineapple plantations, and later to supply resort and residential developments in dry leeward areas.

Throughout the pae 'āina Native Hawaiians are fighting for water rights and the restoration of stream flow to support kalo farmers, subsistence practices and native stream and coastal marine life. These are rights that are protected by Hawai'i's Constitution. However, the state is not fully living up to its "obligation to protect, control and regulate the use of Hawai'i's water resources for current and future generations," as required by the State Constitution, Article XI, Section 7.

On Maui, the struggle has been particularly onerous.

For 30 years, residents of East Maui, Central Maui and West Maui have engaged in ongoing legal battles to restore stream flow in their communities. Through it all, the Office of Hawaiian Affairs has been a staunch supporter, advocate and plaintiff in the battles in East Maui and Nā Wai 'Ehā. While there have been some victories in recent years, and some stream flow has been restored, the struggle to protect these invaluable resources continues.

As management of Maui's water resources becomes more urgent, OHA sees community-based advocacy as critical to ensuring proper stewardship of these precious, irreplaceable resources.

In November 2019, in an effort to identify strategies to elevate community advocacy on this issue, OHA hosted a panel discussion at UH Maui College – "E Ola I Ka Wai: Elevating Advocacy to Protect Our Precious Waters" – which featured community water rights advocates Koa Hewahewa, Hōkūao Pellegrino, Ed Wendt, Summer Sylva and Ke'eaumoku Kapu. The discussion was moderated by Maui County Councilmember Keani Rawlins-Fernandez.

OHA's 29-minute documentary, *Ho'i Ka Wai*, was premiered at the event. The documentary details recent victories and other developments in the struggle by Native Hawaiians to return water diverted a century and a half ago from East Maui streams.

The film is part of OHA's Kamakako'i documentary series and the third film produced by the agency focusing on Maui water rights issues. In an effort to build public awareness of the struggle of the people of East Maui, OHA aired Ho'i Ka Wai on television and included a live simulbroadcast on social media.

MO'OMEHEU | CULTURE

# RESTORING DIGNITY TO THE DECEASED



"Humanity benefits every time human beings agree to restore dignity to the deceased whose remains were removed without consent."

> - EDWARD HALEALOHA AYAU, LONGTIME ADVOCATE OF IWI KŪPUNA REPATRIATION.

In February 2020, the Office of Hawaiian Affairs and a hui of cultural practitioners received 20 iwi kūpuna (ancestral bones) that were housed for over a century at the University of Cambridge, ending a decade-long effort to return the Native Hawaiian remains to Hawai'i.

This event was part of a major initiative by OHA and Native Hawaiian cultural practitioners to repatriate iwi kūpuna from international collections. Earlier in February, the hui of Native Hawaiians held consultations with six German institutions regarding claims for repatriation of iwi kūpuna, moepū (funerary artifacts) and mea kapu (sacred objects).

"The international repatriation of iwi kūpuna, moepū and mea kapu continues to represent a significant priority for the Office of Hawaiian Affairs," said OHA Ka Pouhana/Chief Executive Officer Dr. Sylvia Hussey. "OHA hopes that this unprecedented repatriation by the University of Cambridge can serve as a model for other international museums and collections to return the ancestral remains of native peoples."

The hui of Native Hawaiians on this trip included OHA Community Engagement Director Mehana Hind, former executive director of Hui Mālama I Nā Kūpuna O Hawai'i Nei Edward Halealoha Ayau, UH Mānoa American Studies Assistant Specialist Noelle M.K.Y. Kahanu, and cultural practitioners Mana Caceres and Keoki Pescaia.

The hui received 20 iwi po'o (skulls) originating from Nu'uanu, Wai'alae and Honolulu. The iwi were transferred from three separate private collections to the University of Cambridge between 1866 and 1903.

This was the first time in the 800-year history of the University of Cambridge that the institution returned remains based on a request from an Indigenous group. The iwi kūpuna were among the 18,000 individuals from around the world who are housed at the University of Cambridge's Duckworth Laboratory, one of the largest repositories of human remains in the world.



# PAPAKILO

94,263

38,693

37,638

## UPLOADS TO THE PAPAKILO DATABASE

## **Hawaiian Mission Houses:**

**73,774 records** (letters/journals/reports/newspapers/photos)

## **Bishop Museum:**

2,664 records (various collections, government documents, ethnobotony database)

## **Washington Place Foundation:**

**686 records** (Lili'uokalani Digital Archive)

## Awaiaulu:

Ka Elele Newspaper from Sept 1880-Aug 1881

Ka Nupepa Kuokoa from June 1883-April 1885



- · Located six iwi kūpuna in Sweden and initiated repatriation.
- · Agreement reached between OHA, Te Papa and Bishop Museum to permanently return 'Ahu'ula and Mahi'ole belonging to Kalani'opu'u.

## NATIVE HAWAIIAN DATA BOOK

3,965

SESSIONS/VISITS

**NEW VISITORS** 



25,440 SESSIONS/VISITS 10,788

USERS/UNIQUE

10,542

NEW VISITORS



388

SESSIONS/VISITS

Services include: digitization; genealogy; online subscriptions; meetings and training; and research assistance for kuleana land grant tax exemptions.



• Completed 20 years of topic summaries 1990-2010 organized by year and topic:

Wai | 'Āina | Historic Preservation | Health | Housing OHA Properties | Office Locations | Trustees | Administrators

# 2020 SPONSORSHIPS

The Office of Hawaiian Affairs' programmatic sponsorships provide funding support for important partnerships and to organizations whose programs and events benefit the Native Hawaiian community.

ORGANIZATION	AWARD	PURPOSE	LOCATION	
Alaska Federation of Natives	ives \$5,000 2020 Annual Convention		Continent	
Association of Hawaiian Civic Clubs	\$10,000	Annual Civic Club Convention	Statewide	
Council for Native Hawaiian Advancement	\$10,000	18th Annual Native Hawaiian Convention	Statewide	
Daniel K. Akaka Fellowship	\$90,000	Funding to support the Congressional Fellowship Program	Continent	
Hawai'i Academy of Science	\$700	63rd State Science and Engineering Fair Student Scholarships	Statewide	
Hawai'i People's Fund	\$5,000	Performance of "Mai Poina"	Oʻahu	
Kanu Hawai'i	\$1,000	Homeless outreach	Oʻahu	
National Congress of American Indians	\$5,000	77th Annual Convention	Continent	
National Indian Education Association	\$5,000	50th Annual Convention	Continent	

TOTAL SPONSORSHIPS = \$131,700



 $2020 \\ \hbox{ The Office of Hawaiian Affairs' Grants Program is a cornerstone of the agency's community giving.} \\ \hbox{In FY2020, OHA awarded over $12 million statewide to programs that are as diverse as the} \\$ **GRANTS** community needs they serve. Total grants includes money from OHA's core operating budget combined with other funding sources.

## CULTURE

## **PROGRAMMATIC GRANTS**

## Hawaiian Kamali'i, Inc. \$25,110 | Maui

Provide a seven-week cultural education exploration program centered on Huaka'i, including a voyage to Kanaloa Kaho'olawe.

## Hui Mālama O Ke Kai Foundation (Year 1 of 2)

\$39,170 | O'ahu

Provide Papahana Kālai Papa Me Pōhaku Ku'i 'Ai project workshop series that teaches participants to carve their own board and stone for pounding poi. Through the series, at least 50 Native Hawaiians will create their own board and stone, connect with their culture, learn traditional skills, and streathen the bonds between 'ohana and community.

## Hui Mālama Ola Nā 'Ōiwi (Year 1 of 2) \$153,911 | Hawai'i

Provide Indigenous knowledge programming to create a deeper understanding and practice of cultural methods by Native Hawaiians for their health and wellness via Hoʻoponopono, Lāʻau Lapaʻau, Lomilomi, and Healthy Hāpai.

#### KUPA Friends of Ho'okena Beach Park (Year 1 of 2)

\$49,960 | Hawai'i

Perpetuate the Hawaiian cultural practice of 'ōpelu (mackerel scad) fishing as handed down to fishers in Ho'okena and South Kona. The project will build on current OHA support to revitalize seasonal closures, train a new generation of 'ōpelu fishers, and increase demand for traditionally harvested 'opelu so these cultural practices may continue.

## Pa'a Pono Miloli'i \$74,000 | Hawai'i

Provide a DHS certified kitchen at the Miloli'i Community Center so that Miloli'i can have its own charter school, and to allow the community to prepare and cater food for the community

## Pu'uhonua Society (Year 1 of 2) \$40,000 | Oʻahu, Kauaʻi

Provide Hawaiian practice ulana lau hala and help bring Hawaiian lau hala mats back into homes. Keanahala honors the process from 'āina to moena (including harvesting, proper preparation of the leaves, weaving and repairing moena), and brings the community together to weave, share stories and

#### Ulu A'e Learning Center (Year 1 of 2) \$145,991 | O'ahu

Provide an afterschool/intercession program which will provide cultural, place-based learning to at least 361 Native Hawaiian keiki in schools within 'Ewa. In these sessions, learners receive lessons in cultural practices like hana hei, oli, hula, ulana lau hala, kuku kapa, kālai ohe, kanu, ku'i kalo, kui lei, moʻolelo, kākāʻōlelo, haku mele, paʻani makahiki and

#### Waimānalo Health Center (Year 1 of 2) \$70,968 | O'ahu

Expand its cultural healing program to increase the number of patients and community members who practice lomilomi and lā'au lapa'au by providing individualized instruction through its primary care setting and cultural healing classes.

#### 'AHAHUI GRANTS

## 'Aha Pūnana Leo, Inc.

\$8,100 | Hawai'i

Pūlama Mauli Ola

#### Aloha Week Hawai'i DBA Aloha Festivals \$7,000 | O'ahu

Aloha Festivals

## **Council for Native Hawaiian Advancement**

\$6,700 | Kaua'i

Kaua'i Ocean Fest

#### Daughters of Hawai'i

\$7,000 | Hawai'i

Day at Hulihe'e Place

#### East Maui Taro Festival

\$10,000 | Maui

28th Annual East Maui Taro Festival

## Friends of the Palace Theatre

\$2,500 | Hawai'i

Made in Hawai'i Film Festival

#### Hāmākua Youth Foundation

\$4.500 | Hawai'i

Ka Hāmākua Makahiki

#### Hawai'i Pono'ī Foundation

\$8,000 | O'ahu

'Onipa'a Celebration 2019

## **Hawaiian Canoe Racing Association**

\$3,000 | Kaua'i

2019 Hawaiian Canoe Racing Association (HCRA) State Championship Regatta

## Historic Hawai'i Foundation

\$2,500 | O'ahu

Native Hawaiian Organizations and Section 106: ACHP Online Course Presentation and Panel Dis-

## Hui Mākua Pūnana Leo O Moloka'i

\$4,000 | Moloka'i

'Ōlelo Hawai'i Month Celebration

## Hui O Hau'ula

\$2,500 | O'ahu

Hau'ula Ho'olaule'a 2020

## Ka Moloka'i Makahiki, Inc.

\$8.100 | Moloka'i

Ka Moloka'i Makahiki 2020

## Kai Loa, Inc.

\$3,000 | Oʻahu

Makahiki Kuilima 2020

## Kai 'Ōpua Canoe Club

\$3,000 | Hawai'i

Hoeamau Camp

## Lāna'i Academy of Performing Arts

\$5,000 | Lāna'i

Ha'ina Ka Puana - "Let Our Story Echo On" - Caring for the Traditions of Lāna'i's Storied Places

#### Mālama Kaua'i

\$5,000 | Kaua'i

Kaua'i Pōhaku Implement Making Workshop for Cultural Practitioners

#### Nā Wāhine O Ke Kai

\$5,000 | Moloka'i, O'ahu

Nā Wāhine O Ke Kai Moloka'i to O'ahu Canoe Race

## Papahana Kuaola

\$6.500 | O'ahu

Kamaha'o Nā Hulu Ko'o

#### Purple Mai'a Foundation

\$2,500 | O'ahu

Purple Prize

#### Saint Louis School

\$8,500 | Oʻahu

Ko Kula Uka, Ko Kula Kai - Kalo a 'Upena

#### Ulu A'e Learning Center

\$3,500 | O'ahu

Kapu'uola Hula Festival (KHF)

#### Wāhea Foundation

\$1,000 | O'ahu

I Le'a Ka Hula

#### Wai'anae Coast Comprehensive **Health Center**

\$5,000 | Oah'u

Ma Uka to Ma Kai

## **ECONOMIC** SELF-SUFFICIENCY

## **PROGRAMMATIC GRANTS**

## **Council for Native Hawaiian Advancement** (Year 1 of 2)

\$150,072 | Hawai'i, Maui, Lāna'i, Moloka'i, Oʻahu, Kauaʻi

Offer the Native Hawaiian Trades Academy program to Hawaiians with low-to-moderate incomes. This program will provide successful participants with starting wages above the single-adult Household Survival Budget, and the opportunity to exceed the statewide median family income of \$79,187 within five years.

#### **Council for Native Hawaiian Advancement** (Year 1 of 2)

\$3,000,000 | Statewide

Administration of a statewide program for Native Hawaiian individuals and families to provide emergency financial assistance following an emergent crisis.

## Department of Hawaiian Home Lands \$3,000,000 | Statewide

Funds to cover debt service on bonds issued by DHHL, that will be used to establish infrastructure support for Native Hawaiian affordable housing opportunities.

#### Honolulu Habitat for Humanity \$40,717 | O'ahu

Provide education about homeownership and home restoration programs to low-income Native Hawaiian families to improve housing stability and conditions, and increase homeownership among this

## Hawai'i Community Foundation \$830,000 | Statewide

Island Strong Funds: statewide funds to provide small grants to community-based food security efforts perpetuating Native Hawaiian practices and rooted in aloha 'āina, sustainability, and agriculture addressing COVID-19 related food needs. The program funds and supports farmers, ranchers, fishermen, hunters, gatherers, and other subsistence living practices in Hawaiian communities and/or for the benefit of Native Hawaiians.

## Hawaiian Community Assets (Year 1 of 2) \$257,943 | Hawai'i, Maui, Lāna'i, Moloka'i, Oʻahu, Kauaʻi

Establish the Hawai'i Affordable Housing Fund that will serve Native Hawaiians with financial counseling, individual development accounts, and loans to rent or own homes. The Fund will also provide Native Hawaiian communities/nonprofits with technical assistance and loans to build or preserve 1,500 units of affordable housing by 2026.

#### **Homestead Community Development** Corporation (Year 1 of 2)

\$242,057 | Kaua'i

Offer the Native Hawaiian Housing Stability Project to support the delivery of the HCDC Financial Literacy Program (FLP) and Micro Enterprise Assistance Program (MEAP) on the island of Kaua'i to assist Native Hawaiians in achieving homeownership or obtaining rental housing on Kaua'i.

## Institute for Native Pacific Education and Culture (Year 1 of 2)

\$349,928 | O'ahu

Provide vocational development training and support to Native Hawaiian families in West O'ahu through a small incubator and post-secondary supports for teacher preparation to strengthen the economic self-sufficiency of families and the economic base of the community.

#### **Marimed Foundation**

\$41,508 | O'ahu

Provide maritime training, education and job placement services for unemployed and underemployed Native Hawaiian men and women.

#### 'AHAHUI GRANTS

## **ALEA Bridge**

\$3,000 | O'ahu

Project Mana'olana - Building Hope, Confidence and Stability

## **EDUCATION**

## **PROGRAMMATIC GRANTS**

## Boys & Girls Clubs of Maui, Inc. (Year 1 of 2) \$101,870 | Maui

Support Power-Hour - Papa Hana Ha'awina to provide homework assistance to all members of Boys and Girls Club of Maui, including Native Hawaiian members who attend Hawaiian Immersion Schools, to improve their grades in school and in standardized testing.

# Educational Services Hawai'i Foundation (Year 1 of 2)

\$80,434 | Hawai'i

Provide culture-based pedagogy to establish comprehensive differentiated instruction along with a variety of educationally enriching activities designed to increase the number of Native Hawaiian students in foster, kith and kinship care who meet and exceed Reading and Math standards, achieve yearly grade promotion, and graduate.

## Hana Arts

\$25,000 | Maui

Inspire youth of East Maui through arts and culture by hosting classroom teachings, workshops, and events that stimulate and broaden each child's potential.

## Ka'ala Farms, Inc. (Year 1 of 2) \$263,284 | O'ahu

Provide culturally relevant learning experiences for Nānākuli High and Intermediate School students to increase academic and social growth. Students engage in authentic projects connected to their community, to their own lives, and that support their kuleana for community stewardship.

## Kanu o ka 'Āina Learning 'Ohana (Year 1 of 2)

\$1,375,295 | Statewide

Administer funding for culture-based public charter school education.

## Kanu o ka 'Āina New Century Public Charter School (Year 1 of 2)

\$124,705 | Hawaiʻi

Implement culture-based public charter school education

# Moloka'i Community Service Council (Year 1 of 2)

\$54,412 | Moloka'i

Support Ho'omana Hou School's purpose to graduate students who think critically, actively support their community, and are academically, environmentally, ethically and culturally competent. The school's philosophy is that students learn best from handson instruction that is place-based and grounded in history and culture.

#### Partners in Development Foundation \$100,000 | Hawai'i

Provide family education programming and outreach to homeless/at-risk Native Hawaiian families with young children (age 0-5) to improve health and school readiness. Equip caregivers to be their child's first and most important teacher, and empower adults toward better health and self-sufficiency.

#### University of Hawai'i at Mānoa Native Hawaiian Science & Engineering Mentorship Program (UHM NHSEMP) (Year 1 of 2)

\$550,000 | Statewide

Support OHA's Higher Education Scholarships program.

## 'AHAHUI GRANTS

#### **Bishop Museum**

\$1,000 | O'ahu

Pāka'a Lanakila! - Hawaiian culture education for children through music

#### Boys & Girls Club of Hawai'i

\$4,000 | O'ahu

Nānākuli Summer Night Event

## Friend of Moloka'i High & Middle Schools Foundation

\$6,000 | Moloka'i

Future Fest 2019

#### Kailapa Community Association

\$5,000 | Hawai'i

Nā Kilo 'Āina Camp

#### Moloka'i Land Trust

\$6,000 | Moloka'i

Moloka'i Land Trust Open House and Return to the 'Āina Event

## Read to Me International Foundation

\$4,000 | O'ahu

2020 Literacy Conference

## HEALTH

## **PROGRAMMATIC GRANTS**

## ALU Like, Inc. (Year 1 of 2) \$51,277 | Moloka'i

Reduce the rate of alcohol, tobacco, and illicit drug use among Native Hawaiians through proactive prevention services that include education, outreach and advocacy to youth ages 9-20 and their families on the island of Moloka'i.

#### Five Mountains Hawai'i dba Kīpuka o ke Ola

\$51,000 | Hawai'i

Enhance Kīpuka o ke Ola's ability to serve the lāhui of North Hawai'i by helping to sustain the facility, add essential clinical staff, and increase Native Hawaiians on the patient panel. This program will also provide substantially more high-quality primary care and behavioral health services to the lāhui.

## I Ola Lāhui, Inc. (Year 1 of 2) \$149,000 | Oʻahu

In collaboration with Lunalilo Home, I Ola Lāhui will provide behavioral health and cultural supports to Native Hawaiian kūpuna and caregivers in Honolulu and Koʻolaupoko to improve their health conditions and wellbeing, enhance day-to-day living, and increase opportunities for cultural and physical activities and social interaction.

#### **Ma Ka Hana Ka 'Ike (Year 1 of 2)** \$101,000 | Maui

Provide youth-led services including home modifications, produce and poi deliveries, and meaningful engagement in community-based activities to Hāna's kūpuna and their caregivers to meet their physical, emotional, and spiritual needs while elevating their health, wellbeing, and longevity.

#### Mālama Nā Mākua A Keiki, Inc. (Year 1 of 2)

\$59,617 | Maui

Provide support for Maui's Native Hawaiian community by providing a combination of comprehensive women-specific substance abuse treatment services with activities that strengthen mother-child bonding and increase attentive parenting practices to improve and strengthen the entire family's wellbeing.

## Moloka'i General Hospital

\$41,150 | Moloka'i

Expand and improve the services that are provided at Moloka'i General Hospital's Wound Care Clinic by providing noninvasive upper and lower extremity vascular assessments. This provides a service that is currently not available on the island but is important in assessing and determining the best treatment plan for a wound.

#### Project Vision Hawaiʻi

\$26,515 | Hawai'i, Moloka'i, O'ahu

Provide vision screenings, exams and glasses to Native Hawaiian children throughout the state. Provide school-wide vision care services to children in Native Hawaiian charter schools.

# Salvation Army - Family Treatment Service (Year 1 of 2)

\$139,106 | O'ahu

Improve the health of Hawaiian women recovering from substance use disorders by integrating cultural practices into the treatment curriculum and by providing substance abuse treatment, education, relapse prevention, and skills to live a healthy lifestyle in response to cessation of tobacco, methamphetamine and other drug use.

#### 'AHAHUI GRANTS

## **Big Island Substance Abuse Council**

\$2,500 | Hawai'i

BISAC Summer Jam 2019

#### Breastfeeding Hawai'i

\$1,000 | O'ahu

Indigenous Breastfeeding Counselor Training

#### Hui No Ke Ola Pono

\$6,000 | Maui

2nd Annual 'Aha Mauliola - A Native Hawaiian Wellness Gathering

## Ka Hale Pono, Inc.

\$5,000 | Kaua'i

10th Annual Anahola Prince Kūhiō Day Celebration

#### Kaikeha, Inc.

\$3,000 | Kaua'i

2nd Annual Garden Island Boogie Board Classic

#### Koʻolauloa Health Center, Inc.

\$4,500 | Oʻahu

National Health Center Week

## Maui Family Support Services, inc. \$4,000 | Maui

Nā Mākua Kāne - Celebration of Fathers

#### Project Vision Hawai'i

\$7,000 | Hawaiʻi

WE...A Hui for Health - Pāhoa

# Wai'anae Coast Community Mental Health Center, Inc.

\$4,000 | O'ahu

Wai'anae Coast Keiki Spring Fest

## LAND

## **PROGRAMMATIC GRANTS**

## Ahupua'a O Moloka'i (Year 1 of 2) \$40,500 | Moloka'i

Provide direct support and education to Native Hawaiians on Moloka'i to grow significant native crops (both land and sea) to enhance economic sustainability - while requiring ahupua'a stewardship through restoration efforts and service learning.

#### Edith Kanaka'ole Foundation (Year 1 of 2) \$90.100 | Hawai'i

To mālama the waters of Keaukaha surrounding the only remaining loko i'a kuapā on the east side of Hawai'i Island through community engagement, education, research, social media and community events. A collaboration between Haleolono fishpond and Kaiāulu Hanakahi to mālama its coastal areas and to revive and sustain the local ecosystem.

## Hui Mālama i ke Ala 'Ūlili (Year 1 of 2) \$60,240 | Hawai'i

Ho'onohopapa Koholālele Project engages 'Ōiwi stewards of the ahupua'a of Koholālele in 'āina restoration, 'Ōiwi research, and cultural regeneration to cultivate abundance, renew ancestral responsibilities, and empower 'ohana with the capacity to live and thrive in Hāmākua for generations.

#### Kākoʻo ʻŌiwi (Year 1 of 2) \$179.160 | Oʻahu

Purpose of the project is to restore and effectively manage ecologically and geographically linked kipuka within He'eia uli, increasing the capacity and resilience of ecological and food-producing systems in our ahupua'a for the benefit of Hawaiians and other community members on O'ahu.

## Mālama Loko Ea Foundation

\$75,000 | Oʻahu

Return the Loko Ea to its original purpose as a sustainable food source for the Waiglua Moku.

#### The Kohala Center, Inc. (Year 1 of 2) \$130,000 | Hawai'i

Project will re-establish native forest and stabilize two riparian restoration corridors in the ahupua'a of Kawaihae. Watershed restoration efforts with DH-HL's Kailapa community will increase access to fresh water, provide habitat for native flora and fauna species and build Hawaiian stewardship capacity as aloha 'âina practitioners.

## 'AHAHUI GRANTS

Nā Mamo o Mūʻolea \$7,000 | Maui

Hāna Limu Festival

Pōhāhā I Ka Lani \$8,100 | Hawai'i

Mahina 'Ai

# TOTAL GRANTS

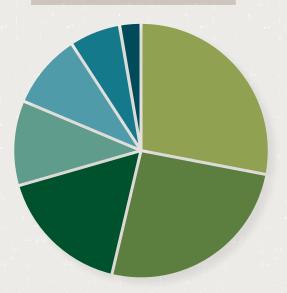
\$12,583,000

# OHA FISCAL YEAR 2020 **BUDGET SUMMARY**

FY 2020 Budget, approved June 20, 2019, subsequently revised per FY 2020 Budget Realignment #1, approved September 25, 2019, and further revised per FY2020 Budget Realignment #2, approved June 18, 2020.



TOTAL: \$53,635,939



## CORE PERSONNEL | \$15,699,730

Includes salary and fringe, student helpers, workers' compensation and other personnel costs. Does not include personnel costs for certain programs with designated sources and funding.

## GRANTS | \$12,189,862

Includes grants and sponsorships. This total does not equal the total on pages 11-13 as those totals include prior year appropriations.

## PROPERTY | \$8,603,216

Includes operational costs of OHA properties at Kaka'ako Makai, Nā Lama Kukui, the Palauea Cultural Preserve, and Wao Kele O Puna.

## CONTRACTS | \$5,506,759

Includes expenditures directly related to implementing program activities, services-on-a-fee and legal services.

#### SPECIAL PROGRAMS | \$5,497,002

Reflects budgets for programs funded through non-trust funding sources, such as federal funds, and support of other limited liability companies.

## OVERHEAD | \$4,430,546

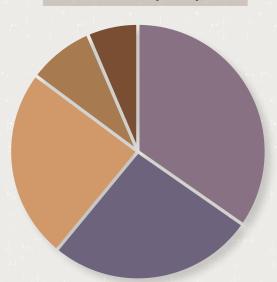
Includes facility-related expenses such as utilities, rent, and maintenance of OHA's offices, and other expenses such as equipment costs.

#### PROGRAM SERVICES | \$1,708,825

Program services include costs directly related to program activities such as printing, advertising, bulk mail and other costs.

## SPENDING LIMIT

TOTAL: \$63,823,700



# NET REVENUE FROM COMMERCIAL PROPERTY AND LEGACY PROPERTY | \$22,496,264

Includes expenditures directly related to implementing program activities, services-on-a-fee and legal services.

## ■ 5% OF THE NHTF PORTFOLIO | \$17,692,555

The Native Hawaiian Trust Fund (NHTF) includes OHA's investment portfolio. Spending limit is calculated at 5% of a 20-quarter rolling average market value to ensure resources are available for future spending.

## PUBLIC LAND TRUST REVENUE | \$15,100,000

By state law OHA is entitled to 20 percent of receipts from the use or sale of the Public Land Trust. Since 2006, the Legislature has authorized an interim amount of \$15.1 million per year.

## SPECIAL PROGRAMS | \$5,497,002

Includes federal funding for specific projects (including the Hālawa Luluku Interpretive Development Project and the Native Hawaiian Revolving Loan Fund Program), and other miscellaneous income.

## STATE OF HAWAI'I GENERAL FUNDS | \$3,037,879

General Fund appropriations by the State Legislature.

# 2020 UNAUDITED FINANCIAL STATEMENTS

The following financial statements for the fiscal year beginning July 1, 2019 and ending June 30, 2020 were prepared internally by the Office of Hawaiian Affairs and were not reviewed by any external auditor. OHA has made every effort to ensure the accuracy of these financial statements. When audited financial statements become available, they will be available online at www.oha.org.

OFFICE OF HAWAIIAN AFFAIRS | STATE OF HAWAI'I

## STATEMENT OF NET POSITION

FOR THE FISCAL YEAR ENDING JUNE 30, 2020 (DOLLARS IN THOUSANDS)

Investments 390,159 Capital assets - net 231,435 TOTAL ASSETS 657,402 Deferred outflows of resources related to pensions 5,802 Deferred outflows of resources related to OPEB 2,418 TOTAL ASSETS AND DEFERRED OUTFLOWS OF RESOURCES \$665,622 LIABILITIES: Accounts payable and accrued liabilities \$5,509 Due to State of Hawai'i 300 Long-term liabilities: Due within one year 1,857 Due after one year 23,285 Other liabilities due in more than one year: Net Pension liability 32,699 Net OPEB liability 33,587 TOTAL LIABILITIES Deferred inflows of resources related to pensions 529 Deferred inflows of resources related to OPEB 521 TOTAL LIABILITIES 98,286 COMMITMENTS AND CONTINGENCIES NET POSITION: Invested in capital assets, net of related debt 209,488 Restricted 25,571 Unrestricted 332,277		GOVERNMENTAL ACTIVITIES		
Held in State Treasury   5,202     Held in State Treasury   5,202     Held in bank   17123     Held by investment managers   3,926     Restricted cash   270     Accounts receivable, net   1,02     Inventory, prepaid items and other assets   327     Notes receivable, net:		\$ 1		
Held in State Treasury   17/22     Held in bank		• 1		
Held in bonk		5.202		
Restricted cosh		•		
Restricted cash         270           Accounts receivable, net         2,718           Interest and dividends receivable         102           Inventory, prepoid items and other assets         327           Notes receivable, net:         327           Due within one year         1,379           Due after one year         4,759           Investments         390,159           Capital assets - net         231,435           TOTAL ASSETS         657,402           Deferred outflows of resources related to pensions         5,802           Deferred outflows of resources related to OPEB         2,418           TOTAL ASSETS AND DEFERRED OUTFLOWS OF RESOURCES         5,65,622           LIABILITIES:         3,000           Due to State of Hawai'i         300           Long-term liabilities:         5,509           Due to State of Hawai'i         300           Long-term liabilities:         9,236           Other liabilities due in more than one year:         1,857           Net Pension liability         32,269           Net OPEB liability         32,269           Deferred inflows of resources related to OPEB         521           TOTAL LIABILITIES AND DEFERED INFLOWS OF RESOURCES         98,286           COMMITM				
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Due within one year   1,379     Due after one year   4,759     Investments   390,159     Capital assets - net   231,435     COTAL ASSETS   657,402     Deferred outflows of resources related to pensions   5,802     Deferred outflows of resources related to OPEB   2,418     COTAL ASSETS AND DEFERRED OUTFLOWS OF RESOURCES   3 655,622     IABILITIES:				
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Investments 390,159 Capital assets - net 231,435 COTAL ASSETS 657,402 Deferred outflows of resources related to pensions 5,802 Deferred outflows of resources related to OPEB 2,418 COTAL ASSETS AND DEFERRED OUTFLOWS OF RESOURCES \$665,622  LABILITIES: Accounts payable and accrued liabilities \$5,509 Due to State of Hawairi 300 Long-term liabilities: Due within one year 1,857 Due after one year 23,285 Other liabilities due in more than one year: Net Pension liability 33,587 COTAL LIABILITIES 97,236  Deferred inflows of resources related to pensions 529 Deferred inflows of resources related to OPEB 521 COTAL LIABILITIES AND DEFERRED INFLOWS OF RESOURCES 98,286  COMMITMENTS AND CONTINGENCIES  NET POSITION: Invested in capital assets, net of related debt 20,9488 Restricted 25,571 Unrestricted 332,277 COTAL NET POSITION 567,336	· · · · · · · · · · · · · · · · · · ·	4,759		
Deferred outflows of resources related to pensions  Deferred outflows of resources related to OPEB  Deferred outflows of resources related to OPEB  Accounts payable and accrued liabilities  Accounts payable and accrued liabilities  Due to State of Hawai'i  Due within one year  Due within one year  Due difter one year  Other liabilities due in more than one year:  Net Pension liability  Net OPEB liability  Deferred inflows of resources related to OPEB  Deferred inflows of resources related to OPEB  Deferred inflows of resources related to OPEB  COMMITMENTS AND DEFERRED INFLOWS OF RESOURCES  NET POSITION:  Invested in capital assets, net of related debt  Restricted  Deferred infocities assets, net of related debt  209,488  Restricted  209,488  Restricted  332,277  TOTAL LIAEL POSITION  Investricted  332,277  TOTAL NET POSITION  567,336	· · · · · · · · · · · · · · · · · · ·	390,159		
Deferred outflows of resources related to pensions  Deferred outflows of resources related to OPEB  2,418  TOTAL ASSETS AND DEFERRED OUTFLOWS OF RESOURCES  S 665,622  LIABILITIES:  Accounts payable and accrued liabilities  Due to State of Hawai'i  300  Long-term liabilities:  Due within one year  Due ofter one year  Other liabilities due in more than one year:  Net Pension liability  32,699  Net OPEB liability  70TAL LIABILITIES  Protal LIABILITIES  Protal LIABILITIES  Protal LIABILITIES  Protal LIABILITIES  Protal LIABILITIES AND DEFERRED INFLOWS OF RESOURCES  PRABE  COMMITMENTS AND CONTINGENCIES  NET POSITION:  Invested in capital assets, net of related debt  Restricted  209,488  Restricted  210,571  TOTAL LIABILITIES  TOTAL LIABILITIES  Protal in capital assets, net of related debt  209,488  Restricted  209,488  Restricted  209,488  Restricted  209,488  Restricted  209,488  Restricted  209,488  Restricted  209,488	Capital assets - net	231,435		
Deferred outflows of resources related to OPEB 2,418 OTAL ASSETS AND DEFERRED OUTFLOWS OF RESOURCES 3 665,622 LIABILITIES: Accounts payable and accrued liabilities 5 5,509 Due to State of Hawai'i 300 Long-term liabilities: Due within one year 1,857 Due after one year 23,285 Other liabilities due in more than one year: Net Pension liability 32,699 Net OPEB liability 33,587 OTAL LIABILITIES 97,236 Deferred inflows of resources related to pensions 529 Deferred inflows of resources related to OPEB 521 OTAL LIABILITIES 98,286 COMMITMENTS AND DEFERRED INFLOWS OF RESOURCES 98,286 COMMITMENTS AND CONTINGENCIES NET POSITION: Invested in capital assets, net of related debt 20,488 Restricted 25,571 Unrestricted 332,277 TOTAL NET POSITION 567,336	TOTAL ASSETS	657,402		
INTITUTE ASSETS AND DEFERRED OUTFLOWS OF RESOURCES  \$ 665,622  LABILITIES:  Accounts payable and accrued liabilities  S 5,509  Due to State of Hawai'i  300  Long-term liabilities:  Due within one year  1,857  Due after one year  23,285  Other liabilities due in more than one year:  Net Pension liability  32,699  Net OPEB liability  33,587  TOTAL LIABILITIES  Peferred inflows of resources related to pensions  529  Deferred inflows of resources related to OPEB  521  TOTAL LIABILITIES AND DEFERRED INFLOWS OF RESOURCES  PR.286  COMMITMENTS AND CONTINGENCIES  NET POSITION:  Invested in capital assets, net of related debt  Restricted  209,488  Restricted  332,277  TOTAL NET POSITION  TOTAL NET POSITION  567,336	Deferred outflows of resources related to pensions	5,802		
Accounts payable and accrued liabilities \$ 5,509  Due to State of Hawai'i 300  Long-term liabilities:  Due within one year 1,857  Due after one year 23,285  Other liabilities due in more than one year:  Net Pension liability 32,699  Net OPEB liability 33,587  FOTAL LIABILITIES 97,236  Deferred inflows of resources related to pensions 529  Deferred inflows of resources related to OPEB 521  FOTAL LIABILITIES 98,286  COMMITMENTS AND CONTINGENCIES  NET POSITION:  Invested in capital assets, net of related debt 209,488  Restricted 25,571  Unrestricted 332,277  FOTAL NET POSITION 567,336	Deferred outflows of resources related to OPEB	2,418		
Due within one year 1,857 Due after one year 23,285 Other liabilities due in more than one year:  Net Pension liability 32,699 Net OPEB liability 33,587 TOTAL LIABILITIES 97,236  Deferred inflows of resources related to pensions 529 Deferred inflows of resources related to OPEB 521  TOTAL LIABILITIES AND DEFERRED INFLOWS OF RESOURCES 98,286  COMMITMENTS AND CONTINGENCIES  NET POSITION:  Invested in capital assets, net of related debt 209,488 Restricted 25,571 Unrestricted 332,277		,		
Due within one year 1,857 Due after one year 23,285 Other liabilities due in more than one year:  Net Pension liability 32,699 Net OPEB liability 33,587 TOTAL LIABILITIES 97,236  Deferred inflows of resources related to pensions 529 Deferred inflows of resources related to OPEB 521  TOTAL LIABILITIES AND DEFERRED INFLOWS OF RESOURCES 98,286  COMMITMENTS AND CONTINGENCIES  NET POSITION:  Invested in capital assets, net of related debt 209,488 Restricted 25,571 Unrestricted 332,277		,		
Due within one year 1,857  Due after one year 23,285  Other liabilities due in more than one year:  Net Pension liability 32,699  Net OPEB liability 33,587  TOTAL LIABILITIES 97,236  Deferred inflows of resources related to pensions 529  Deferred inflows of resources related to OPEB 521  TOTAL LIABILITIES AND DEFERRED INFLOWS OF RESOURCES 98,286  COMMITMENTS AND CONTINGENCIES  NET POSITION:  Invested in capital assets, net of related debt 209,488  Restricted 25,571  Unrestricted 332,277				
Due after one year 23,285  Other liabilities due in more than one year:  Net Pension liability 32,699  Net OPEB liability 33,587  TOTAL LIABILITIES 97,236  Deferred inflows of resources related to pensions 529  Deferred inflows of resources related to OPEB 521  TOTAL LIABILITIES AND DEFERRED INFLOWS OF RESOURCES 98,286  COMMITMENTS AND CONTINGENCIES  NET POSITION:  Invested in capital assets, net of related debt 209,488  Restricted 25,571  Unrestricted 332,277		1,857		
Other liabilities due in more than one year:  Net Pension liability  Net OPEB liability  32,699  Net OPEB liability  33,587  TOTAL LIABILITIES  97,236  Deferred inflows of resources related to pensions  529  Deferred inflows of resources related to OPEB  521  TOTAL LIABILITIES AND DEFERRED INFLOWS OF RESOURCES  98,286  COMMITMENTS AND CONTINGENCIES  NET POSITION:  Invested in capital assets, net of related debt  209,488  Restricted  25,571  Unrestricted  332,277  TOTAL NET POSITION  567,336		· · · · · · · · · · · · · · · · · · ·		
Net Pension liability  Net OPEB liability  32,699  Net OPEB liability  33,587  FOTAL LIABILITIES  P7,236  Deferred inflows of resources related to pensions  529  Deferred inflows of resources related to OPEB  521  FOTAL LIABILITIES AND DEFERRED INFLOWS OF RESOURCES  P8,286  COMMITMENTS AND CONTINGENCIES  NET POSITION:  Invested in capital assets, net of related debt  Restricted  209,488  Restricted  25,571  Unrestricted  332,277  FOTAL NET POSITION  567,336		-,		
Net OPEB liability  TOTAL LIABILITIES  Poferred inflows of resources related to pensions  Deferred inflows of resources related to OPEB  TOTAL LIABILITIES AND DEFERRED INFLOWS OF RESOURCES  POSITION:  Invested in capital assets, net of related debt  Restricted  Positive description  TOTAL NET POSITION:  TOTAL NET POSITION  Service description  TOTAL NET POSITION  TOTAL NET POSITION  Service description  S	<u> </u>	32.699		
Deferred inflows of resources related to pensions  Deferred inflows of resources related to OPEB  TOTAL LIABILITIES AND DEFERRED INFLOWS OF RESOURCES  PROMITMENTS AND CONTINGENCIES  NET POSITION:  Invested in capital assets, net of related debt  Restricted  TOTAL NET POSITION  TOTAL NET POSITION  S67,336		· · · · · · · · · · · · · · · · · · ·		
Deferred inflows of resources related to OPEB  FOTAL LIABILITIES AND DEFERRED INFLOWS OF RESOURCES  P8,286  COMMITMENTS AND CONTINGENCIES  NET POSITION:  Invested in capital assets, net of related debt  Restricted  209,488  Restricted  25,571  Unrestricted  332,277  FOTAL NET POSITION  567,336				
TOTAL LIABILITIES AND DEFERRED INFLOWS OF RESOURCES  COMMITMENTS AND CONTINGENCIES  NET POSITION:  Invested in capital assets, net of related debt  Restricted  Unrestricted  TOTAL NET POSITION  567,336	Deferred inflows of resources related to pensions	529		
COMMITMENTS AND CONTINGENCIES  NET POSITION:  Invested in capital assets, net of related debt  Restricted  Unrestricted  TOTAL NET POSITION  COMMITMENTS AND CONTINGENCIES  209,488  232,571  332,277  567,336	Deferred inflows of resources related to OPEB	521		
Invested in capital assets, net of related debt         209,488           Restricted         25,571           Unrestricted         332,277           TOTAL NET POSITION         567,336	TOTAL LIABILITIES AND DEFERRED INFLOWS OF RESOURCES  COMMITMENTS AND CONTINGENCIES	98,286		
Restricted 25,571 Unrestricted 332,277 TOTAL NET POSITION 567,336	NET POSITION:			
Unrestricted 332,277 TOTAL NET POSITION 567,336	Invested in capital assets, net of related debt	209,488		
TOTAL NET POSITION 567,336	Restricted			
<u> </u>		25,571		
TOTAL LIABILITIES, DEFERRED INFLOWS OF RESOURCES AND NET POSITION \$ 665,622	Unrestricted			
	Unrestricted TOTAL NET POSITION			

## STATEMENT OF ACTIVITIES

FOR THE FISCAL YEAR ENDING JUNE 30, 2020 (DOLLARS IN THOUSANDS)

## PROGRAM REVENUES

FUNCTIONS/PROGRAMS	EXPENSES	CHARGES FOR SERVICES	OPERATING GRANTS & CONTRIBUTIONS	NET (EXPENSES) REVENUE & CHANGES IN NET POSITION
GOVERNMENTAL ACTIVITIES:				
Board of Trustees	\$ 3,080	\$ -	\$ -	\$ (3,080)
Support services	17,715	9,944	-	(7,771)
Beneficiary advocacy	16,577	-	1,165	(15,413)
Unallocated depreciation	1,096	-	-	(1,096)
TOTAL GOVERNMENTAL ACTIVITIES	\$ 38,468	\$ 9,944	\$ 1,165	\$ (27,360)
GENERAL REVENUES:				
State allotments, net of lapsed appropriations				\$ 3,038
Public land trust revenue				15,100
Unrestricted contributions				463
Interest and investment earnings				(2,821)
Non-imposed employee fringe benefits				661
TOTAL GENERAL REVENUES				16,440
CHANGE IN NET POSITION				(10,919)
NET POSITION:				
Beginning of year				578,255
NET POSITION AT JUNE 30, 2020				\$ 567,336

## OFFICE OF HAWAIIAN AFFAIRS | STATE OF HAWAI'I

## GOVERNMENTAL FUNDS - BALANCE SHEET

FOR THE FISCAL YEAR ENDING JUNE 30, 2020 (DOLLARS IN THOUSANDS)

ASSETS:	GENERA	AL FUND	PUBLIC LAND TRUST	FEDERAL GRANTS	OTHER	TOTAL
Petty cash	\$	-	\$ 1	\$ -	\$ -	\$ 1
Cash:	·		•	•	•	·
Held in State Treasury		1,010	4,192	_	-	5,202
Held in bank		-	13,829	3,192	102	17,123
Held by investment managers		_	1,766	2,160	-	3,926
Restricted cash			-	270	-	270
Accounts receivable		-	2,698	10	9	2,718
Interest and dividends receivable		-	1	101	-	102
Inventory, prepaid items and other assets		-	7	-	-	7
Notes receivable:						
Due within one year		=	106	1,274	-	1,379
Due after one year		-	97	4,662		4,759
Investments		-	375,902	14,257	-	390,159
TOTAL ASSETS	\$	1,010	\$ 398,600	\$ 25,926	\$ 111	\$ 425,647
LIABILITIES:	<b>^</b>	70	¢ 5275	<u> </u>	^ 1	¢
Accounts payable and accrued liabilities	\$	78	\$ 5,375	\$ 55	\$ 1	\$ 5,509
Due to State of Hawai'i		=	-	300	-	300
COMMITMENTS AND CONTINGENCIES						
FUND BALANCES:						
FUND BALANCES:  Fund balances:  Nonspendable -		-	525	4	-	529
FUND BALANCES: Fund balances:		-	525	4	-	529
FUND BALANCES:  Fund balances:  Nonspendable -  Inventory, prepaid items & security deposits		-	525	1,102	- -	
FUND BALANCES: Fund balances: Nonspendable - Inventory, prepaid items & security deposits  Restricted for: Beneficiary advocacy		-	525 -		- - -	1,102
FUND BALANCES:  Fund balances:  Nonspendable -  Inventory, prepaid items & security deposits  Restricted for:		- - - -	525 - -	1,102	- - -	1,102 19,802
FUND BALANCES: Fund balances: Nonspendable - Inventory, prepaid items & security deposits  Restricted for: Beneficiary advocacy Native Hawaiian loan programs		- -	525 - -	1,102 19,802	- - -	1,102 19,802
FUND BALANCES: Fund balances: Nonspendable - Inventory, prepaid items & security deposits  Restricted for: Beneficiary advocacy Native Hawaiian loan programs Long-term portion of notes receivable			525 - - - 26,448	1,102 19,802	- - - -	1,102 19,802 4,662
FUND BALANCES: Fund balances: Nonspendable - Inventory, prepaid items & security deposits  Restricted for: Beneficiary advocacy Native Hawaiian loan programs Long-term portion of notes receivable Committed to -			- - -	1,102 19,802 4,662		1,102 19,802 4,662
Nonspendable - Inventory, prepaid items & security deposits  Restricted for: Beneficiary advocacy Native Hawaiian loan programs Long-term portion of notes receivable  Committed to - DHHL-issued revenue bonds			- - -	1,102 19,802 4,662		1,102 19,802 4,662 26,448
FUND BALANCES: Fund balances: Nonspendable - Inventory, prepaid items & security deposits  Restricted for: Beneficiary advocacy Native Hawaiian loan programs Long-term portion of notes receivable Committed to - DHHL-issued revenue bonds  Assigned to:			- - - 26,448	1,102 19,802 4,662		1,102 19,802 4,662 26,448
FUND BALANCES: Fund balances: Nonspendable - Inventory, prepaid items & security deposits  Restricted for: Beneficiary advocacy Native Hawaiian loan programs Long-term portion of notes receivable  Committed to - DHHL-issued revenue bonds  Assigned to: Board of Trustees		-	- - - 26,448	1,102 19,802 4,662	-	1,102 19,802 4,662 26,448 73 7,755
FUND BALANCES: Fund balances: Nonspendable - Inventory, prepaid items & security deposits  Restricted for: Beneficiary advocacy Native Hawaiian loan programs Long-term portion of notes receivable Committed to - DHHL-issued revenue bonds  Assigned to: Board of Trustees Support services		- - -	- - 26,448 73 7,645	1,102 19,802 4,662	- 110	1,102 19,802 4,662 26,448 73 7,755 9,039
FUND BALANCES: Fund balances: Nonspendable - Inventory, prepaid items & security deposits  Restricted for: Beneficiary advocacy Native Hawaiian loan programs Long-term portion of notes receivable Committed to - DHHL-issued revenue bonds  Assigned to: Board of Trustees Support services Beneficiary advocacy		- - - 376	- - 26,448 73 7,645 8,663	1,102 19,802 4,662 - -	- 110 -	1,102 19,802 4,662 26,448 73 7,755 9,039
FUND BALANCES: Fund balances: Nonspendable - Inventory, prepaid items & security deposits  Restricted for: Beneficiary advocacy Native Hawaiian loan programs Long-term portion of notes receivable  Committed to - DHHL-issued revenue bonds  Assigned to: Board of Trustees  Support services  Beneficiary advocacy Long-term portion of notes receivable		- - - 376	- - 26,448 73 7,645 8,663 97	1,102 19,802 4,662 - - -	- 110 -	1,102 19,802 4,662 26,448 73 7,755 9,039 97 349,773
FUND BALANCES: Fund balances: Nonspendable - Inventory, prepaid items & security deposits  Restricted for: Beneficiary advocacy Native Hawaiian loan programs Long-term portion of notes receivable Committed to - DHHL-issued revenue bonds  Assigned to: Board of Trustees Support services Beneficiary advocacy Long-term portion of notes receivable Public Land Trust		- - - 376 -	- 26,448 73 7,645 8,663 97 349,773	1,102 19,802 4,662 - - -	- 110 - -	1,102 19,802 4,662 26,448 73 7,755 9,039 97 349,773 556 419,838

# GOVERNMENTAL FUNDS - STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES

FOR THE FISCAL YEAR ENDING JUNE 30, 2020 (DOLLARS IN THOUSANDS)

	GENERAL FUND	PUBLIC LAND TRUST	FEDERAL GRANTS	OTHER	TOTAL
REVENUES:					
Public Land Trust revenue	\$ -	\$ 15,100	\$ -	\$ -	\$ 15,100
Intergovernmental revenue	-	-	263	-	263
Appropriations, net of lapses	3,038	-	-	-	3,038
Charges for services	-	10,224	-	56	10,280
Interest and investment gains (losses)	-	(2,822)	901	1	(1,920)
Donations and other	-	435	28	-	463
Non-imposed fringe benefits	661	-	-	-	661
TOTAL REVENUES	3,669	22,937	1,192	57	27,884
EXPENDITURES:					
Board of Trustees	89	2,991	-	-	3,080
Support services	2,028	16,201	-	21	18,320
Beneficiary advocacy	1,306	14,093	942	236	16,577
TOTAL EXPENDITURES	3,492	33,286	942	257	37,977
OTHER FINANCING (USES) SOURCES:					
Proceeds from (to) debt	-	(2,222)	-	-	(2,222)
Net transfers (to) from other funds	-	(174)	-	173	(0)
NET CHANGE IN FUND BALANCE	206	(12,744)	250	(27)	(12,314)
FUND BALANCES:					
Beginning of year	726	405,969	25,320	137	432,152
END OF YEAR	\$ 932	\$ 393,225	\$ 25,571	\$ 110	\$ 419,838



## **\* 2020 OHA ANNUAL REPORT**

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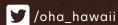
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