E ho'oikaika ana i nā Kānaka I MANA KALĀHUI

Empowering Hawaiians, Strengthening Hawaiʻi



Aloha mai kākou,

The Office of Hawaiian Affairs' Annual Report for fiscal year 2012 is guided by our motto, "Empowering Hawaiians, Strengthening Hawaii."

As part of our continuing efforts to empower Hawaiians, OHA's annual report is being published in *Ka Wai Ola* in addition to being available online and in booklet format. This ensures even greater transparency in our operations as we work to fulfill our statutory mandate to improve the conditions of Hawaiians

The year ending June 30, 2012, has produced many notable achievements. Foremost among them is the settlement of a longstanding dispute over past-due revenues owed to OHA by the State of Hawai'i.

In 2012, the state – led by the Abercrombie Administration – agreed to a settlement transferring 30 acres in Kaka'ako Makai to OHA. Resolving three decades of past-due revenues was no easy feat; however, the state's commitment to finally seeing it resolved was evident in the bill's relatively swift passage, and in the fact that the bill passed unamended in both houses of the Legislature.

For this extraordinary achievement, I would like to extend my sincere and heartfelt gratitude to Governor Neil Abercrombie for his leadership, as well as to the members of the Hawai'i State Legislature for their continuing support.

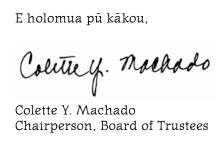
I would also like to acknowledge the OHA Board of Trustees for its dedication and commitment to achieving this long-overdue settlement. In addition, I am grateful to the community and the various Native Hawaiian organizations, for were it not for their support, a resolution would not have been possible.

On behalf of the Board of Trustees, I would also like to recognize Clyde Nāmu'o, who retired in 20ll after 10 years as Administrator and CEO of OHA. During his tenure, he helped lay the groundwork for the past-due revenues settlement, and his service to the agency and its beneficiaries will bring positive results for many years to come.

As we move forward, we look to the leadership of his successor, Ka Pouhana Dr. Kamana'opono Crabbe. In the months and years ahead, we will forge and carry out plans for the use and development of the lands in Kaka'ako Makai – bringing to fruition a model of increased self-sufficiency. Let us build upon the successes of the past. And now, let the work begin.

KA LUNA HO'OMALU Message from the Chairperson

'ŌLELO A





Aloha nō e nā hoa makamaka o Ke Ke'ena Kuleana Hawai'i,

Ke kahua ma mua, ma hope ke kūkulu. The foundation first, the building afterwards.

When I was appointed Chief Executive Officer by the Office of Hawaiian Affairs' Board of Trustees in January 2012, I presented a vision — the foundation of my plan to Kūkulu Hou — to rebuild and reestablish OHA. This foundation starts by recognizing and revering the inherited mana of OHA, of those leaders and patriots who served before I took office in March 2012. They include previous administrators, such as Clyde Nāmu'o, who began fiscal year 2012 at the helm of our organization, and extends to advocates and trustees who have seen OHA through more than 30 years of striving to ho'oulu lāhui aloha, to raise a beloved nation.

As Ka Pouhana, I look to $k\bar{u}kulu$ o ka honua, $k\bar{u}kulu$ o ka lani — the pillars just below and above the horizon where we will continue to meet the sea and sky — to reach toward greater achievement for all of us as $K\bar{a}$ naka 'Ōiwi.

On behalf of our staff and the Executive Team, I am pleased to present the Office of Hawaiian Affairs' fiscal year 2012 annual report highlighting major milestones and showcasing how we continue to build the organization amidst changing political, social, and economic challenges facing our people.

Among the notable milestones for the year:

On April II, 2012, Senate Bill 2783 was signed into law by Governor Neil Abercrombie. The law transfers 30 acres of land on O'ahu in the area known as Kaka'ako Makai from the State of Hawai'i to OHA. Kaka'ako Makai is a vital cultural and historical resource for Native Hawaiians and the broader community.

OHA awarded more than \$14 million in grants and sponsorships to support programs and services that fill critical needs in our Hawaiian communities including:

- \$1.2 million addressing Ho'okahua Waiwai (Economic Self-Sufficiency)
- \$666,000 addressing 'Āina (Land & Water)
- \$3.8 million addressing Ho'ona'auao (Education)
- \$591,000 addressing Ea (Governance)
- \$1.3 million addressing Mo'omeheu (Culture)

• \$1.4 million addressing Mauli Ola (Health)

Part of any vision is the foundation on which it stands. The concept of mana and the practice of Kūkulu Hou is rooted in reaffirming our cultural beliefs and values. The goal of Kūkulu Hou is to reconstruct and rebuild vital avenues where resources can thrive, contributing to the reestablishment of our beloved nation. As we build toward the future, we will be challenged to reach higher and higher levels of competence and knowledge while venturing into new territories. We embrace these challenges and will continue to work together to build the mana of OHA and the Lāhui.

Mana is our legacy! Ho'oulu lāhui Hawai'i is our destiny!

'O au iho no me ke aloha a me ka 'oia'i'o,

Kamarigas M. Calle

Kamana'opono M. Crabbe, PhD Ka Pouhana/Chief Executive Officer

'ŌLELO A KA LUNA HO'OKELE

Message from the CEO

2012 Organizational Chart

Officers

Clyde W. Nāmu'o

Chief Executive Officer through December 2011

Richard Pezzulo

Acting Chief Executive Officer January through February 2012 Chief Operating Officer through December 2011

Kamana'opono Crabbe, PhD

Chief Executive Officer March 2012 through present Research Director through March 2012

Aedward Los Banos

Chief Operating Officer April 2012 through present

Esther Kia'āina

Chief Advocate through December 2011

Breann Nu'uhiwa

Chief Advocate April 2012 through present

Hawley Iona

Chief Financial Officer

Denise Iseri-Matsubara

Community Relations Director through October 2011

Kēhaunani Abad, PhD

Community Engagement Director May 2012 through present

Lisa Watkins-Victorino, PhD

Research Director April 2012 through present



Colette Y. Machado Chairperson Trustee, Moloka'i & Lāna'i



Peter Apo Vice Chair Trustee, Oʻahu



Iohn D. Waihe'e IV Trustee At-large



Oswald Stender Trustee At-large



Rowena Akana Trustee At-large



S. Haunani Apoliona, MSW Trustee At-large



Trustee Kaua'i & Ni'ihau



Donald B. Cataluna Carmen Hulu Lindsev Trustee Maui



Robert K. Lindsev. Ir. Trustee Hawai'i

BOARD OF TRUSTEES

Corporation Counsel

CHIEF EXECUTIVE OFFICER

CHIEF OPERATING OFFICER

RESOURCE MANAGEMENT

Resource Management provides fiscal and technical support for OHA as well as land management and grant administration for beneficiaries.

> Administrative Services

Information Systems & Records Management

Investment Transactions

Land Management

HLID

Transitional Assistance

ADVOCACY

Advocacy provides public policy, compliance monitoring, and advocacy services to OHA to make systemic changes that improves conditions of Native Hawaiians.

> Compliance Monitoring Public Policy Washington, D.C., Bureau

COMMUNITY **ENGAGEMENT**

Community Engagement creates two-way communication channels that share stories of our lāhui with the goals of connecting OHA with Hawaiian communities and the general public and mobilizing communities for the betterment of our lāhui.

> Communications Community Outreach Media Relations and Messaging

RESEARCH

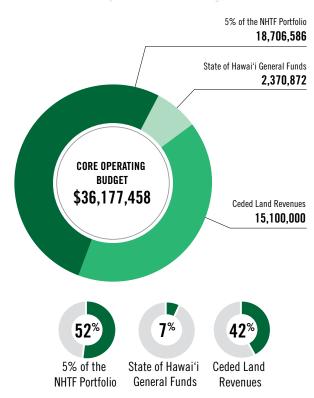
Research compiles and gathers data to identify gaps and important issues to inform our advocacy efforts and ensure OHA's actions are based on the best information available.

> Land, Culture, & History Special Projects Program *Improvement*

Demography

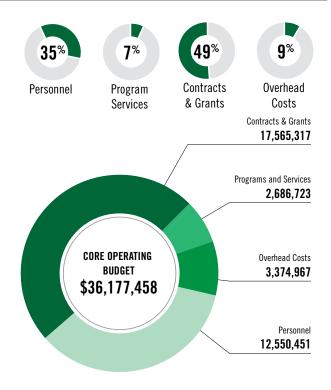
OHA FY 2012 Budget Summary

Note: Does not add up to 100% due to rounding.



Core Operating Budget: Reflects the basic operating budget consisting of payroll, operations, and program expenditures and includes funding from the State of Hawai'i General Fund, Ceded Land Revenues and withdrawals from the Native Hawaiian Trust Fund as follows:

- **State of Hawai'i General Fund** appropriations are determined by the legislature during each Biennium. The current State Legislature authorized a total of \$2,370,872 for each fiscal Biennium period 2011/2012 and 2012/2013.
- **Ceded Land Revenues** are received from the State of Hawai'i and have been set at \$15,100,000 (Act 178, SLH 2006) per year, until further legislative action.
- Withdrawals from the Native Hawaiian Trust Fund (NHTF) are limited by the Native Hawaiian Trust Fund Spending Policy. This policy limits the withdrawal to five percent of the NHTF's 20-quarter rolling average market value, as defined, to ensure that resources held within the trust are available for future spending.



- Personnel Personnel costs include all expenditures directly related to personnel and comprises of Salaries & Fringe, Student Helper Program, Vacation Payments (including transfer of vacation leave to other State agencies), Employee Incentive Program and Workers' Compensation Payments.
- **Program Services** The Program budget includes expenditures directly related to implementing program activities and comprises such expenditures as printing, advertising, bulk mail, conference, seminar fees and promotional items.
- **Contracts** The Contracts budget includes expenditures directly related to implementing program activities, Services-on-a-Fee, Legal Services or any service rendered for which there is an established fee.
- **Grants** The Grants budget includes Program & Proviso Grants, Community Grants, Level II Grants and Sponsorships.
- Overhead Costs The Overhead budget includes expenditures directly related to facility and operation support and comprises expenditures such as office rent, insurance, utilities, parking, office supplies, and postage.

Malama Loan

As the loan Administrator of the Native Hawaiian Revolving Loan Fund (NHRLF), the Office of Hawaiian Affairs partners with First Hawaiian Bank as a strategic lending partner to originate and service the OHA Mālama Loan program to Native Hawaiian consumers and businesses. The Native Hawaiian Revolving Loan Fund Board of Directors retain loan approval authority.

The Board's mission is to enhance access for all persons of Native Hawaiian ancestry to credit, capital, and financial services & skills so as to create jobs, wealth, and economic & social well-being for all the people of Hawai'i

In Fy 2012, the OHA Mālama Loan program approved and disbursed the following:

\$8,698,264
Bill Consolidation

\$3,071,800
Home Improvement

\$1,841,227

\$816,391 Education

\$14,427,682



OHA Advocacy Initiatives

OHA has been working to leverage its resources to achieve systemic change in priority areas for our beneficiaries. In 2012, OHA worked to refine how these initiatives can multiply our reach throughout the Native Hawaiian community with better efficiency to achieve the strategic results outlined in the OHA Strategic Plan 2010-2018.

The four priority areas advanced in 2012 were:

Mauli Ola

Decrease Chronic disease rates among Native Hawaiians

Ho'ona'auao

Native Hawaiians exceed Education Standards

Ho'okahua Waiwai

Increase family income among Native Hawaiians

Ho`okahua Waiwai Stability in housing for Native Hawaiians. OHA serves as an intermediserves as an ary for expert community members and stakeholders to address disparate conditions of Natvie Hawaiians through a culturallygrounded, performancebased process. Our approach relies on OHA staff as collaborative working groups serving as cross-functional teams-working across the organization and with the community. Our processes expanded this year to include greater collaboration with other community partners: federal, state, city and county, private, and non-profit entities with similar goals.

Mauli Ola -Decrease Chronic Disease Rates among Native Hawaiians

The Health Advocacy Initiative seeks to improve information, recommendations, and a plan of action to guide OHA's efforts to decrease Native Hawaiian adult obesity rates to be equal to or less than the general population of Hawai'i.

The obesity rate among Native Hawaiians is not a health threat that can be eliminated overnight. The initiative will require OHA to overcome such challenges as the ubiquity and convenience of high-calorie

foods. OHA is also aware that many Native Hawaiians may not have the time to be physically active or eat healthy foods because of long work hours, time spent commuting or responsibilities they are juggling.

The good news is that OHA's efforts to encourage Native Hawaiians to eat healthier and become more physically active coincide with increased awareness about the need to counter health risks associated with a lack of physical activity and proper nutrition. Such efforts provide OHA with an opportunity to engage all segments of the community and all levels of government in coordinated initiatives to reduce the obesity rate in the Native Hawaiian community.

OHA has also partnered with the community to engage policymakers, build public awareness and identify and support comprehensive solutions. Through Nā Limahana o Lonopūhā, the Native Hawaiian Health Consortium, OHA's partners include:

- The State of Hawai'i Department of Health
- The University of Hawai'i John A. Burns School of Medicine.

Department of Native Hawaiian Health

- The University of Hawai'i Myron B.
 Thompson School of Social Work
- Chaminade University
- The Queen's Health Systems
- Hawai'i Medical Service Association
- Papa Ola Lokahi
- 'Imi Hale Native Hawaiian Cancer Network
- The Wai'anae Coast Comprehensive Health Center
- I Ola Lāhui Rural Hawaii Behavioral Health
- Kökua Kalihi Valley Health Center
- Waimānalo Health Center

Ho'ona'auao -Native Hawaiians Exceed Education Standards

The Education Advocacy Initiative is finding ways to better prepare Native Hawaiians for a more diverse economy by connecting them to vital information that will help ensure they graduate college and land well-paying jobs. As the cost of a higher education continues to rise. OHA connects students with needed resources. Through OHA's Higher Education Scholarship Program, more than 300 students were awarded scholarships in FY 2012. Scholarship receipients each received between \$1,000 and \$4,500 to assist with the costs of tuition at about 80 institutions of higher learning, including Cornell University in New York. Stanford University in California and the University of Hawai'i. addition, OHA helped sponsor a series of Scholarship 'Aha, scholarship fairs held statewide to help increase financial aid access amongst the Native Hawaiian community. Nearly 2.200 parents and students attended the sessions to learn more about financial aid and to meet with scholarship ven-The results of the dors. Scholarship 'Aha made college more affordable for many Native Hawaiians.

The initiative also sought to implement strategies to help Native Hawaiian students boost their scores in elementary, middle and



high school testing.

This year, OHA's Community Grants awarded \$250,000 in Education grants focused on increasing math and reading proficiency rates for Native Hawaiian middle and high school students

OHA participates in both the Native Hawaiian Education Council and the Department of Education's Native Hawaiian Education Outcomes Council to improve the educational attainment of Native Hawaiians

Ho'okahua Waiwai -Increase Family Income among Native Hawaiians

OHA's Income Advocacy Initiative is taking a strategic approach that focuses on supporting areas of asset building and financial education. By partnering with service providers, OHA was able to provide minimal funding with a maximum return by providing free tax preparation services to Hāna, Maui, residents through the IRS Volunteer Income Tax Assistance (VITA) Program. Native Hawaiian

families were assisted with filing their federal and state income-tax returns, which resulted in significant refunds for participating families.

The initiative strives to improve the economic well being of OHA beneficiaries by partnering and leveraging resources with existing programs and services, and advocating at the legislative

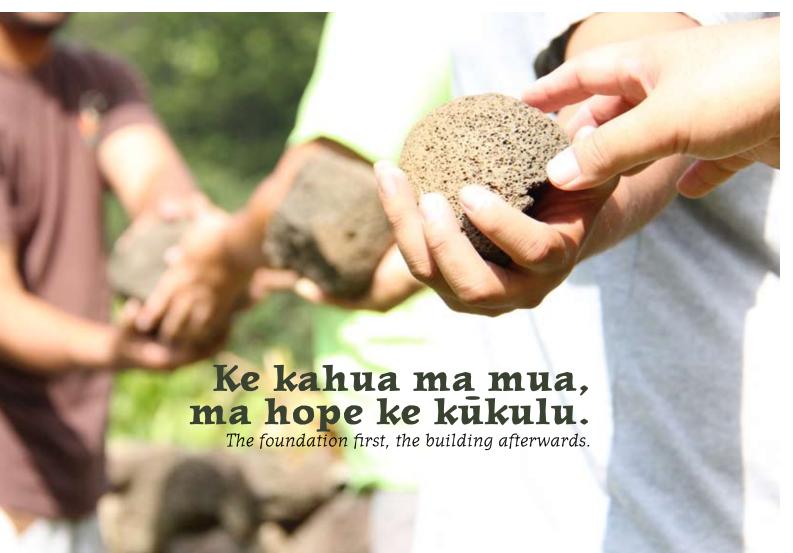
level to improve the status quo.

During the 2012 grant cycle, OHA awarded more than \$1,000,000 in grants to support economic self-sufficiency activities. This includes programs and services that help families budget, save and build assets.

Ho'okahua Waiwai -Stability in Housing for Native Hawaiians

Housing remains one of the most critical problems facing Native Hawaiians. The Housing Advocacy Initiative is seeking to increase the percentage of Native Hawaiians who own or rent a home. For renters, we are focusing on decreasing the number of renters who are paying more than 30% of their income for housing costs. For prospective homeowners, we are focused on increasing the number of Native Hawaiian owner-occupied housing.

In FY 2012, OHA awarded grants totaling \$800,000 to various organizations supporting housing efforts, including \$300,000 to Habitat for Humanity for home building and repair projects in West Hawai'i, Waimānalo and on Kaua'i. OHA provided a \$417,350 grant to Nānākuli Housing Corporation to expand homeownership and provide financial literacy training.





2012 legislative review

The 2012 legislative session will be remembered by Native Hawaiians for the historic enactment of a law approving the transfer of \$200 million in state lands at Kaka'ako Makai to OHA.

Native Hawaiians will also benefit from a number of other bills that were supported by OHA, including a measure improving the state's early childhood education system and a set of bills reforming Hawai'i's criminal justice system. In addition, OHA successfully opposed a series of bills that would have rolled back protections to the state's natural and cultural resources and Native Hawaiian practices.

OHA 2012 Legislative Package

SCR 143

Adopted by the Legislature, Senate Concurrent Resolution 143 requests that the governor direct all state agencies to fully comply with federal quidelines governing racial and ethnic data collection. These federal quidelines require state agencies to place data for Native Hawaiians in the "Native Hawaiian or Other Pacific Islander" category. The resolution also calls for this data to be made accessible to the public, which would help OHA and others to better understand the depth of Native Hawaiian health. socioeconomic, housing, employment and other issues.

HB 2875

House Bill 2875 would have required assessments for third- through sixth-grade Hawaiian Language Immersion Program students to be developed originally in the Hawaiian language

Largely unwarranted concerns about funding pre-

vented the bill from being formally enacted. However, spurred by the discussions initiated by HB2875, the state Department of Education has committed to a three-part plan to accomplish what HB 2875 would have required.

HB 2685

House Bill 2685 was designed to raise the asset limits for public assistance programs such as Temporary Assistance for Needy Families (TANF), Medicaid and food stamps. Asset limits encourage lowincome families to get rid of assets instead of accumulating them, which makes it difficult for those families to escape poverty and become self-sufficient. OHA proposed this bill because it would have improved the economic self-sufficiency of Native Hawaiians, who have the highest rate of poverty in the state at 12 percent.

HB 2685 was amended to require the Department of Human Services to conduct a study on the impacts of changing the asset limits. DHS is committed to conducting the study, despite the unfortunate fact that the bill died at the llth hour.

HB 1984

House Bill 1984 would have formally recognized February as 'Ōlelo Hawai'i Month. The bill was written in both Hawaiian and English and would have been the first law published in 'Ōlelo Hawai'i since a 1943 law stopped laws from having to be printed in both languages.

Governor Abercrombie vetoed HB 1984 because the final version of the bill added an amendment requiring all state letterheads, documents and symbols to incorporate the correct spelling of Hawaiian words, including the accurate usage of Hawaiian diacritical markings. However. he committed to issuing a proclamation declaring February as 'Ōlelo Hawai'i Month and to creating a working group to determine the best way to implement the accurate usage of the Hawaiian language in state business.

Non-OHA Legislative Package Bills

SB 2545

Senate Bill 2545 estab-

lishes a state office and an advisory board focused on improving the state's education system for children ages five and under. OHA supported this bill because improving the state's early learning system is critical to ensuring that Native Hawaiian keiki are prepared developmentally and socially to succeed in school. The bill was passed by the Legislature and signed by the governor.

SB 755

Senate Bill 755 sought to exempt certain government or private projects from various state and county review or permitting requirements in the interest of promoting economic development. OHA opposed the bill to protect existing procedures that allow for a thorough review of the impacts these projects would have on the state's natural and cultural resources. The bill died in conference committee.

HB 2398

House Bill 2398 was designed to transfer the development rights of certain Honokōhau Harbor properties to the state's Public Land Development



The 2012 legislative session will be remembered by Native Hawaiians for the historic enactment of a law approving the transfer of \$200 million in state lands at Kaka'ako Makai to OHA."

Corporation (PLDC). The bill also exempts the lands owned set aside for or leased by the PLDC from laws which ensure that the state manages its public lands in a responsible manner. OHA expressed concern that the transfer may be premature, as the PLDC was only recently formed and has no rules in place to guide its actions and projects.

The bill passed the legislature and was signed by the governor.

HB 2515 and SB 2776

House Bill 2515 is designed to allow probation instead of jail for certain second-time drug offenses and reduces the maximum probation for certain felonies from five to four years. Senate Bill 2776 reduces the delay in producing pretrial risk assessments, increases the membership of the Hawai'i Paroling Authority and increases victim restitution payments.

Both bills were passed by the legislature and signed by the governor.

OHA as a landowner

LEGACY LANDS

27.000 ACRES

Pahua Heiau

Oʻahu

Owned fee simple Approximately 1.15 acres acquired from KS in 1988 Deed restricts use to historic purposes

Wao Kele o Puna

Hawai'i

Owned fee simple Approximately 25,856 acres acquired in 2006 Conservation; no agricultural uses currently permitted

Waimea Valley

Oʻahu

Owned fee simple, acquired in 2006 Approximately 1,800 acres Conservation * Held by non-profit Hi'ipaka LLC

PROGRAMMATIC LANDS

1 ACRE

Waialua Court House

0'ahu

Long term lease from DLNR since 8/10/98 Approximately 1.06 acres Revenue generating

COMMERCIAL/INVESTMENT LANDS

30 ACRES

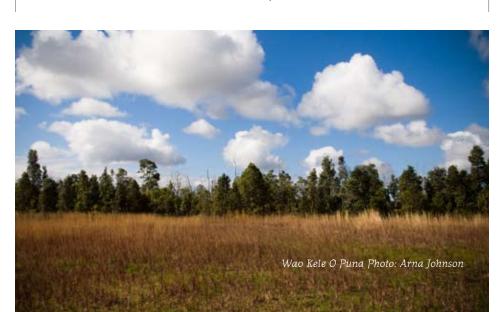
Kaka'ako Makai

Oʻahu

Owned fee simple
Approximately 30.72 acres
Revenue generating
*Bill transferring land signed in April 2012, land
transfer occurred on July 1, 2012

OHA's Mission Statement

To mālama (protect)
Hawai'i's people and
environmental resources
and OHA's assets, toward
ensuring the perpetuation of
the culture, the enhancement
of lifestyle and the protection
of entitlements of Native
Hawaiians, while enabling
the building of a strong and
healthy Hawaiian people and
nation, recognized nationally
and internationally.



Grants and Sponsorships

The Office of Hawaiian Affairs' Grants and Sponsorships programs has long been the cornerstone of the agency's community giving.

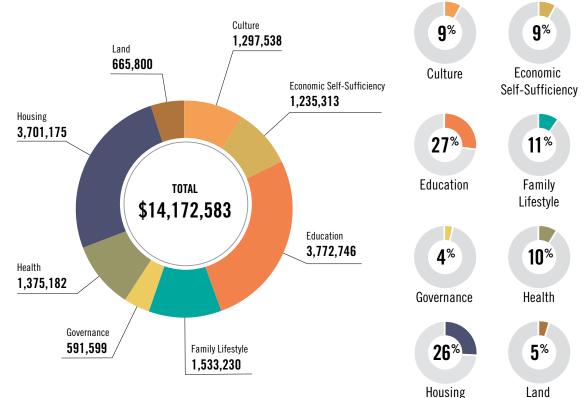
In Fy 2012, OHA awarded \$14.17 million. Nearly 200 programs across the state received funding, and all are as diverse as the communities and the needs they serve – ranging from a health fair in Hāna to a program providing job-training and placement services for Hawaiians incarcerated on Oʻahu and Hawaiʻi Island.

At the same time, OHA continued to deliver on its promise to provide \$3 million a year for 30 years to the state Department of Hawaiian Home Lands as it works to put more Hawaiian families into stable housing. OHA also continued providing critical funding support to its longtime partners Alu Like, Inc. and Nā Pua No'eau in their respective efforts to provide social services for those in need and educational services for gifted and talented students.

In the past year, OHA embraced a new approach to grant funding. This new focus – which places paramount importance on achieving systemic change and measurable results – is exemplified with the launch of the Granting for Results program and Community Partners Program.

Under Granting for Results, funds are awarded to programs that directly align with 8 of 10 OHA's strategic results for improving conditions of Native Hawaiians. The program employs performance-based criteria to measure effectiveness and encourages initiatives that lead to systemic change and that maximizes the impact to Hawaiians. OHA's familiar grant initiatives – Kauhale, Kaiāulu community projects, Kamoku economic-development projects (formerly known as CBED) and 'Ahahui community events – fall under this program.

The Community Partners Program represents a new dimension to OHA's approach. Here, efforts underscore the agency's advocacy initiatives, which work to address targeted needs in the Hawaiian community. Under this program, OHA has partnered with nonprofit organizations to achieve specific, agency-defined goals in the areas of education, health and family income.



Note: Does not add up to 100% due to rounding

CULTURE

Program Grants

Girl Scouts of Hawai'i O'AHU — To develop and implement an integrated Native Hawaiian and Girl Scouts culture-based leadership training for guests of the Girl Scouts camps at Paumalü so they can become stewards of natural and cultural resources. \$24,500

Kaua'i Historical Society KAUA'I — To make available the translated Hawaiian land title records to the Hawaiian community and others so they can determine genealogical and land title ownership. \$11,800

Makauila, Inc. STATEWIDE — Native Hawaiian Broadcast Media Training Program to support Hawaiian language television and news programming. \$99,350

Mana Maoli O'AHU — This project perpetuates and revitalizes Hawaiian voyaging culture by: (1) integrating culture- and standards-based curricula, (2) developing economic sustainability for education programs, and (3) creating a vocational program that combines maritime career paths with the perpetuation of Hawaiian voyaging culture. \$150,000

Maui Economic Opportunity MAUI – This funding will provide staff, a well and a tractor for the Hānai Project, cultural resource management and sustainable agriculture workshops and internships, as well as a gathering site for learn-

ing, working and teaching. \$125,000

Nãoneala'a STATEWIDE — To support a Hawai'i delegation of traditional and contemporary artists to the 11th Festival of Pacific Arts in the Solomon Islands. \$30,000

National Tropical Botanical Gardens

STATEWIDE — Three Hale for Three Hawaiian Communities hale-building program \$97,513

Pacific American Foundation on behalf of Ke Kaiāulu o Anahola KAUA'I

To use aloha 'āina curriculum, Hawaiian language and marine resource science to engage Native Hawaiian youth in an afterschool program. \$25,000

Saint Louis School O'AHU — The Kalamakū Project develops and provides culture-based curriculum and programming to students and educators of Saint Louis School. \$19,950

Young of Heart Workshop on behalf of Pu'uhonua Society O'AHU — To support the "Hawai'i Loa Kū Like Kākou" community art mural project \$150,000

Event Grants

Ahupua'a O Moloka'i MOLOKA'I — Annual Prince Kühiö Day Celebration \$7,000

Ali'i Pauahi Hawaiian Civic Club on behalf of Papakōlea Hawaiian Civic Club O'AHU — Prince Kūhiō Music and Dance Festival \$7,000

Bishop Museum O'AHU — Native Hawaiian Arts Market and Keiki Arts Festival \$15,000

Garden Island Resource Conservation and Development Council, Inc. on behalf of 'Aha Kūpuna Kaua'i KAUA'I – 'Aha Kūpuna Kaua'i 2012 \$6,000

Hale o Nā Aliʻi o Hawaiʻi Hālau ʻo Liliʻuokalani on behalf of Hale o Nā Aliʻi Hālau ʻo Poʻomaikelani HAWAI'I — Annual Hale o Nā Aliï Convening \$8,000

Hāna Cultural Center MAUI — Festivals of Aloha in Hāna, Maui \$5,000

Hawaii Academy of Recording Arts O'AHU — Nā Hōkū Hanohano Music Festival \$10,000

Hawai'i Book and Music Festival

O'AHU — Hawaii Book and Music Festival ALANA Program \$15,000

Historic Hawai'i Foundation O'AHU — Historic Preservation Awareness Day \$3,000

Ka Hale Pono, Inc. KAUA'I — Annual Prince Kūhiō Day Celebration \$7,000

Ka Moloka'i Makahiki MOLOKA'I - Maka-

hiki Celebration \$10,000

Kī-Hō'alu Foundation, Inc. MAUI — Hawaiian Slack Key Guitar Festival \$5,000

Kōmike Makua Pūnana Leo o Honolulu, Inc. O'AHU — Makahiki Maoli Festival \$14.628

La'i 'Ōpua 2020 HAWAI'I — Annual Prince Kūhiō Ho'olaule'a \$7,000

Moana's Hula Hālau MOLOKA'I — Festivals of Aloha on Moloka'i \$5,000

Nā Wahine O Ke Kai O'AHU — Nā Wahine O Ke Kai annual women's canoe race from Moloka'i to O'ahu \$6,500

Nā'ālehu Theatre O'AHU — Gabby Pahinui Waimānalo Kanikapila \$5,000

North Kohala Community Center HAWAI'I — Kamehameha Day Celebration \$5,000

PA'l Foundation O'AHU — Maoli Arts Month (MAMo) Wearable Art Show \$10,000

PA'l Foundation O'AHU — Onipa'a Celebration honoring Queen Lili'uokalani \$20,000

Tri-Isle Resource Conservation and Development Council, Inc.
MAUI – Festivals of Aloha on Maui \$5,000

Tri-Isle Resource Conservation and Development Council, Inc. LÄNA'I — Festivals of Aloha on Läna'i \$5.000

'Uhane Pōhaku Nā Moku o Hawai'i, Inc. LĀNA'I — Ho'okupu no Lāna'i Cultural Festival \$15,000

TOTAL: \$929,241

ECONOMIC SELF SUFFICIENCY

Program Grants

Ali'i Pauahi Hawaiian Civic Club HAWAI'I

— To support the Ka Mahia'i 'Ihi o Wailea project
to cultivate maile, koai'a, and other crops to
strengthen the local economy and stimulate jobs
and educational opportunities \$150,000

Council for Native Hawaiian Advancement (CNHA) STATEWIDE — Native Hawaiian Family Finance Project \$250,000

Garden Island Resource Conservation and Development, Inc. on behalf of Makauwahi Cave Reserve KAUA'I – The Makauwahi Jobs Program provides career training and job opportunities in growing native Hawaiian and Polynesian plants to Native Hawaiians of Ni'ihau descent. \$50,000

Goodwill Industries of Hawai'i, Inc.

STATEWIDE — Goodwill provides job training and placement services to Native Hawaiians within the prison system on the islands of O'ahu and Hawaii. \$50,000

Hawai'i First Federal Credit Union

HAWAI'I — To support the Native Hawaiian Prosperity Program which will provide IDAs and critical/innovative coaching to adults and youth. \$331,280

Ho'oulu Lāhui, Inc. HAWAI'I — This project is to construct a certified community kitchen/ cafeteria/lua complex at Pu'ala'a Puna, Hawai'i Island. \$150,000

Love the Journey KAUA'I – The Professional Readiness Employment Program (P.R.E.P.) will provide employment preparation and continued support to Native Hawaiian job seekers on Kaua'i. \$47,429

Ma Ka Hana Ka 'Ike Building Program
MAUI – To support building industry job training
and employment for students in Hāna. \$100.000

Event Grants

Hawai'i Construction Career Days

O'AHU — Construction Career Day for high school students \$10,000

Hawaii First Federal Credit Union

HAWAI'I — Hawaii First Community Resource Expo \$5,405

TOTAL: \$1,144,114

EDUCATION

Program Grants

'Aha Pūnana Leo, Inc. HAWAI'I – The 2010-2013 Professional Development Project will allow instructional staff to enroll in credited Hawaiian language and early education courses in partnership with Kahaka'ula o Ke'elikōlani College of Hawaiian Language. \$381,160

Aka'ula School MOLOKA'I – To provide and expand homework help and tutoring services to public school and home-school students on Moloka'i. \$25,000

Hawai'i Community Foundation STATE-WIDE – To administer OHA's Higher Education Scholarship Program. \$400,000

Koa 'lke O'AHU — To develop and implement a marae Ha'a Koa Learning Center to reawaken the virtues of pono, lōkahi, laulima and kuleana. \$200,000 Learning Disabilities Association of Hawai'i O'AHU – To support the School Readiness Project in Wai'anae to prepare children to

enter kindergarten. \$100,000

Partners in Development Foundation O'AHU — Ka Pa'alana Homeless Family Literacy Program provides comprehensive family literacy services to homeless Native Hawaiian families living in Kalaeloa and those on the Leeward

University of Hawai'i at Hilo STATE-WIDE – To support the Nā Pua No'eau Center for Gifted and Talented Native Hawaiian Children.

Coast of O'ahu. \$275,000

University of Hawai'i, Office of Research Services - College of Education STATEWIDE - Ho'okulāiwi will prepare outstanding Native Hawaiian teachers and educational leaders for Hawaiian communities.

University of Hawai'i, Office of Research Services - College of Education O'AHU – To provide a "sense of place" to Hawaiian students to increase numbers of

College and graduates. \$83,674

KCC. \$89.850

University of Hawai'i, Office of Research Services - Kaua'i Community
College KAUA'I - Wai'ale'ale First Year Experience Program for non college-bound students at

University of Hawai'i, Office of Research Services - Liko A'e STATEWIDE

- To support the Liko A'e Native Hawaiian Scholarship Program. \$420,150

University of Hawai'i, Office of Research Services - Native Hawaiian Student Services O'AHU - Aka Lehulehu -Promoting Student Success Through Internships. \$90,000

University of Hawai'i, Office of Research Services - School of Social

Work STATEWIDE — To support the Hawaiian Learning Program, a practicum-based educational program for social work students. \$90,330

Event Grants

Alu Like, Inc. O'AHU – Kauikeaouli Literacy Fair \$10,000

Friends of Moloka'i High and Intermediate School MOLOKA'I – Future Fest 2012

Ka Moloka'i Makahiki on behalf of The Moloka'i Keiki Group MOLOKA'I – Annual Keiki Expo \$5,662



OHA Strategic Plan

The OHA Strategic Plan defines a series of results that balances our direction but also sharpens our focus, strengthens our roles as advocates, knowledge leaders and asset managers. The strategic results listed below guide us to improve conditions for all Native Hawaiians through systemic change.

Value History and Culture

Increase the number of Hawai'i residents who appreciate and value Native Hawaiian history and culture.

Participate in Cultural Activities

Increase the number of Native Hawaiians living in the State of Hawai'i participating in cultural activities.

Understand Need for Viable Land Base

Increase the percent of Hawai'i residents who understand and agree that a viable land base is necessary for the new Native Hawaiian governing entity.

Achieve Pae 'Āina Sustainability

Increase the percent of Ka Pae 'Āina O Hawai'i managed to create economic value, preserve cultural and natural resources and historic properties.

Transfer Assets to Entity

Adoption by the Board of Trustees of a Transition Plan that includes the legal transfer of assets and other resources to the new Native Hawaiian governing entity.

Improve Family Lifestyle Choices

Increase the percent of Native Hawaiian families actively improving lifestyle choices by engaging in health programs and supportive family development practices.

Increase Family Income

Native Hawaiian median family income will equal 100% or greater than the Statewide median family income.

Stability in Housing

Increase the percent of Native Hawaiians who improve their capacity to own or rent a home.

Exceed Education Standards

Increase the percent of Native Hawaiian Students who meet or exceed educational standards and who graduate from postsecondary institutions.

Decrease Chronic disease rates

Reduce the rate of obesity in Native Hawaiians.



Obesity grants

After more than two decades of carrying extra weight, Geri Kaleponi is running out of options to solve her most vexing problem: shedding at least 30 unwanted pounds.

The 52-year-old Pālolo Valley resident, Who regularly eats grilled-cheese sandwiches with Spam for breakfast, has tried walking 30 minutes a day while cutting back on some foods and eating smaller portions of others. But she hasn't lost the pounds needed to reduce her risk of weight-related health problems, such as high cholesterol and diabetes.

Now she is playing one of her remaining cards: a weight-management program called Kūlana Hawai'i.

"The Kūlana Hawai'i program is about helping people live longer through modest weight-loss goals," said Aukahi Austin, Executive Director of I Ola Lāhui.

To achieve that, the program is relying on three health professionals to help patients reach small, reasonable weight-loss goals. A health psychologist, nutritionist and certified fitness instructor work with patients for a year.

"We're taking the shame out of losing weight," Austin said. "What we've found is that guilt and shame are ineffective strategies for losing weight because they can't be sustained. Instead, we practice health psychology. We practice in a culturally mindful way that is relevant to Native Hawaiians."

For more information or to join the The Kūlana Hawai'i program, call (808) 525-6255.

Kāne'ohe Business Group O'AHU — Windward Ho'olaule'a \$5,000

Kanu o Ka 'Āina Learning 'Ohana O'AHU — Ku'i Ka Lono 2012 - The 10th Annual Indigenous Education Conference \$10,000

TOTAL: \$3,617,966

FAMILY LIFESTYLE

Program Grants

Alu Like, Inc. STATEWIDE — To support the multi-service program to assist beneficiaries with information & referral services, Individual Development Accounts, and emergency funding. \$830.000

American Lung Association in Hawaii STATEWIDE — To support education on asthma prevention and management skills for elementary students and school staff. \$40,000

Consuelo Foundation MOLOKA'I – A pilot program to prevent child abuse and neglect through community-initiated, culturally-based innovations to increase awareness and prevention strategies. \$50,000

Episcopal Church on West Kaua'i on behalf of Kekaha Community Garden

KAUA'I — To provide access to, and encourage the consumption of affordable, healthy vegetables and fruits to Native Hawaiians to improve diet and health issues. \$24.050

Family Support Services of West Hawai'i HAWAI'I – To support family strengthening services to fathers, \$60,241

Hawai'i Meth Project O'AHU — To provide meth prevention programs to Native Hawaiian teens and young adults so they can understand the dangers and risks of meth use. \$25,000

Hui Mālama Ola Nā 'Õiwi HAWAI'I — To provide emergency medical funding assistance to uninsured and under-insured. **\$15,000**

Ka Hale Pōmaika'i MOLOKA'I – To support substance abuse treatment, sober housing, recovery support services. \$100,000

Kaho'omiki O'AHU — To support "Fun 5" after-school nutrition and physical activities for elementary students. \$72,400

Neighborhood Place of Puna HAWAI'I – To provide Hawaiian-values based Kamalama parenting classes and home visits to Hawaiian families at risk for child abuse and neglect. \$24,990

Neighborhood Place of Wailuku, Inc.

MAUI – To support a comprehensive continuum of care support services, diet, physical activity programs, case management, and parenting classes. \$100,000

'Ohana Makamae. Inc MAUI – To support substance abuse treatment services in Hāna. \$100,000

Special Olympics Hawaiʻi OʻAHU – To provide health care and sports training to intellectually challenged Native Hawaiians and their families. \$24,834

TOTAL: \$1,466,515

GOVERNANCE

<u>Program Grants</u>

Hawaii Maoli on behalf of the Association of Hawaiian Civic Clubs

STATEWIDE & CONTINENT — The Ho'olako Nā Kīwila Hawai'i Project will provide small grants to improve the ability of the Hawaiian Civic Clubs to become more self-sustaining within the communities they serve \$200,000

Hawai'i Maoli on behalf of the Association of Hawaiian Civic Clubs

STATEWIDE & CONTINENT — To support delegate participation at the Annual Association of Hawaiian Civic Clubs Convention to be held in Washington, D.C. \$200,000

TOTAL: \$400,000

HEALTH

Program Grants

'Aha Kāne Foundation for the Advancement of Native Hawaiian

Males STATEWIDE — To support the 2012 Native Hawaiian Men's Health Conference to address the issues of Native Hawaiian male leadership and community involvement by focusing on the cultural history and roles of men in the past, present, and future. \$200,000

I Ola Lāhui O'AHU — Weight Management Program \$250,000

Ke Ola Mamo STATEWIDE — To provide kūkākūkā sessions and educational tools based on the tradition of hale mua to kāne so they can improve the quality and longevity of their lives.

Kula No Nā Po'e O'AHU — to support Kawaihonaākealoha kupuna health initiative for Papakōlea, Kalā wahine, and Kewalo homestead communities. \$37,500

Moloka'i 'Ohana Health Care, Inc.

MOLOKA'I — To support renovations to create the Moloka'i Community Health Center, a modern outpatient medical facility. \$150,000

Native Hawaiian Education Association on behalf of 'Aha Wahine 2012

Kuhinapapa STATEWIDE — To support the 2012 Health Conference to address issues of importance to Native Hawaiian women that promote physical, mental, spiritual, and social health via leadership, community involvement, and cultural practices. \$136,000

Project Vision Hawaii on behalf of Nā

Maka O Ka 'Āina STATEWIDE — To provide individual vision and retina screenings and health education to Native Hawaiians to prevent and manage chronic disease conditions. \$24,900

University of Hawai'i, Office of Research Services - Department of Native Hawaiian Health STATEWIDE - PILI 'Ohana Program facilitating weight loss and physical health improvement \$228,500

Wai'anae Coast Community Mental Health Center, Inc. dba Hale Na'au

Pono O'AHU — Voyage to Recovery will support Hawaiian adults to manage their multiple chronic illness in substance, mental health and primary health, highlighting a community approach, with an emphasis on Hawaiian cultural practices. \$164,368

Wai'anae Coast Comprehensive
Health and Hospital Board, Inc. O'AHU
– to support the Diabetes Prevention Control and
Awareness Program. \$100,000

Event Grants

Hui No Ke Ola Pono MAUI – Hāna Health Fair \$12.144

Papakōlea Community Development Corporation O'AHU – Papakōlea 'Ohana Health Fair \$10,000

Waimānalo Health Center O'AHU — Annual Diabetes Health Fair \$10,000

TOTAL: \$1.348.412

Note: Does not add up to 100% due to rounding. The chart above excludes 2012 OHA sponsorships.

HOUSING

Program Grants

Catholic Charities O'AHU — Ma'ili Land Transitional Housing Program helps unsheltered families gain education, motivation, and assistance with job and income development to enable them to obtain and retain permanent housing. \$45,000

Department of Hawaiian Home Lands

STATEWIDE — To cover debt service on bonds issued by DHHL that will be used to establish infrastructure to build more homes. \$3,000,000

Habitat for Humanity West Hawaii

 $\label{eq:hawall} \begin{tabular}{ll} HAWAl'I-To support the Build the Foundation home building proejct. $100,000 \end{tabular}$

Helping Hands O'AHU — To provide Housing Stability Services for Native Hawaiians. **\$41,325**

Honolulu Habitat for Humanity O'AHU

- To support self-help home construction for Waimānalo DHHL families, \$100.000

Kaua'i Habitat for Humanity KAUA'I — To support home repair and renovation services. \$100,000

Nānākuli Housing Corporation O'AHU

— The Holomua Na'auao project teaches Native Hawaiian families how to do home repairs and assist them in securing financing to make major home repairs or replace their homes. \$80,000 Nānākuli Housing Corporation O'AHU — To support the Road to Home Ownership Program \$208,675

TOTAL: \$3,675,000

LAND

Program Grants

Department of Land and Natural Resources HAWAI'I – To support the management of Wao Kele o Puna, Hawai'i. \$228,000

E Kūpaku Ka 'Āina/ Hawai'i Land Restoration Institute on behalf of Taro Security and Purity Task Force

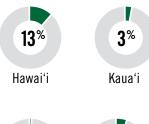
MAUI — To implement the recommendations of the 2010 Taro Task Force Report as a voice for taro farmers statewide. \$135,000

KAHEA: The Hawaiian Environmental

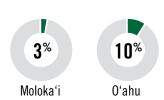
Alliance O'AHU — To provide environmental justice services to the Wai'anae moku communities, so they can engage on issues related to their community and physical environment. \$23,520

Kākoʻo ʻŌiwi OʻAHU – To support loʻi kalo restoration at Heʻeia Wetlands. \$100,000

Pohāhā I Ka Lani HAWAI'I — To provide









Statewide

lo'i restoration in historic in Waipi'o Valley, Nāpo'opo'o, so that the land can return to the production of taro and Native Hawaiians can engage in Hawaiian culture through that process. \$18,980

Event Grants

'Aha Kukui o Moloka'i on behalf of I Aloha Moloka'i MOLOKA'I – Aloha 'Aina Event \$9,500

Ali'i Pauahi Hawaiian Civic Club on behalf of Hulu Mamo Hawaiian Civic Club O'AHU – Mālama 'Āina: Sustainable Living Festival \$7,000

Big Island Resource Conservation and Development Council, Inc., on behalf of Hawaii Homegrown Food Network HAWAI'I – Ho'oulu Ka 'Ulu Festival \$5,000

Bishop Museum HAWAI'I — Grow Hawaiian Celebration \$8,000

East Maui Taro Festival MAUI — East Maui Taro Festival \$5,000

Hui Makua O Kawaiaha'o O'AHU — E Mālama I Ke Kai Ocean Clinic \$6,400

TOTAL: \$546,400



Hawai'i Kākou

In November 2011, a new 64-foot-long mural of indigenous Hawaiian imagery greeted the eyes and the senses of the Asia-Pacific Economic Cooperation visitors and their entourages at the Hawai'i Convention Center. Five top Native Hawaiian artists, joined by accomplished art students from nine island schools, collaborated to paint the mana'o, the thoughts, of the community in a mural planned for permanent display at the center.

Ideas were gathered beginning in August at the lOth annual Native Hawaiian Convention. And everyone in Hawai'i could add their ideas – political, personal or spiritual concepts and suggestions were all welcomed.

For seven days, from Oct. 5 to ll, art magic happened in paint on canvas, stretched across a long swath of the convention center. The completed Arting in Place mural, funded by the Office of Hawaiian Affairs, is titled Hawai'i Loa Kū Like Kākou, (Hawai'i Kākou).

Lead artist Meleanna Meyer, joined by Solomon Enos, Harinani Orme, Kahi Ching and Al Lagunero headed the collaboration.

Until 2011, the 21-member APEC had not had a meeting in the U.S. for almost 20 years. Delegates may not have had a deep understanding of the wealth of arts and culture in Hawai'i when they arrived. But, Meyer says, they departed with a "visual experience of the gathering of world economies in our homeland." As she describes it, artists painted "the importance of evoking ancestral wisdom for guidance in our lives and our world as a whole." Hawai'i was represented on the world stage, authentically through culture, where the arts and the artists become active players in their own destinies.

Sponsorships

The Office of Hawaiian
Affairs is regularly
approached to sponsor
events that address the
needs of the Native
Hawaiian Community.
A sponsorship provides
financial or other
assistance (goods or
services) in support of
an activity or event.

OHA is committed to making a difference in the lives of Native Hawaiians.
Sponsorships are generally awarded to support various community events that serve or support Native Hawaiians or increase awareness of Hawaiian culture and history.

CULTURE

Arizona Aloha Festivals Inc \$1,650 'Ohana Village at Tempe Beach Park, AZ Beamer Solomon Hālau O Poʻohala \$23,800 Hālau O Poʻohala Performance at Folkmoot, NC Friends Of The Royal Hawaiian Band \$1,000 Royal Hawaiian Band 175th Birthday Celebration Hālau O 'Aulani, Inc \$2,000 2012 Lū'au & Cultural Presentation in Washington, D.C. Hawai'i Academy Of Recording Arts \$20,000 Nā Hōkū Hanohano Awards Hawaii Book And Music Festival \$10,000 Hawaii Book & Music Festival - ALANA Program Hawai'i Conference United Church Of Christ \$21,000 Televised UCC Christmas Season Program Hawai'i Maoli \$20,000 Ke Ali'i Maka'āinana Hawaiian Civic Club - Kamehameha Lei Draping In Washington DC Hawai'i Maoli \$25,000 The Association Of Hawaiian Civic Clubs - Prince Kūhiō Festival Hawaiian Civic Club Of Honolulu \$5,000 Holokū Ball 2012 Hawaiian Inter-Club Council Of Southern California \$2,000 34th Annual Alondra Hoʻolauleʻa in California Historic Hawaii Foundation \$25,000 Kama'āina of the Year Honoring Herb Kawainui Kāne Hui Lima Hana 'Elua \$1,000 2nd Annual Ho'olaule'a & Keiki Regatta in San Diego Hula Association Of The Midwest \$2,000 Hawaiian Hula Days and Workshops in Itasca, IL Kaha I Ka Pānoa Kaleponi Hawaiian Civic Club \$1,000 3rd Annual Inland Empire Ho'olaule'a, Beaumont, CA Kalihi-Pālama Culture & Arts Society, Inc. \$30,000 37th Annual Queen Lili'uokalani Keiki Hula Competition Kamehameha Schools \$18,000 Kamehameha Schools Song Contest

Ali'i Group, The \$1,500 5th Anniversary for The Royal Order Of Kamehameha I - Moku O Kapuāiwa

Kamehameha Schools Alumni Assoc \$2,500 Seattle Live Aloha Festival 2012, WA
Kauahea, Inc. \$5,000 Hālau Hi'iakaināmakalehua/2011 Kaua'i Mokihana Festival
Ke Kukui Foundation \$1,500 "3 Days of Aloha in the Pacific Northwest," OR and WA
Keahiahi Sharon Long \$1,000 2012 Merrie Monarch OHA Hawaiian Language Award Winner
KFVE-TV \$18,848 Merrie Monarch Festivals 2012
Koʻolaupoko Hawaiian Civic Club \$1,000 Koʻolaupoko Cultural Practitioners Retreat at Moku O Loʻe

Las Vegas Hawaiian Civic Club \$4,000 Nā Mea Cultural Village and Prince Kūhiō Ho'olaule'a, NV
Las Vegas Hawaiian Civic Club \$10,000 Hawaiian Heritage Project, Henderson, NV
Lau Kānaka No Hawai'i \$500 Lau Kānaka No Hawai'i 30th Annual Scholarship Lū'au, AZ
Mainland Council of The Association of Hawaiian Civic Clubs \$9,999 Members to Attend Cultural Activitii

Mainland Council of The Association of Hawaiian Civic Clubs \$9,999 Members to Attend Cultural Activities, Washington, D.C.

Moanalua Gardens Foundation \$15,000 Prince Lot Hula Festival

Nā Mamo, Inc \$2,000 17th Annual E Hula Mau, CA

Native Hawaiian Education Association \$20,000 'Aha Wahine, Ho'omālamalama O Nā Wahine Kapu Pōhai 'O Kamehameha \$12,000 96th Annual King Kamehameha Celebration Floral Parade Queen Emma Hawaiian Civic Club \$2,500 Ke Kula Kaiapuni 'O Pū'ohala Hawaiian Games at AOHCC Convention Queen's Medical Center \$10,000 2012 Everlasting Legacy of Giving Benefit Dinner

Smithsonian/National Museum Of The American Indians \$15,000 2012 Hawaiian Showcase Event

United States Veterans Initiative \$500 3rd Annual Music Festival
University of Hawai'i at Mānoa \$25,000 Smithsonian APLU Folklife Festival, Washington, D.C.
Wai'anae Coast Comprehensive Health Center \$2,000 Host Maori King & His Contingency

ECONOMIC SELF-SUFFICIENCY

Ali'i Pauahi Hawaiian Civic Club \$25,000 Ali'i Pauahi Hawaiian Civic Club's EDA Grant Big Island RC & DC \$700 Keaukaha Pana'ewa Farmers Assoc Farmers Market Dedication Ceremony Child & Family Service \$5,000 Pathways to Work Loan Program

Hawai'i Alliance For Community-Based Economic Development \$10,000 2012 HI Family Financial Empowerment Symposium

Hawai'i People's Fund \$23,000 Pua Mōhala I Ka Pō Conference on "Moana Nui: The Pacific Peoples, Lands & Their Economies"

Maui Native Hawaiian Chamber Foundation \$5,000 5th Annual Biz Fest Native Hawaiian Chamber of Commerce \$10,000 2012 'Ô'ō Awards Papakōlea Community \$10,000 Support Commercial Kitchen

Pu'uhonua Society \$2,499 Analysis of Native Books/Nā Mea Hawai'i

EDUCATION

'Aha Pūnana Leo, Inc. \$3,000 'Aha Pūnana Leo's 8th Annual Ne'epapa I Ke Ō Mau American University \$10,900 Native Hawaiian Washington Internships for Native Students (WINS) Intern-Summer of 2012

Asian And Pacific Islander American Scholarship Fund \$2,500 2011 Scholarship Benefit
Asian And Pacific Islander American Scholarship Fund \$2,500 2012 Higher Education Summit
Blanche Pope Elementary School \$500 6th Grade Promotion Ceremony Celebration

Hawaii Charter Schools Network \$3,000 1st Annual Fundraising Dinner

Hawaii Volleyball Academy Inc. \$5,000 Hawaii Volleyball Academy

Hawaiian Education & Reinstatement Foundation \$15,000 Kalo Vignette Video Project

Ka Huli O Hāloa \$25,000 Ka Huli O Hāloa Legal Costs

Kamehameha Schools Assn Of Teachers And Parents \$1,000 2012 Hoʻolauleʻa ʻİlima Award

Native Hawaiian Education Association \$20,000 Annual Convention

'Ōlelo Community Media \$5,000 Youth Exchange Video Competition (Grades K-12)

Queen Emma Hawaiian Civic Scholarship Fund \$1,600 Scholarship Program for Hawai'i Students
University of Hawai'i at Mānoa \$10.000 John Van Dyke Fund at UH William S. Richardson School of Law

University of Hawai'i at Mānoa \$2,800 Leeward Community College Hālau 'lke O Pu'uloa

University of Hawai'i at Mānoa \$25,000 2012 Native American Moot Court Competition

University of Hawai'i at Mānoa \$20,480 Kamakakūokalani Students to Attend United Nations Permanent Forum on Indigenous Issues. NY

University of Hawai'i at Mānoa \$1,500 Kamakakūokalani Center for Hawaiian Studies Summer Field Course

FAMILY LIFESTYLE

Alliant International University-Institute On Violence, Abuse & Trauma \$5,015 Native Hawaiian

Professionals 9th Annual Hawai'i Conference Habilitat \$700 Habilitat's 12th Annual Lū'au

Kualoa-He'eia Ecumenical Youth \$1.500 Ko'olau 'Ohana Festival

Lunalilo Home \$3,000 Benefit Concert Nā Hoʻoilina Aliʻi

Lunalilo Home \$3.000 21st Annual Lunalilo Home Golf Tournament

Onipa'a Nā Kūpuna O Waimānalo \$3,500 Activities & Services for the Kūpuna Residents

Pacific American Foundation \$10,000 2011 Children & Youth Day

Regents Of The University Of Michigan, The \$25,000 Native Hawaiian Disparities Conference: Envision The

YMCA Of Honolulu \$15,000 Healthy Kids Day

GOVERNANCE

'Ahahui Sīwila Hawai'i O Kāpolei \$2,499 Koho Pono Candidate Forum Series

Asian American Justice Center \$5,000 2011 American Courage Awards.

Asian Pacific American Institute For Congressional Studies \$10,000 18th Annual Gala Awards Dinner in Washington, D.C.

Chaminade University Of Honolulu \$21,008 Scholarship for Hawaiian Students to Attend 52nd Annual Convention

Council For Native Hawaiian Advancement \$40,000 10th Annual Native Hawaiian Convention

Friends Of Kahana \$10,000 Ka 'Aha Maluhia -- Independent Civilized Constitutional Kingdom Gov't

Hawai'i Radio Connection \$1,500 Broadcast Bi-Monthly Interviews with Native Hawaiian Leaders of the Pacific Northwest

Hawaii Maoli \$25,000 52nd Annual Association of Hawaiian Civic Clubs Convention at Turtle Bay, O'ahu Hawai'i Maoli \$8,000 Hawai'i Council of Hawaiian Civic Clubs Retreat

Hi'ipaka \$18,315 2011 Assoc of Hawaiian Civic Club's Annual Convention's 'Aha 'Āina

Japanese American Citizens \$1,500 Awards Dinner Recognizing Senator Akaka & Alan Murakami

Japanese American Citizens League \$2,500 2011 JACL Gala Dinner

 $\textbf{Moku'aina A Wakinekona HCC $5,577} \ \textit{Community Engagement in Washington State}.$

National Coalition for Asian Pacific American Community Development \$2,500 2011 National Annual Convention, Washington, D.C.

National Congress Of American Indians \$5,000 2011 Annual Convention

National Indian Education Association \$2,000 15th Annual Legislative Summit, Washington, D.C.

National Museum Of The American Indian \$10,000 Inaugural Ball, Washington, D.C.

Pacific Justice And Reconciliation Center \$1,200 Honoring President Grover Cleveland

Pacific Justice And Reconciliation Center \$10,000 Cleveland and Lili'uokalani Educational Forums and Gatherings on O'ahu

Papakōlea Community \$10,000 Sovereign Councils of the Hawaiian Homelands Assembly's 'Aha 'Opio Leadership Conference

HEALTH

American Diabetes Association \$15,000 2012 Step Out Walk: To Stop Diabetes
East Kaua'i Drug Prevention Education Team \$770 'Aha Mauli Ola/Kaua'i Traditional Healing 'Aha
Pacific Islander Health Partnership \$1,000 21st Ohana Retreat at University of California Irvine



HOUSING

National American Indian Housing Council \$175 Reception for Native Summer Interns, Washington, D.C.

Rural Community Assistance Corporation \$1,000 2012 National Conference on Affordable Housing In High Cost Areas

Waimea Hawaiian Homesteaders' Association \$25,000 Conduct Training, Education, and Greenhouse Construction for Agricultural Lessee Families

LAND

Wai'anae Kai Hawaiian Homestead Association \$25,000 24th Annual Sovereign Councils of the Hawaiian Homelands Assembly

Hawai'i Conservation Alliance Foundation \$700 2012 Hawai'i Conservation Conference Hawai'i Heritage Center \$3,000 Production Of Historic Sites Calendar for 2012 Hi'ilei Aloha, LLC \$24,700 Maritime Museum Due Diligence Hiʻilei Aloha, LLC \$22,500 Funding on Behalf of Hiʻipaka to Support USGS-Kamananui Stream Project

Kailapa Community Association \$157 Hoʻolālā Kahua

Kākoʻo ʻŌiwi \$24,000 Haʻikū Valley Cultural Preserve Access Plan Project.

Kokua Kalihi Valley \$6,000 Chicago Community Event

Na Mamo O Mu'olea \$500 3rd Annual Hāna Limu Festival, Maui

Nā Moku Aupuni O Ko'olau Hui \$10,000 Ke'anae-Wailuanui Community Development

Urban Land Institute Hawaii \$3,000 Calendar Year 2012 Sponsorship

Queen Lili`uokalani Keiki Hula Competition

Sponsorship Grantee:

The Queen Lili'uokalani Keiki Hula Competition enjoys a following reaching far beyond the live audience at the Neal Blaisdell Center. OHA sponsors this annual cultural event so beneficiaries throughout the islands and worldwide can enjoy the beauty and depth of hula and mele as well as the rich history, poetry, and cultural treasures that they embody.

OHA sponsorship of this Competition, and many other events, also supports opportunities for people to experience why Hawaiian cultural vitality is essential not only for Hawaiians but for everyone who enjoys Hawai'i and its native culture.

TOTAL SPONSORSHIPS: \$1,466,515

Office of Hawaiian Affairs

2012 UNAUDITED FINANCIAL REPORT

DATA PRESENTED IN THIS REPORT IS NOT AUDITED

(Dollars in thousands)

GOVERNMENTAL FUNDS - BALANCE SHEET/GOVERNMENT-WIDE STATEMENT OF NET ASSETS *June 30, 2012*

Governmental Funds Govern-Special Revenue Funds mentwide Public Hi'ilei Statement General Land **Federal** Aloha Adjustof Net **ASSETS** Fund **Trust** LLC Grants Other **Total** ments Assets Petty cash 1 \$ - \$ 4 \$ 5 \$ 5 Cash in State Treasury 376 3.843 4,219 4,219 Cash in banks 2.681 5.747 589 668 9.685 9.685 Cash held by investment manager 785 2.911 3.696 3.696 Restricted cash 100 100 100 Accounts receivable 82 105 1,399 1,399 1,194 18 Due from State of Hawai'i 200,000 200,000 Due from other fund 50 50 50 Interest and dividends receivable 341 44 385 385 Inventory, prepaid items and other assets 5 101 732 732 48 578 Notes receivable - due within one year 727 4,012 3,285 4.012 Notes receivable - due after one year 2,177 14,166 16,343 16,343 Security deposits 450 451 451 Investments 338,339 1.559 339.898 339,898 Capital assets - net 27.225 27,225 TOTAL \$ 424 \$ 351,166 \$ 27,899 \$ 607 \$ 879 \$ 380,975 \$ 227,225 \$ 608,200

GOVERNMENTAL FUNDS - BALANCE SHEET/GOVERNMENT-WIDE STATEMENT OF NET ASSETS (continued) June 30, 2012

	Governmental Funds							
	Special Revenue Funds						Govern- ment-	
LIABILITIES AND FUND BALANCES/NET ASSETS	General Fund	Public Land Trust	Federal Grants	Other	Hi`ilei Aloha LLC	Total	Adjust- ments	wide Statement of Net Assets
LIABILITIES								
Accounts payable and accrued liabilities	\$ 226	\$ 7,553	\$ 44	\$ -	\$ 279	\$ 8,102	\$ -	\$ 8,102
Due to State of Hawai'i		- 68	150	-	-	218	-	218
Due to other fund			50	-	-	50	-	50
Long-term liabilities:								
Due within one year			-	-	-	-	699	699
Due after one year			-	-	-	-	1,235	1,235
TOTAL LIABILITIES	226	7,621	244	-	279	8,370	1,934	10,304
FUND BALANCES/NET ASSETS								
FUND BALANCES								
Nonspendable								
Prepaid items & security deposits	48	1,029	5	-	49	1,131	(1,131)	-
Restricted for:								
Beneficiary advocacy			49	-	-	49	(49)	-
Native Hawaiian loan programs	-		13,472	-	-	13,472	(13,472)	-
Long-term portion of notes receivable			14,166	-	-	14,166	(14,166)	-
Committed to:								
DHHL-issued revenue bonds		78,000	-	-	-	78,000	(78,000)	-
Assigned to:				-				
Support services	96	3,431	-	-	-	3,527	(3,527)	-
Beneficiary advocacy	74	9,228	-	607	-	9,909	(9,909)	-
Hi'ilei Aloha LLC	•		-	-	551	551	(551)	-
Long-term portion of notes receivable	•	2,177	-	-	-	2,177	(2,177)	-
Public Land Trust		249,680	-	-	-	249,680	(249,680)	_
Unassigned	(20)	-	(37)	-	-	(57)	57	-
TOTAL FUND BALANCES	198	343,545	27,655	607	600	372,605	(372,605)	-
TOTAL LIABILITIES AND FUND BALANCES	\$ 424	\$ 351,166	\$ 27,899	\$ 607	\$ 879	\$ 380,975		

NET ASSETS

Invested in capital assets, net of related debt Restricted - federal funds Unrestricted

26,992	26,992
27,655	27,655
543,249	543,249
	27,655

TOTAL NET ASSETS \$ 597,896 \$ 597,896

GOVERNMENTAL FUNDS - STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES/GOVERNMENT-WIDE STATEMENT OF ACTIVITIES

Year ended June 30, 2012

	Governmental Funds							Govern- ment-	
	Special Revenue Funds								
		eral nd	Public Land Trust	Federal Grants	Other	Hiʻilei Aloha LLC	Total	Adjust- ments	wide Statement of Activities
EXPENDITURES/EXPENSES									
Current divisions:									
Board of Trustees	\$	37	\$ 1,922	\$ -	\$ -	\$ -	\$ 1,959	\$ -	\$ 1,959
Support services		1,389	14,858	-	1	-	16,248	(320)	15,928
Beneficiary advocacy		1,147	22,427	1,280	1,374	-	26,228	(150)	26,078
Depreciation		-	-	-	-	-	-	506	506
Hi'ilei Aloha LLC		-	-	-	-	4,343	4,343	(404)	3,939
TOTAL EXPENDITURES/EXPENSES		2,573	39,207	1,280	1,375	4,343	48,778	(368)	48,410
PROGRAM REVENUES									
Charges for services		-	_	619	_	_	619	-	619
Operating grants		-	-	322	2	_	324	-	324
Interest and investment earnings		-	-	99	3	_	102	-	102
TOTAL PROGRAM REVENUES		-	-	1,040	5	-	1,045	-	1,045
NET PROGRAM (EXPENSES) REVENUE	(2	2,573)	(39,207)	(240)	(1,370)	(4,343)	(47,733)	368	(47,365)
GENERAL REVENUES									
Appropriations, net of lapses		2,314	-	-	_	-	2,314	-	2,314
Public land trust		_	15,100	-	-	-	15,100	200,000	215,100
Interest and investment (losses) earnings		-	(5,862)	-	-	-	(5,862)	-	(5,862)
Newspaper advertisements		-	-	-	102	-	102	-	102
Donations and other		-	331	-	48	-	379	-	379
Hi'ilei Aloha LLC		-	-	-	_	2,563	2,563		2,563
Non-imposed fringe benefits		183	-	-	-	-	183	-	183
TOTAL GENERAL REVENUES		2,497	9,569	-	150	2,563	14,779	200,000	214,779
EXCESS OF (DEFICIENCY) REVENUES OVER									
EXPENDITURES (CARRIED FORWARD)		(76)	(29,638)	(240)	(1,220)	(1,780)	(32,954)	200,368	167,414
Other financing sources (uses)									
Net transfers (to) from other funds		_	(1,078)	_	1,078	2,053	2,053		2,053
Net change in fund balance/net assets		(76)	(30,716)		(142)				169,467
			130,120)	(213)	(112)	2,0	130,7317		107,107
FUND BALANCE/NET ASSETS									
BEGINNING OF YEAR		274	374,261	27,895	749	327	403,506	24,923	428,429
END OF YEAR	\$	198	\$ 343,545	\$ 27,655	\$ 607	\$ 600	\$ 372,605	\$ 225,291	\$ 597,896

Office of Hawaiian Affairs

2012 UNAUDITED FINANCIAL REPORT

DATA PRESENTED IN THIS REPORT IS NOT AUDITED

(Dollars in thousands)

STATEMENT OF REVENUES AND EXPENDITURES - BUDGET AND ACTUAL (BUDGETARY BASIS), GENERAL FUND

Year ended June 30, 2012

	Original Budget	Final Budget	Actual (budgetary basis)	Variance
REVENUES:				
State appropriations, net of lapses	\$2,371	\$2,371	\$2,314	\$(57)
TOTAL REVENUES	2,371	2,371	2,314	(57)
EXPENDITURES: Board of Trustees	29	29	27	2
Support services	700	700	1,226	(526)
Beneficiary advocacy	1,642	1,642	1,114	528
TOTAL EXPENDITURES	2,371	2,371	2,367	4
(DEFICIENCY) EXCESS OF REVENUES OVER EXPENDITURES	\$-	\$-	\$(53)	\$(53)



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